

## MARKET OUTLOOK FOR TODAY...

Market is likely to open on higher note, after most European banks passed stress tests and the U.S. markets advanced sharply on Friday. Asian stocks markets were opened higher, boosted by solid U.S. corporate earnings and after news that fewer-than-expected European banks failed stress tests. However, volatility may remain high ahead of RBI's monetary policy meet tomorrow and the expiry of the near-month derivative contracts due on Thursday.

According to data released by the NSE, in the last session, **FII**s were sellers of index futures to the tune of Rs 49.75 crore while bought index options worth Rs 1,058.25 crore. They were net buyers of stock futures to the tune of Rs 566.01 crore while sold stock options worth Rs 28.84 crore.



## MARKET at A Glance

<b>BSE SENSEX</b>	18130.98	0.10%	▲
<b>S&amp;P CNX NIFTY</b>	5449.10	0.13%	▲
<b>BSE MIDCAP</b>	7433.24	0.31%	▼
<b>CNX MIDCAP</b>	8423.35	0.35%	▼

## World indices

<b>DOW</b>	10424.62	0.99%	▲
<b>NASDAQ</b>	2269.47	1.05%	▲
<b>HANG SENG</b>	20910.76	0.46%	▲
<b>NIKKEI</b>	9546.01	1.22%	▲
<b>SHANGHAI</b>	2575.25	0.13%	▲
<b>FTSE</b>	5312.62	0.02%	▼
<b>CAC</b>	3607.05	0.18%	▲
<b>DAX</b>	6166.34	0.39%	▲

## DII/FII Position

<b>FII (23/07)(PROV)</b>	711.08 Cr	(+)
<b>DII (23/07)(PROV)</b>	101.56 Cr	(-)

## Commodity/ Forex

<b>GOLD(MCX)</b>	18257.00
<b>SILVER(MCX)</b>	29143.00
<b>CRUDE(NUMEX)</b>	79.14
<b>US\$/Re</b>	47.00

## FII DERIVATIVES STATISTICS FOR (23/07/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	91419	2489.74	93293	2539.50	652390	17674.54
INDEX OPTIONS	247373	6544.31	207467	5486.07	2188503	59594.70
STOCK FUTURES	136828	3876.39	116263	3310.38	1285621	35272.00
STOCK OPTIONS	4307	133.90	5359	162.75	57434	1622.93

**BOARD MEETINGS AND RESULTS:**

SYMBOL	Ex-Date	PURPOSE
PENINLAND	26-Jul-10	Un-audited Financial Results
BHARATFORG	26-Jul-10	Un-audited Financial Results
BLUESTARCO	26-Jul-10	Un-audited Financial Results
CENTURYTEX	26-Jul-10	Un-audited Financial Results
MAHSEAMLES	26-Jul-10	Un-audited Financial Results
DENABANK	26-Jul-10	Un-audited Financial Results
DABUR	26-Jul-10	Un-audited Financial Results
GLAXO	26-Jul-10	Un-audited Financial Results
UNIONBANK	26-Jul-10	Un-audited Financial Results
TFCILTD	26-Jul-10	Audited Financial Results
UNIPHOS	26-Jul-10	Un-audited Financial Results
STER	26-Jul-10	Un-audited Financial Results
ESSAROIL	26-Jul-10	Results/Others
NTPC	26-Jul-10	Un-audited Financial Results
GDL	26-Jul-10	Un-audited Financial Results
KEI	26-Jul-10	Annual General Meeting
TECHM	26-Jul-10	Audited Financial Results
TATAELXSI	26-Jul-10	Audited Financial Results

**CORPORATE ACTIONs:**

SYMBOL	MEETING DATE	PURPOSE
CERA	26-Jul-10	DIVIDEND-RS.2.50 PER SHARE
ABCIL	26-Jul-10	AGM AND DIVIDEND RS.1.50 PER SHARE
IL&FSTRANS	26-Jul-10	AGM AND DIVIDEND RS.3/- PER SHARE
BHARATGEAR	26-Jul-10	AGM AND DIVIDEND RS.1.20 PER SHARE
AVENTIS	26-Jul-10	INTERIM DIV RS.4/- P/S (PURPOSE REVISED)
TVSMOTOR	26-Jul-10	2ND INTERIM DIV-RE.0.50 P/S (PURPOSE REVISED)
TNPETRO	26-Jul-10	DIVIDEND-RE.0.50 PER SHARE
INDIACEM	26-Jul-10	DIVIDEND-RS.2/- PER SHARE
ALKALI	26-Jul-10	AGM / DIVIDEND RS 4/- PER SHARE
TIPSINDLTD	26-Jul-10	AGM AND DIVIDEND RS.1.25 PER SHARE
PIDILITIND	26-Jul-10	FINAL DIV RE.1/- P/S & SPL DIV RE.0.50 P/S
GULFOILCOR	27-Jul-10	DIV RS.1.80 P/S & RIGHTS 1:3 @ PRM RS.30/- P/S
GOACARBON	27-Jul-10	DIVIDEND-RS.2/- PER SHARE

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