

Nifty Levels:

Nifty	<u>1st Resistance</u>	<u>2nd Resistance</u>
Intraday	4865-4870	4890-4895
Nifty	<u>1st Support</u>	<u>2nd Support</u>
Intraday	4815-4820	4785-4795



MARKET tittle-tattle

Shree Renuka Sugars, India's biggest refiner, on Sunday said it had bought Brazilian company Equipav SA Acucar e Alcool for Rs 1,530 crore to strengthen its presence in the world's largest producer of the sweetener.

Equity shares of real estate developer **DB Realty** will be listed on Wednesday, February 24. The issue price has been set at Rs 468 a share. The price band of the initial public issue was fixed at Rs 468-486 a share.

Bharti has lined up USD 9 billion of long term loans from foreign and domestic banks.

Reliance Industries-operated D6 gas field in the Krishna-Godavari (KG) basin has produced more than 10 bn cubic meters of natural gas worth over \$1.5 bn in the first 10 months.

Cadila Healthcare to mull bonus share issue on February 25.

Bajaj Auto's plans to acquire majority stake in KTM hits barriers as promoters of KTM declared it will not dilute its 51% stake in company.

MIC Electronics bags Parramatta League Club order to Install 120 sqm screen for 3 years.

State-owned **NMDC** is set to pick up 50% stake in the Ferrous Resources Ltd's Brazilian operations for \$2.5 billion, marking the first overseas foray by India's largest mining company.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

MARKET At A Glance

BSE SENSEX	16191.63	0.83%	▼
S&P CNX NIFTY	4844.90	0.88%	▼
BSE MIDCAP	6432.36	1.41%	▼
CNX MIDCAP	7212.25	1.29%	▼

World indices

DOW	10402.35	0.09%	▲
NASDAQ	2243.87	0.10%	▲
HANG SENG	20322.37	2.15%	▲
NIKKEI	10443.59	3.16%	▲

Indian ADRs

INFY	55.99	0.29%	▲
WIPRO	20.96	1.18%	▼
DR REDDY	24.37	0.29%	▼
TATA MOTOR	15.36	1.92%	▼
HDFC BANK	120.79	0.27%	▲
ICICI BANK	36.52	0.52%	▼

Commodity/ Forex

GOLD(MCX)	16816.00
SILVER(MCX)	25513.00
CRUDE(NUMEX)	80.44
US\$/Re	46.47

DII/FII Position

FII (19/02)(PROV)	17.91 Cr	(+)
DII (19/02)(PROV)	397.13 Cr	(-)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open higher encouraged by strong Asian cues. Asian stocks kicked-off the trading week sharply higher with Friday's strong close on Wall Street, firm commodity prices and a weaker yen lifting sentiment to a notable extent. China's key stock index made a tentatively steady start after a week-long break, as investors digested Chinese and U.S. policy moves and activity on global markets. However, high amount of volatility is expected as the market has entered a very important week where the Union Budget is scheduled and the F&O expiry is due.

According to data released by the NSE, in the last session, **FII**s were sellers of index futures to the tune of Rs 602.59 crore and sold index options worth Rs 177.82 crore. They were net sellers of stock futures to the tune of Rs 228.69 crore and sold stock options worth Rs 0.75 crore.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
INDSWFTLTD	22-Feb-10	Allotment of Warrants on preferential basis
BOC	22-Feb-10	Audited Financial Results and Dividend
CENTENKA	22-Feb-10	Change in Registered Office / Others
ZUARIAGRO	22-Feb-10	Amalgamation
INFINITE	23-Feb-10	Audited Financial Results
ASTRAZEN	23-Feb-10	Audited Financial Results and Dividend
LYKALABS	23-Feb-10	Unaudited Financial Results/Audited Accounts
VESUVIUS	23-Feb-10	Audited Accounts/Dividend/Others
BATAINDIA	24-Feb-10	Audited Financial Results
ALFALAVAL	24-Feb-10	Audited Accounts and Dividend

FII DERIVATIVES STATISTICS FOR (19/02/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	66205	1615.37	90868	2217.97	528823	13129.17
INDEX OPTIONS	139879	3345.29	146482	3523.11	1529484	37199.36
STOCK FUTURES	117140	3279.56	123677	3508.25	827809	25840.34
STOCK OPTIONS	207	6.21	239	6.96	30956	856.43

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