

INTRA-DAY RECOMMENDATIONS

- ✉ **NIFTY(Spot-4637):- Res:4684/4722/4778/4812/4874.
Sup:4608/4564/4518/4468/4422.**
- ✉ **Bk.NIFTY(FO-7215):- Res:7262/7338/7384/7418/7466.
Sup:7208/7148/7084/7034/6968.**

NOTE: All the recommendations follow up will be on EVENING NOTE
 ...Much more on INTRA-DAY SMS, mail to: research@guinnessonline.net

MARKET tittle-tattle

Sesa Goa, a Vedanta Group company, has agreed to acquire the mining assets of Dempo Group for Rs 1,750 crore in an all-cash deal. The assets include mining leases, rights and related infrastructure in Goa.

Indiabulls Real Estate has achieved financial closure for its Amravati thermal power plant project, according to sources close to the deal. The 2640 mw coal-based power project is being developed in two stages of 1320 mw each. It will have 4 units of 660 mw each.

Parsvnath Developers Ltd, the New Delhi based realty firm, is looking to sell stake in its special economic zones (SEZs) and hotels to private equity investors, said a source familiar with the development.

Finance minister Pranab Mukherjee urged state-run banks on Wednesday to cut lending rates further to ensure inclusive growth and rapid recovery in the economy.

Cosmo Films, which makes thermal lamination films and other packaging material, has completed the acquisition of US-based GBC Commercial Print Finishing for about Rs 82 crore.

Bharti Airtel and Vodafone Essar are set to bring Apple's latest iPhone, called iPhone 3G S, to India in August.

Beverages major Tata Tea has begun integrating its various global businesses operationally in a move aimed at transforming the company into a global beverages group.

Jubilant ties up with US-based Endo Pharmaceuticals for drug development.

Larsen & Toubro (L&T), which on Thursday completed disinvestment of its cement-making arm, may follow up with strategic sales of other units such as those making medical equipment and petrol pump equipment, according to company and market sources.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.



MARKET At A Glance

BSE SENSEX	15411.47	0.36	▼
S&P CNX NIFTY	4637.70	0.38	▼
BSE MIDCAP	5347.58	0.22	▼
CNX MIDCAP	5653.70	0.36	▼

World Indices & Major Indian ADRs

DOW	8770.92	0.37%	▲
NASDAQ	1862.37	0.50%	▲
HANG SENG	19016.69	1.20%	▲
NIKKEI	10076.28	0.95%	▲
KOSPI	1424.44	0.36%	▲

ADRS (US\$)

INFY	37.13	0.40%	▼
WIPRO	12.91	2.22%	▲
DR REDDY	15.29	0.26%	▼
TATA MOTOR	10.58	0.76%	▲
HDFC BANK	109.33	2.03%	▲
ICICI BANK	31.88	0.13%	▲

DII / FII position

FII (11/06)(PROV)	786.57 Cr	(+)
DII (11/06)(PROV)	558.14 Cr	(+)

MARKET OUTLOOK FOR TODAY...

Domestic markets are poised to open higher after a solid U.S. economic data rekindled hopes the world economy was healing. Traders will be keen awaiting IIP data for further cues on domestic growth. India's industrial output is likely to have shrunk marginally in April from a year earlier. However volatility may be high as investors may remain cautious after recent surge in Indian stocks and consistent buying by foreign funds may keep sentiment upbeat.

According to data released by the NSE, in the last session, **FII**s were net sellers of index futures to the tune of Rs 581.35 crore and sold index options worth Rs 347.7 crore. They were net buyers of stock futures to the tune of Rs 156.27 crore while sold stock options worth Rs 25.32 crore.

Wall Street surged yesterday as Investors welcomed a drop in jobless claims, growth in retail sales and better-than-expected demand at a government debt auction. The major averages ended the session moderately higher, although well off their best levels of the day. The Dow closed up 31.90 points or 0.4 percent at 8,770.92, the Nasdaq closed up 9.29 points or 0.5 percent at 1,862.37 and the S&P 500 closed up 5.74 points or 0.6 percent at 944.89.

Stock market across the **Asia** Pacific region were opened stronger in the morning session with Japan hitting 8-month highs, amid a mood of growing optimism on positive U.S. economic data and rising commodity prices. Key benchmarks across the region namely, Japan's Nikkei, Hong Kong's Hang Seng and South Korea's KOSPI all are trading in the green today barring China's Shanghai and Taiwan Taix Index.

Crude price traded near a seven-month high, after the International Energy Agency raised its global demand forecast. Crude oil for July delivery fell 26 cents to \$72.42 a barrel in after-hours trading on the New York Mercantile Exchange. Brent crude for July delivery rose 99 cents, or 1.4 percent, to \$71.79 yesterday on London's ICE Futures Europe exchange.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
SOFTPRO	12-Jun-09	Raising of Funds/Others
SREINTFIN	12-Jun-09	Audited Financial Results and Dividend
GAIL	12-Jun-09	Audited Financial Results and Dividend
SIL	12-Jun-09	Audited Accounts and Dividend
APPAPER	12-Jun-09	Audited Financial Results and Dividend
BEPL	12-Jun-09	Audited Financial Results / Others
ZENITHCOMP	13-Jun-09	Audited Accounts/Dividend/Others
PFC	15-Jun-09	Deferral of board meeting
WINSOMYARN	15-Jun-09	Audited Financial Results
INDOASIFU	15-Jun-09	Audited Financial Results

FII DERIVATIVES STATISTICS FOR (11/06/2009)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	31654	736.46	54660	1317.81	619827	14528.88
INDEX OPTIONS	94491	2178.34	109959	2526.04	1159303	26954.27
STOCK FUTURES	22277	1283.70	20422	1127.43	421615	22149.65
STOCK OPTIONS	91	3.68	687	28.99	11054	538.66

**Most Active Futures Contracts on
Individual Securities (11/06/09)**

Symbol	Exp Date	No of Contracts
RELCAPITAL	25-Jun-2009	17657
NTPC	25-Jun-2009	15694
RPOWER	25-Jun-2009	13747
RELIANCE	25-Jun-2009	12803
TATASTEEL	25-Jun-2009	12550
RCOM	25-Jun-2009	12458
SESAGOA	25-Jun-2009	12344
SBIN	25-Jun-2009	11650
BHARTIARTL	25-Jun-2009	11601
SUZLON	25-Jun-2009	11318

**Most Active Option Contracts on
Individual Securities (11/06/09)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
NTPC	25-Jun-2009	230	CA	2147
NTPC	25-Jun-2009	220	CA	1268
IDEA	25-Jun-2009	90	CA	873
NTPC	25-Jun-2009	225	CA	845
HINDALCO	25-Jun-2009	100	CA	732
RELIANCE	25-Jun-2009	2310	CA	719
RNRL	25-Jun-2009	100	CA	703
NTPC	25-Jun-2009	240	CA	686
SBIN	25-Jun-2009	1800	CA	656
IDEA	25-Jun-2009	100	CA	588

NSE BULK DEAL (11/06/09)

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Allied Digital Services L	BLACK ROCK A/C BLACK ROCK INDIA EQUITIES FUND MAURITIUS LTD	BUY	100000	358.60
Everest Kanto Cylinder Li	CAPITAL GRP-GLOBAL INST INV SER A/C CAP INTL EMERGING MKTS F	BUY	1368449	219.99
Everest Kanto Cylinder Li	CAPITAL GRP-GLOBAL INST INV SER A/C EMERGING MKTS GROWTH FUN	BUY	2841964	219.99
Mahindra & Mahindra Finan	HSBC GLOBAL INVT FUNDS A/C HSBC GLOBAL INVT FUNDS (MAURITIUS	BUY	1028297	263.00
Mahindra & Mahindra Finan	INDEA CAPITAL PTE LTD A/C INDEA LONG TERM OPPORTUNITIES MAST	BUY	500000	263.00
Mahindra & Mahindra Finan	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM BNP PARIBAS	BUY	1645792	263.00
Maytas Infra Limited	DEUTSCHE SECURITIES MAURITIUS LIMITED	BUY	357172	90.55
Noida Toll Bridge Company	SUNDARAM BNP PARIBAS	BUY	1007143	42.35
UltraTech Cement Limited	BAJAJ ALLIANZ LIFE INSURANCE CO LTD	BUY	750000	725.00
UltraTech Cement Limited	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	724213	725.00
UltraTech Cement Limited	LIFE INSURANCE CORPORATION OF INDIA LTD	BUY	2400000	725.00
UltraTech Cement Limited	PRU INDIA EQUITY OPEN LIMITED	BUY	987171	725.00
UltraTech Cement Limited	RELIANCE CAPITAL TRUSTEE CO LTD -A/C EQUITY OPPORTUNITIES FU	BUY	650000	725.00
UltraTech Cement Limited	RELIANCE CAPITAL TRUSTEE CO LTD RELIANCE NATRES FUND THE MASTER TRUST BANK OF JAPAN LTD A/C NOMURA IND	BUY	1000000	725.00
UltraTech Cement Limited	INVST FUND	BUY	1075682	725.00
Wanbury Limited	PAWANSUT TIE-UP PRIVATE LTD	BUY	122411	61.98
CHI Investments Limited	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	SELL	125965	40.52
Dish TV India Limited	DEUTSCHE SECURITIES MAURITIUS LIMITED	SELL	3300000	43.98
Everest Kanto Cylinder Li	BRIGHTWILL LIMITED	SELL	4750000	220.00
Glory Polyfilms Limited	PRIYASHA-MEVEN FINANCE LTD.	SELL	100000	26.34
Mahindra & Mahindra Finan	TPG-AXON (MAURITIUS) II LTD	SELL	4700000	263.13
Maytas Infra Limited	IFCI LTD.	SELL	900000	90.68
Sesa Goa Ltd.	SOCIEDADE DE FOMENTO INDUSTRIAL PVT LTD	SELL	4200000	182.59
UltraTech Cement Limited	LARSEN & TOUBRO LIMITED	SELL	14303294	725.16

BSE BULK DEAL (11/06/09)

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALPS INDUST	PANKHURI INVESTEMENTS & SECURI	BUY	200000	12.75
AREALTY	CLSA (MAURITIUS) LIMITED	BUY	700000	19.05
BHARAT IMUNO	B R INTERNATIONAL	BUY	205669	17.76
ELPRO INTERN	FARIDABAD COMPANY LIMITED	BUY	25000	457.10
GEMINI COMMU	SAMPADA CHEMICALS LTD	BUY	500000	26.90
HB STOCKHOLI	B R INTERNATIONAL	BUY	350834	26.00
SANGUINE MD	SETU SECURITIES PVT LTD	BUY	158002	5.17
SANGUINE MD	JMP SECURITIES PVT LTD	BUY	151868	5.17
SANRAA	JMP SECURITIES PVT LTD	BUY	2925197	0.86
ALPS INDUST	SUNSTAR SHARE BROKERS PRIVATE LIMITED	SELL	200594	12.75
CHOIC INTERN	VINOD JEETAPAL BANA	SELL	25000	48.29
ELPRO INTERN	KEYNOTE CAPITALS (STOCK)	SELL	20000	455.75
GEMINI COMMU	AMRUT SECURITIES LTD.	SELL	500001	26.90
GEMSTONE INV	BHAVESH TEXTILE	SELL	25000	21.75
GLORY POLY	KAMAL KUMAR JALAN SEC. PVT. LTD	SELL	130000	26.27
GOLDSTON TEC	B R INTERNATIONAL	SELL	193535	37.90
M&M FINANSER	TPG AXON MAURITIUS TWO LTD	SELL	2300000	263.23
SANGUINE MD	FORSEE FINANCIAL AND CONSULTANCY SERVICES PVT LTD	SELL	300000	5.17
SANGUINE MD	ANGEL INFIN PRIVATE LIMITED	SELL	216289	5.17
SANRAA	JMP SECURITIES PVT LTD	SELL	3909366	0.85
VALUEMART IN	S V ENTERPRISES	SELL	151456	2.52

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