

## MARKET OUTLOOK FOR TODAY...

Market may open on a subdued note, after U.S. economic outlook remains uncertain. Wall Street market ended lower as investors cashed in some of their recent gains after the Federal Reserve gave them more confirmation that the economic recovery is slowing. Asian stocks pulled lower tracking cues from Wall Street, following a decline in durables goods orders and the Federal Reserve's none too encouraging remarks about the U.S. economy. However, volatility may remain high as trader's rollover positions in the derivatives segment from July series to August series ahead of the expiry today.

According to data released by the NSE, in the last session, **FII**s were net sellers of index futures to the tune of Rs 738.75 crore, while they bought index options worth Rs 2358.80 crore. They were net sellers of stock futures to the tune of Rs 658.32 crore and sold stock options worth Rs 112.20 crore.



## MARKET at A Glance

<b>BSE SENSEX</b>	17957.37	0.67%	▼
<b>S&amp;P CNX NIFTY</b>	5397.55	0.61%	▼
<b>BSE MIDCAP</b>	7366.20	0.21%	▼
<b>CNX MIDCAP</b>	8378.85	0.14%	▲

## World indices

<b>DOW</b>	10497.88	0.38%	▼
<b>NASDAQ</b>	2264.56	1.04%	▼
<b>HANG SENG</b>	20997.58	0.44%	▼
<b>NIKKEI</b>	9700.42	0.54%	▼
<b>SHANGHAI</b>	2640.34	0.25%	▲
<b>FTSE</b>	5319.68	0.86%	▼
<b>CAC</b>	3670.36	0.11%	▲
<b>DAX</b>	6178.94	0.46%	▼

## DII/FII Position

<b>FII (28/07)(PROV)</b>	593.16 Cr	(+)
<b>DII (28/07)(PROV)</b>	690.78 Cr	(-)

## Commodity/ Forex

<b>GOLD(MCX)</b>	17772.00
<b>SILVER(MCX)</b>	28258.00
<b>CRUDE(NUMEX)</b>	77.03
<b>US\$/Re</b>	46.57

## FII DERIVATIVES STATISTICS FOR (28/07/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	214072	5782.18	241533	6520.93	697882	18760.31
INDEX OPTIONS	254874	6833.20	166521	4474.40	2365291	63797.74
STOCK FUTURES	297446	8279.38	320112	8937.70	1292428	35155.54
STOCK OPTIONS	1415	38.34	5568	150.54	56694	1605.29

**BOARD MEETINGS AND RESULTS:**

SYMBOL	Ex-Date	PURPOSE
ULTRACEMCO	29-Jul-10	Un-audited Financial Results
HDIL	29-Jul-10	Un-audited Financial Results
EMAMILTD	29-Jul-10	Un-audited Financial Results
TATAGLOBAL	29-Jul-10	Financial Results
TIL	29-Jul-10	Un-audited Financial Results
SIEMENS	29-Jul-10	Un-audited Financial Results
ORIENTBANK	29-Jul-10	Financial Results
ABAN	29-Jul-10	Un-audited Financial Results
APOLLOTYRE	29-Jul-10	Un-audited Financial Results
BANKBARODA	29-Jul-10	Un-audited Financial Results
BATAINDIA	29-Jul-10	Un-audited Financial Results
OMAXE	29-Jul-10	Results/Others
CENTRALBK	29-Jul-10	Results/Rights
NHPC	29-Jul-10	Un-audited Financial Results
TTML	29-Jul-10	Financial Results
FEDERALBNK	29-Jul-10	Un-audited Financial Results
HCLTECH	29-Jul-10	Results/Dividend
HEROHONDA	29-Jul-10	Un-audited Financial Results
ONGC	29-Jul-10	Un-audited Financial Results
SAIL	29-Jul-10	Un-audited Financial Results

**CORPORATE ACTIONs:**

SYMBOL	MEETING DATE	PURPOSE
ORIENTPPR	29-Jul-10	DIVIDEND-RS.1.50 PER SHARE
FINPIPE	29-Jul-10	DIVIDEND-RS.3/- PER SHARE
GTOFFSHORE	29-Jul-10	AGM AND DIVIDEND RS.2.50 PER SHARE
MUTC	29-Jul-10	BONUS 1:1 AND FV SPLIT FROM RS.10 TO RE.1
SHANTIGEAR	29-Jul-10	DIVIDEND-RE.0.80 PER SHARE
NMDC	29-Jul-10	AGM / DIVIDEND RE 1 PER SHARE
BVCL	29-Jul-10	DIVIDEND RE 1/- PER SHARE
ABIRLANUVO	29-Jul-10	DIVIDEND-RS.5/- PER SHARE
SAIL	29-Jul-10	FINAL DIVIDEND-RS.1.70 PER SHARE
TCS	29-Jul-10	INTERIM DIVIDEND RS.2/- PER SHARE

**Disclaimer**

This Document has been prepared by the Research Team of Guinness securities Ltd. and it is only meant for the use of the recipients only. & It is strictly restricted for circulation without prior permission. Every care has been taken while preparing this document, however as the information contained herein is obtained from sources believed to be reliable hence we do not represent it, as accurate and it should not be relied upon as such. We do not take any responsibility for our research recommendation. Investors are advised to use their own judgment while taking any investment decision.

Registered Office: Suite No. C-1, Madhukunj, Laram Centre CHS Ltd., M.A. Road of S.V. Road, Opp. Andheri Railway Station, Andheri (West), Mumbai – 400 058 (w.e.f. 15<sup>th</sup> May, 2010)

Corporate Office: Guinness House. 18, Deshapriya Road, Kolkata-700 026. Ph: 91 3001-5555. Fax: 91 33 3001 5566.

Email: [research@guinnessonline.net](mailto:research@guinnessonline.net), Website: [www.16anna.com](http://www.16anna.com)