

INTRA-DAY RECOMMENDATIONS

- ⊗ **NIFTY(Spot-4313):- REs:4332/4368/4424/4470/4518.**
Sup:4288/4264/4218/4190/4152.
- ⊗ **Bk.NIFTY(7240):- Res:7274/7318/7374/7418/7458.**
Sup:7174/7124/7064/7008/6954.

NOTE: All the recommendations follow up will be on EVENING NOTE
 ...Much more on INTRA-DAY SMS, mail to: research@guinnessonline.net

MARKET tittle-tattle

The Emami Group is looking to consolidate its fast-moving consumer goods (FMCG) and realty businesses.

Ess Dee Aluminium, which recently acquired India Foils (IFL), has firmed up plans to pump in nearly Rs 200 crore to add fresh capacity at the latter's Hoera unit.

The Department of Telecom has proposed to present before Parliament the 'Spectrum Act', modelled on the lines of the Trai Act that led to the creation of the telecom regulator.

Sun Pharma gets USFDA approval for generic Accupril tablets.

BHEL looking for acquiring equity stake in Hungarian company.

The Board for Industrial & Financial Reconstruction (BIFR) is again scheduled to hear the issue of revival of Incab, sick and closed for a long time, on July 2, with Tata Steel as a first-time bidder. There are two other bidders as well.

The State public sector undertaking Transformers and Electricals Kerala Ltd (TELK) will become a 50:50 joint venture company with NTPC from Tuesday. The new board and Managing Director would also assume charge on the same day.

Anil Ambani-controlled Reliance Communications (RCom) has started preliminary talks with China Mobile, the world's largest mobile company, for a strategic alliance and possible equity participation of 5 to 6 per cent.

Thai authorities are about to slap up to 32 per cent anti-dumping duty on the import of a vital steel product from India, even when the Indian government has remained indecisive on a similar curb against inflows from China, Ukraine, Egypt and other countries.

Peter England Fashions & Retail (PEFR), the mid-priced apparel division of Aditya Birla Nuvo, is re-strategising its operations, as it hits the market with a value retail format.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.



MARKET At A Glance

BSE SENSEX	14521.89	1.80	▲
S&P CNX NIFTY	4313.60	1.46	▲
BSE MIDCAP	4958.73	1.68	▲
CNX MIDCAP	5308.20	1.85	▲

World indices & Major Indian ADRs

DOW	8539.73	0.19%	▼
NASDAQ	1827.47	1.09%	▲
HANG SENG	18291.99	2.07%	▲
NIKKEI	9796.02	0.10%	▲
KOSPI	1385.11	0.13%	▲

ADRS (US\$)

INFY	36.15	2.52%	▲
WIPRO	11.35	1.05%	▼
DR REDDY	15.30	0.59%	▲
TATA MOTOR	9.70	1.68%	▲
HDFC BANK	104.41	1.67%	▲
ICICI BANK	29.83	3.15%	▲

DII / FII position

FII (19/06)(PROV)	29.08 Cr	(-)
DII (19/06)(PROV)	413.20 Cr	(+)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open higher tracking positive Asian markets. However, volatility is expected with the derivatives contracts expiry for June due later this week. Recent selling by foreign funds may weigh on investor sentiment. Meanwhile, Tech Mahindra, which bought a controlling stake in Satyam has re-branded the company "Mahindra Satyam".

According to data released by the NSE, in the last session, *FII*s were net buyers of index futures to the tune of Rs 423.48 crore while sold index options worth Rs 488.31 crore. However, they were net buyers of stock futures to the tune of Rs 220.43 crore and bought stock options worth Rs 57.88.

Stock market across the *Asia* Pacific region were opened higher in the morning session but the mood remains quite cautious after a mixed performance by Wall Street on Friday. However, with technology and oil stocks finding good support, the market is edging higher once again. Key benchmarks across the region namely, Japan's Nikkei, Hong Kong's Hang Seng, China's Shanghai, South Korea's Kospi, and Taiwan TaieX Index, all are trading in the green today.

Crude price fell in New York on concern that U.S. gasoline stockpiles will increase because of weak demand during the recession. Crude oil for July delivery declined as much as 50 cents, or 0.7 percent, to \$69.05 a barrel in after-hours electronic trading on the New York Mercantile Exchange. Brent crude for August settlement fell as much as 34 cents, or 0.5 percent, to \$68.85 a barrel on London's ICE Futures Europe exchange.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
SPICEMOBIL	22-Jun-09	Audited Financial Results and Dividend
ANSALINFRA	22-Jun-09	Audited Financial Results/Dividend/Others
HINDSYNTEX	22-Jun-09	Audited Accounts
GIPCL	22-Jun-09	Audited Accounts and Dividend
FIRSTLEASE	22-Jun-09	Audited Financial Results and Dividend
STARPAPER	22-Jun-09	Audited Financial Results/Dividend/Others
TECHNOELEC	22-Jun-09	Audited Financial Results/Dividend/Others
FCSSOFT	22-Jun-09	Audited Financial Results/Dividend/Others
BGREENERGY	22-Jun-09	Audited Financial Results and Dividend
ADHUNIK	22-Jun-09	Audited Financial Statements/Dividend

FII DERIVATIVES STATISTICS FOR (19/06/2009)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	98466	2118.69	78806	1695.21	671422	14707.95
INDEX OPTIONS	119559	2600.91	142526	3089.22	1227250	26556.37
STOCK FUTURES	49717	2396.69	45765	2176.26	441583	21886.75
STOCK OPTIONS	1572	61.10	60	3.22	16978	772.53

Most Active Futures Contracts on Individual Securities (19/06/09)

Symbol	Exp Date	No of Contracts
RELIANCE	25-Jun-2009	26614
TATASTEEL	25-Jun-2009	17014
ICICIBANK	25-Jun-2009	16548
SUZLON	25-Jun-2009	15188
RELCAPITAL	25-Jun-2009	14177
SBIN	25-Jun-2009	14087
RELINFRA	25-Jun-2009	12753
NTPC	25-Jun-2009	12169
DLF	25-Jun-2009	11924
INFOSYSTCH	25-Jun-2009	10587

Most Active Option Contracts on Individual Securities (19/06/09)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	25-Jun-2009	2100	CA	2001
ONGC	30-Jul-2009	980	PA	1253
TATASTEEL	25-Jun-2009	400	CA	1105
SUZLON	25-Jun-2009	110	CA	1072
RELIANCE	25-Jun-2009	2250	CA	760
RNRL	25-Jun-2009	90	CA	745
TATASTEEL	25-Jun-2009	420	CA	716
NTPC	25-Jun-2009	200	CA	705
RNRL	25-Jun-2009	100	CA	663
NTPC	25-Jun-2009	210	CA	544

NSE BULK DEAL (19/06/09)

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Aban Offshore Ltd.	C D INTEGRATED SERVICES LTD.	BUY	351800	861.97
Everonn Systems India Lim	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	99494	370.28
Everonn Systems India Lim	MBL & COMPANY LTD.	BUY	104170	369.56
IFCI Ltd.	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	6672849	48.89
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	BUY	6160684	22.06
Nagarjuna Fert & Chem	CLEAN FINANCE & INVESTMENT LTD.	BUY	2412122	38.71
Nagarjuna Fert & Chem	PACE FINANCIAL SERVICES	BUY	2205470	38.61
Reliance Indl Infra Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	98541	1030.46
Suzlon Energy Limited	GENUINE STOCK BROKERS PVT LTD	BUY	7553992	107.12
Aban Offshore Ltd.	C D INTEGRATED SERVICES LTD.	SELL	351800	862.79
Everonn Systems India Lim	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	99494	370.85
Everonn Systems India Lim	MBL & COMPANY LTD.	SELL	103370	369.85
IFCI Ltd.	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	6672849	49.03
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	SELL	6196372	22.02
Nagarjuna Fert & Chem	CLEAN FINANCE & INVESTMENT LTD.	SELL	2412122	38.70
Nagarjuna Fert & Chem	PACE FINANCIAL SERVICES	SELL	2014270	38.56
Prithvi Information Solut	Copthall Mauritius Investment Ltd	SELL	118250	52.88
Reliance Indl Infra Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	98541	1031.08
Suzlon Energy Limited	GENUINE STOCK BROKERS PVT LTD	SELL	7553992	107.18

BSE BULK DEAL (19/06/09)

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CAT TECHNOL	S V ENTERPRISES	BUY	164901	6.44
CCL PRODUTS	RELIANCE ASSET MANAGEMENT SINGAPORE LTDINDIAEQUITY GROWTH FUND LT	BUY	152155	117.00
KUVAM INTL	DILIP GOVIND RATHOD	BUY	20000	7.14
MONSANTO IND	MONSANTO HOLDINGS PRIVATE LIMITED	BUY	425000	1617.00
MOUNT EVE MI	TATA TEA LTD	BUY	700000	78.99
MOUNT TRAD	AAMOD SECURITIES	BUY	10000	136.50
STANDARD IND	DHANLAXMI COTEX LTD.	BUY	450000	20.75
UPSURGE INVS	NEW ERA ADVISORS PVT LTD	BUY	60000	13.50
VENUS VENT	BESTO TRADECOMM PRIVATE L IMITED	BUY	50000	55.02
VULCAN ENGIN	PREM TRUPTI BUILDERS AND DEVELOPERS PVT LTD	BUY	33000	9.85
CCL PRODUTS	DSP BLACKROCK INVESTMENT MANAGERS PVT LTD MICRO CAP FUND	SELL	150983	117.01
DJS STOCK SH	PADMAKANT DEVIDAS SECURITIES LTD	SELL	36500	33.20
GREMAC INFRA	SHRI DURGA FINVEST PRIVATE LIMITED	SELL	147812	34.08
INDIA FOILS	V D INVESTMENTS	SELL	850000	22.68
INDIA FOILS	DEEPAK SHANTILAL CHHEDA	SELL	153737	20.12
JUPITER BIOS	CLSA (MAURITIUS) LIMITED	SELL	93000	61.35
MONSANTO IND	BRETCO HOLDINGS (MAURITIUS) LTD	SELL	425000	1617.00
MOUNT EVE MI	ARISAIG INDIA FUND LTD	SELL	697000	79.00
MOUNT TRAD	IFCI LIMITED	SELL	18517	136.50
STANDARD IND	PRAMOD PREMCHAND SHAH	SELL	450000	20.75

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