

## MARKET OUTLOOK FOR TODAY...

Market may open on a subdued note, after U.S. economic outlook remains uncertain. Wall Street markets tumbled yesterday after Federal Reserve chairman Ben Bernanke highlighted an unusually uncertain outlook for US economic recovery from recession. Asian stocks markets also fell sharply after Federal Reserve Chairman Ben Bernanke confirmed investors' fears that the economy has weakened. Meanwhile, stock and sector-specific activity may dominate trade on expectations of results.

According to data released by the NSE, in the last session, **FII**s were net buyers of index futures to the tune of Rs 73.22 crore, while they bought index options worth Rs 3876.25 crore. They were net buyers of stock futures to the tune of Rs 338.90 crore and bought stock options worth Rs 18.26 crore



## MARKET at A Glance

<b>BSE SENSEX</b>	17977.23	0.55%	▲
<b>S&amp;P CNX NIFTY</b>	5399.35	0.58%	▲
<b>BSE MIDCAP</b>	7426.46	0.49%	▲
<b>CNX MIDCAP</b>	8427.70	0.50%	▲

## World indices

<b>DOW</b>	10120.53	1.07%	▼
<b>NASDAQ</b>	2187.33	1.58%	▼
<b>HANG SENG</b>	20409.38	0.38%	▼
<b>NIKKEI</b>	9215.30	0.68%	▼
<b>SHANGHAI</b>	2533.08	0.09%	▼
<b>FTSE</b>	5214.64	1.46%	▲
<b>CAC</b>	3493.92	0.75%	▲
<b>DAX</b>	5990.38	0.38%	▲

## DII/FII Position

<b>FII (21/07)(PROV)</b>	362.44 Cr	(+)
<b>DII (21/07)(PROV)</b>	302.68 Cr	(-)

## Commodity/ Forex

<b>GOLD(MCX)</b>	18364.00
<b>SILVER(MCX)</b>	28797.00
<b>CRUDE(NUMEX)</b>	76.42
<b>US\$/Re</b>	47.25

## FII DERIVATIVES STATISTICS FOR (21/07/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	48344	1300.79	45740	1227.56	678446	18255.68
INDEX OPTIONS	283924	7698.10	143127	3821.84	2164753	58409.76
STOCK FUTURES	141452	3644.40	126025	3305.50	1253486	34182.35
STOCK OPTIONS	4565	139.37	4013	121.11	56150	1581.52

**BOARD MEETINGS AND RESULTS:**

SYMBOL	Ex-Date	PURPOSE
PNB	22-Jul-10	Un-audited Financial Results
OILCOUNTUB	22-Jul-10	Results/Others
DISHTV	22-Jul-10	Un-audited Financial Results
ZEENEWS	22-Jul-10	Un-audited Financial Results
BAJAJ-AUTO	22-Jul-10	Result / Bonus
CRISIL	22-Jul-10	Results/Dividend
DRREDDY	22-Jul-10	Un-audited Financial Results
PFC	22-Jul-10	Un-audited Financial Results
BAJAJHLDNG	22-Jul-10	Un-audited Financial Results
ACC	22-Jul-10	Results/Dividend
AMBUJACEM	22-Jul-10	Results/Dividend
IDBI	22-Jul-10	Un-audited Financial Results
ITC	22-Jul-10	Un-audited Financial Results
INGVYSYABK	22-Jul-10	Un-audited Financial Results
KFA	22-Jul-10	Un-audited Financial Results
VIJAYABANK	22-Jul-10	Financial Results
VARUN	22-Jul-10	Results/Dividend
IDEA	22-Jul-10	Un-audited Financial Results

**CORPORATE ACTIONs:**

SYMBOL	MEETING DATE	PURPOSE
KALPATPOWR	22-Jul-10	DIVIDEND-RS.7.50 PER SHARE
EVERONN	22-Jul-10	DIVIDEND-RS.2/- PER SHARE
NAGARCONST	22-Jul-10	GM AND DIVIDEND RS.1.30 PER SHARE
SIMPLEXINF	22-Jul-10	DIVIDEND RS 2 PER SHARE
CENTEXT	22-Jul-10	AGM AND DIVIDEND RE.0.10 PER SHARE
MCLEODRUSS	22-Jul-10	AGM AND DIVIDEND RS.4/- PER SHARE
SUNTV	22-Jul-10	AGM / DIVIDEND RS 6 PER SHARE
HINDZINC	22-Jul-10	AGM AND DIVIDEND RS.6/- PER SHARE
HINDUJAVEN	22-Jul-10	AGM AND DIVIDEND RS.10/- PER SHARE
EVERESTIND	22-Jul-10	DIVIDEND-RS.4.50 PR SHARE
J&KBANK	22-Jul-10	DIVIDEND RS 22 PER SHARE
TRIL	22-Jul-10	DIVIDEND-RS.5/- PER SHARE
CUB	22-Jul-10	DIVIDEND-RE.0.75 PER SHARE

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