

Nifty Levels:

Nifty	<u>1st Resistance</u>	<u>2nd Resistance</u>
Intraday	5140-5145	5165-5175
Nifty	<u>1st Support</u>	<u>2nd Support</u>
Intraday	5090-5095	5065-5070



MARKET tittle-tattle

GVK Power subsidiary wins order to develop 690MW MW Ratte Hydro Elect Project in J&K, estimated cost of the project is Rs 5000 crore and targeted for commissioning by 2017.

Manappuram Gen Fin board meet on March 18 to mull bonus and split.

Siva Group said it has acquired a 50% stake in Isklar, a Norwegian Glacial natural mineral water company and a premium-bottled water brand in the UK and Norway.

Fortis Healthcare has decided to re-brand the 10 Wockhardt hospitals it acquired last year under the Fortis brandname from April 1.

Zenith Pharma sells 3.12% stake in Strides Arcolab, reduces stake to 21.3%.

LIC Housing keen to apply for banking license.

Kirloskar Pneumatic bags Rs 118 crore order from JSPL to be executed in 15 months, total order book goes up to Rs 460 crore.

Energy transmission and distribution major **Areva T&D** India was awarded a contract for construction of switchyard for Uttar Pradesh Rajya Vidyut Utpadan Nigam's 1,000 Mw Anpara D thermal power project in Sonbhadra district.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

MARKET At A Glance

BSE SENSEX	17098.33	0.27%	▲
S&P CNX NIFTY	5116.25	0.29%	▲
BSE MIDCAP	6725.94	0.13%	▼
CNX MIDCAP	7533.10	0.40%	▼

World indices

DOW	10567.33	0.03%	▲
NASDAQ	2358.95	0.78%	▲
HANG SENG	21237.26	0.14%	▲
NIKKEI	10658.16	0.89%	▲

Indian ADRs

INFY	59.81	0.55%	▲
WIPRO	22.89	0.17%	▼
DR REDDY	26.01	0.54%	▲
TATA MOTOR	18.59	0.70%	▲
HDFC BANK	132.81	4.62%	▲
ICICI BANK	40.91	0.15%	▲

Commodity/ Forex

GOLD(MCX)	16484.00
SILVER(MCX)	26546.00
CRUDE(NUMEX)	81.68
US\$/Re	45.41

DII/FII Position

FII (10/03)(PROV)	364.36 Cr	(+)
DII (10/03)(PROV)	375.42 Cr	(-)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open flat to positive tracking mixed Asian cues. Wall Street stocks ended higher after government data showed a drop in wholesale inventories and rising sales, lifting hopes of economic recovery and improvement in the job market. Asian markets were mostly higher taking cue from the positive finish on Wall Street with investors picking up several blue chip stocks despite economic growth falling a bit short of an earlier estimate. However, in the domestic bourses, lack of fresh triggers has been keeping the market in a range.

According to data released by the NSE, in the last session, *FII*s were buyers of index futures to the tune of Rs 335.51 crore and bought index options worth Rs 94.42 crore. However, they were net sellers of stock futures to the tune of Rs 270.15 crore and sold stock options worth Rs 4.67 crore.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
NAGARFERT	11-Mar-10	Incorporation of subsidiary/Others
SURYAROSNI	12-Mar-10	Conversion
DENORA	12-Mar-10	Audited Financial Results and Dividend
KSBPUMPS	12-Mar-10	Annual Accounts and Dividend
SAKHTISUG	13-Mar-10	Issue and allotment of shares
NTPC	13-Mar-10	Interim Dividend/Record Date/Others
MAGMA	13-Mar-10	Issue and Allotment of warrants
THANGAMAYL	15-Mar-10	Dividend/Record Date
NISSAN	16-Mar-10	Audited Results/Others
ARIHANT	16-Mar-10	Allotment / Others

FII DERIVATIVES STATISTICS FOR (10/03/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	35583	910.19	22378	574.68	414926	10802.28
INDEX OPTIONS	88580	2210.19	85047	2115.77	1411811	36246.31
STOCK FUTURES	19314	755.88	28612	1026.03	800600	26328.00
STOCK OPTIONS	1780	54.17	1883	58.84	23134	777.36

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