

MARKET OUTLOOK FOR TODAY...

Market is likely to open on a positive note mirroring firm global cues. Wall Street stocks extended gains yesterday as sentiment was boosted by data showing a surge in new home sales and robust corporate earnings. Asian stocks were mostly higher following a positive close on Wall Street overnight on the back of some encouraging economic data and earnings reports. Meanwhile, volatility may prevail, as investors await the Reserve Bank of India's quarterly monetary policy review today 27, July 2010. Market expects the Reserve Bank of India to raise interest rates by 25 basis points.

According to data released by the NSE, in the last session, **FII**s were buyers of index futures to the tune of Rs 13.96 crore and bought index options worth Rs 558.41 crore. However, they were net sellers of stock futures to the tune of Rs 277.19 crore and sold stock options worth Rs 84.06 crore.



MARKET at A Glance

| | | | |
|--------------------------|----------|------|---|
| BSE SENSEX | 18020.05 | 0.61 | ▼ |
| S&P CNX NIFTY | 5418.60 | 0.56 | ▼ |
| BSE MIDCAP | 7361.52 | 0.96 | ▼ |
| CNX MIDCAP | 8353.20 | 0.83 | ▼ |

World indices

| | | | |
|------------------|----------|-------|---|
| DOW | 10525.43 | 0.97% | ▲ |
| NASDAQ | 2296.43 | 1.19% | ▲ |
| HANG SENG | 20912.69 | 0.35% | ▲ |
| NIKKEI | 9516.43 | 0.13% | ▲ |
| SHANGHAI | 2576.18 | 0.48% | ▼ |
| FTSE | 5351.12 | 0.72% | ▲ |
| CAC | 3636.18 | 0.81% | ▲ |
| DAX | 6194.21 | 0.45% | ▲ |

DII/FII Position

| | | |
|--------------------------|-----------|-----|
| FII (26/07)(PROV) | 196.32 Cr | (+) |
| DII (26/07)(PROV) | 718.87 Cr | (-) |

Commodity/ Forex

| | |
|---------------------|----------|
| GOLD(MCX) | 18144.00 |
| SILVER(MCX) | 29169.00 |
| CRUDE(NUMEX) | 79.00 |
| US\$/Re | 46.86 |

FII DERIVATIVES STATISTICS FOR (26/07/2010)

| | BUY | | SELL | | OPEN INTEREST AT THE END OF THE DAY | |
|---------------|------------------|---------------|------------------|---------------|-------------------------------------|---------------|
| | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores |
| INDEX FUTURES | 163710 | 4429.93 | 163425 | 4415.98 | 608905 | 16425.96 |
| INDEX OPTIONS | 191874 | 5113.70 | 169621 | 4555.29 | 2260206 | 61203.24 |
| STOCK FUTURES | 209369 | 5682.12 | 219361 | 5959.31 | 1291585 | 35159.90 |
| STOCK OPTIONS | 6470 | 202.59 | 9672 | 286.65 | 58358 | 1657.71 |

BOARD MEETINGS AND RESULTS:

| SYMBOL | Ex-Date | PURPOSE |
|------------|-----------|------------------------------|
| RELIANCE | 27-Jul-10 | Un-audited Financial Results |
| LT | 27-Jul-10 | Un-audited Financial Results |
| ORBITCORP | 27-Jul-10 | Results/Others |
| ASHOKLEY | 27-Jul-10 | Un-audited Financial Results |
| BOC | 27-Jul-10 | Un-audited Financial Results |
| GICHSGFIN | 27-Jul-10 | Un-audited Financial Results |
| HEG | 27-Jul-10 | Un-audited Financial Results |
| HINDUNILVR | 27-Jul-10 | Un-audited Financial Results |
| GLENMARK | 27-Jul-10 | Un-audited Financial Results |
| IRB | 27-Jul-10 | Results/Others |
| ASIANPAINT | 27-Jul-10 | Financial Results |
| VIPIND | 27-Jul-10 | Un-audited Financial Results |
| ORIENTHOT | 27-Jul-10 | Results / Stock Split |
| CAIRN | 27-Jul-10 | Un-audited Financial Results |
| CEATLTD | 27-Jul-10 | Un-audited Financial Results |
| TITAN | 27-Jul-10 | Un-audited Financial Results |
| GODREJIND | 27-Jul-10 | Un-audited Financial Results |
| STAR | 27-Jul-10 | Un-audited Financial Results |
| TEXMACOLTD | 27-Jul-10 | Un-audited Financial Results |
| JSWSTEEL | 27-Jul-10 | Un-audited Financial Results |

CORPORATE ACTIONs:

| SYMBOL | MEETING DATE | PURPOSE |
|------------|--------------|--|
| GOACARBON | 27-Jul-10 | DIVIDEND-RS.2/- PER SHARE |
| RAJPALAYAM | 27-Jul-10 | AGM AND DIVIDEND RS.6/- PER SHARE |
| PENINLAND | 27-Jul-10 | AGM AND DIVIDEND RS.1.50 PER SHARE |
| SUPRAJIT | 27-Jul-10 | DIVIDEND RE.0.20 PER SHARE |
| GULFOILCOR | 27-Jul-10 | DIV RS.1.80 P/S AND RIGHTS 1:3 @ PREMIUM RS.30/- P/S |
| GILLANDERS | 28-Jul-10 | AGM / DIVIDEND RS 5 PER SHARE |
| ACC | 28-Jul-10 | INTERIM DIV-RS.10/- P/S (PURPOSE REVISED) |
| ZENITHINFO | 28-Jul-10 | AGM AND DIVIDEND RS.2/- PER SHARE |
| SELAN | 28-Jul-10 | INTERIM DIV-RS.1.50 P/S (PURPOSE REVISED) |
| SAKSOFT | 28-Jul-10 | AGM AND DIVIDEND RE.1/- PER SHARE |
| PRECOT | 28-Jul-10 | DIVIDEND-RS.5/- PER SHARE |

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