

INTRA-DAY RECOMMENDATIONS

- ☞ **NIFTY(Spot-4583) :-**
Res:4608/4638/4684/4722/4778/4812.
Sup:4568/4518/4468/4422/4378/4348.
- ☞ **Bk.NIFTY(FO-7061):-**
Res:7088/7128/7194/7244/7294/7338.
Sup:7032/6998/6964/6928/6862/6804.

NOTE: All the recommendations follow up will be on EVENING NOTE
 ...Much more on INTRA-DAY SMS, mail to: research@guinnessonline.net

MARKET tittle-tattle

Suzlon, the world's fifth-largest wind turbine maker, is exploring the option of selling a large portion of its stake in Belgian company Hansen Transmissions, to raise money for retiring part of its Rs 12,000-crore debt.

Union minister of state for chemicals and fertilizer, Srikant Jena on Sunday said the fertilizer plant at Talcher, 126 km from here would be revived with an investment of Rs 12,000 crore.

Himachal Futuristic Communications has finally agreed to sell his 36% stake in telecom service provider Datacom Solutions to the Dhoots of the Videocon Group to end a year-long corporate battle.

Thomas Cook parentage may change hands, German courts put Arcandor 52.8% stake on block.

Tulip Telecom promoter Cedar Infonet pledges 14.14% stake in company.

MTN may take GDR route for 25% stake in Bharti Airtel.

Bombay High Court to pronounce final judgment on RIL-RNRL case today.

Shipping Corporation of India (SCI) and Oil and Natural Gas Corp (ONGC) are planning to revive a proposed joint venture (JV) for services related to vessel operations and are working on hiring a consultant for the purpose.

Expecting exponential growth in the next five years, private lender Yes Bank on Sunday said it will raise 400 million dollars (about Rs 2,000 crore) by means of equity through a follow-on public offer, and debt.

India's top tech firms TCS and Wipro, apart from several multinational rivals, are preparing to bid for a \$200-million outsourcing contract being considered by Britain's public postal service Royal Mail Group (RMG).

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.



MARKET At A Glance

BSE SENSEX	15237.94	1.13	▼
S&P CNX NIFTY	4583.40	1.17	▼
BSE MIDCAP	5235.03	2.10	▼
CNX MIDCAP	5552.90	1.78	▼

World indices & Major Indian ADRs

DOW	8799.26	0.32%	▲
NASDAQ	1858.80	0.19%	▼
HANG SENG	18754.49	0.72%	▼
NIKKEI	10068.03	0.67%	▼
KOSPI	1413.74	1.04%	▼

ADRS (US\$)

INFY	37.12	0.03%	▼
WIPRO	12.28	4.88%	▼
DR REDDY	14.76	3.47%	▼
TATA MOTOR	10.38	1.89%	▼
HDFC BANK	106.70	2.41%	▼
ICICI BANK	31.14	2.32%	▼

DII / FII position

FII (12/06)(PROV)	469.35 Cr	(+)
DII (12/06)(PROV)	250.71 Cr	(-)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open lower following a subdued trend in the Asian markets this morning. However, trading may remain range bound on alternate bouts of buying and profit taking, while consistent buying by foreign funds and hopes about significant increase in infrastructure investment by the government may keep sentiment upbeat. Investors will closely watch the first installment of advance tax figures of India Inc. to be announced today.

According to data released by the NSE, in the last session, **FII**s were net sellers of index futures to the tune of Rs 231.22 crore and sold index options worth Rs 9.05 crore. However, they were net buyers of stock futures to the tune of Rs 338.94 crore while sold stock options worth Rs 22.91 crore.

Stock market across the **Asia** Pacific region were opened weak in the morning session with energy and mining stocks slipping in Sydney and Tokyo but other sectors of the market finding some rotational buyers. North Korea's plans to conduct more nuclear tests weigh in to a notable extent. Key benchmarks across the region namely, Japan's Nikkei, Hong Kong's Hang Seng, South Korea's Kospi all are trading in the red today barring China's Shanghai.

Crude price fell on speculation its dollar-driven rally to a seven-month high last week outpaced prospects for a recovery in fuel demand. Crude oil for July delivery fell as much as 48 cents, or 0.7 percent, to \$71.56 a barrel in after-hours electronic trading on the New York Mercantile Exchange. Brent crude for July delivery fell as much as 42 cents, or 0.6 percent, to \$70.50 a barrel on London's ICE Futures Europe exchange.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
BALMLAWRIE	15-Jun-09	Audited Accounts and Dividend
NAHARCAP	15-Jun-09	Audited Financial Results and Dividend
INDSWFTLAB	15-Jun-09	Allotment of shares/ others
VARDMNPOLY	15-Jun-09	Audited Financial Results/Dividend/Others
SHREERAMA	15-Jun-09	Audited Accounts/ Others
ANGAUTO	15-Jun-09	Audited Financial Results
SCI	15-Jun-09	Audited Accounts and Dividend
HINDUJAFO	15-Jun-09	Audited Financial Results / Others
NAHARSPING	15-Jun-09	Audited Financial Results and Dividend
PAGEIND	15-Jun-09	Audited Financial Results/Dividend/Record Date/Others

FII DERIVATIVES STATISTICS FOR (12/06/2009)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	32933	769.35	42915	1000.56	618105	14317.47
INDEX OPTIONS	99996	2278.37	100169	2287.41	1171324	26912.24
STOCK FUTURES	22732	1254.71	15627	915.77	415956	21605.93
STOCK OPTIONS	2453	129.36	2629	152.27	14346	694.39

Most Active Futures Contracts on Individual Securities (12/06/09)

Symbol	Exp Date	No of Contracts
RELIANCE	25-Jun-2009	31602
SESAGOA	25-Jun-2009	21425
TATASTEEL	25-Jun-2009	17918
SBIN	25-Jun-2009	14074
RELCAPITAL	25-Jun-2009	13287
NTPC	25-Jun-2009	13225
RPOWER	25-Jun-2009	12525
ICICIBANK	25-Jun-2009	12160
GMRINFRA	25-Jun-2009	11438
SUZLON	25-Jun-2009	11334

Most Active Option Contracts on Individual Securities (12/06/09)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	25-Jun-2009	2250	CA	2601
RELIANCE	25-Jun-2009	2400	CA	1729
ICICIBANK	25-Jun-2009	760	CA	1655
NTPC	25-Jun-2009	230	CA	1625
RELIANCE	25-Jun-2009	2310	CA	1260
RELIANCE	25-Jun-2009	2460	CA	885
SBIN	25-Jun-2009	1800	CA	712
RNRL	25-Jun-2009	90	CA	655
NTPC	25-Jun-2009	240	CA	612
RPOWER	25-Jun-2009	200	CA	592

NSE BULK DEAL (12/06/09)

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Aban Offshore Ltd.	C D INTEGRATED SERVICES LTD.	BUY	445898	1044.00
Alok Industries Limited	JAYPEE CAPITAL SERVICES LTD.	BUY	2681805	25.70
Everonn Systems India Lim	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	144656	425.28
Everonn Systems India Lim	MBL & COMPANY LTD.	BUY	124309	431.27
IFCI Ltd.	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	5061032	53.22
Nagarjuna Fert & Chem	PACE FINANCIAL SERVICES	BUY	2026742	43.60
Noida Toll Bridge Company	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	1307621	45.17
Noida Toll Bridge Company	NIRSHILP SECURITIES PVT. LTD.	BUY	1045524	46.23
Aban Offshore Ltd.	C D INTEGRATED SERVICES LTD.	SELL	444698	1044.20
Alok Industries Limited	JAYPEE CAPITAL SERVICES LTD.	SELL	2686604	25.77
Everonn Systems India Lim	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	143856	425.84
Everonn Systems India Lim	MBL & COMPANY LTD.	SELL	125109	431.19
IFCI Ltd.	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	5061032	53.27
Maytas Infra Limited	IFCI LTD.	SELL	464718	93.58
Nagarjuna Fert & Chem	PACE FINANCIAL SERVICES	SELL	2221403	43.65
Noida Toll Bridge Company	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	1291221	45.03
Noida Toll Bridge Company	NIRSHILP SECURITIES PVT. LTD.	SELL	707231	45.23

BSE BULK DEAL (12/06/09)

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AREALTY	CLSA (MAURITIUS) LIMITED	BUY	700000	18.70
AVERY INDIA	RAJASTHAN GLOBAL SEC LTD	BUY	80404	104.57
COMP-U-LEARN	Naman Securities & Finance Pvt. Ltd.	BUY	91200	10.19
DEEP INDS	SETU SECURITIES PVT LTD	BUY	100000	121.47
ELPRO INTERN	FARIDABAD COMPANY LIMITED	BUY	25000	476.55
GREYCELLS EN	KBS TRADING PVT LTD	BUY	43000	196.38
HARDCAS WAUD	VOCATION INV & FIN CO PVT LTD	BUY	9148	262.25
K SERA SERA	OUDH FINANCE & INVESTMENT PVT LTD	BUY	501610	15.16
MOVING PICTU-PMS	CAMPHAR SEC.& ADV.P.LTD.	BUY	50000	4.29
PRRANET INDU	KAMLESH NAVINCHANDRA SHAH HUF	BUY	500000	5.13
SANGUINE MD	SETU SECURITIES PVT LTD	BUY	125001	5.42
SANGUINE MD	ANGEL INFIN PRIVATE LIMITED	BUY	305000	5.42
AVERY INDIA	RATNABALI CAPITAL MARKETS LIMITED	SELL	94737	104.62
COMP-U-LEARN	Naman Securities & Finance Pvt. Ltd.	SELL	99200	10.18
ELPRO INTERN	KEYNOTE CAPITALS (STOCK)	SELL	25000	476.55
JYOTI LIMITE	LARSEN & TOUBRO LIMITED	SELL	70000	59.16
K SERA SERA	S V ENTERPRISES	SELL	344485	15.01
KAMAN HSG	PRABHUDAS LILLADHER FINANCIAL SERVICES PRIVATE LIMITED	SELL	80000	30.82
SANGUINE MD	FORSEE FINANCIAL AND CONSULTANCY SERVICES PVT LTD	SELL	200000	5.42
SANGUINE MD	JMP SECURITIES PVT LTD	SELL	106589	5.42
SINGER INDI	SINGER (INDIA) B.V	SELL	7852	30.92
VEER ENERGY	NIYATI INDUSTRIES LTD	SELL	10843	248.50
VEER ENERGY	MANISH MANILAL GOSAR HUF	SELL	8100	248.50

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