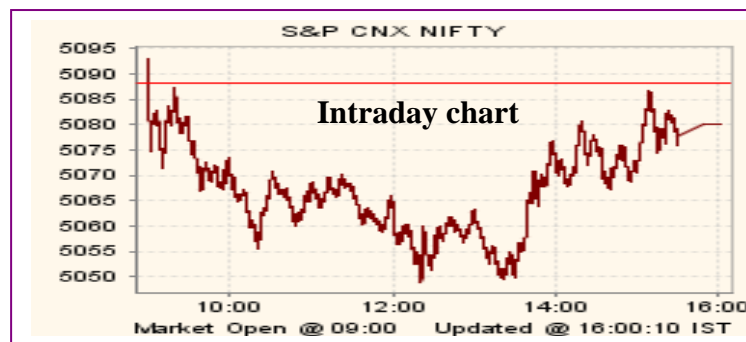


Nifty Levels:

Nifty	1 st Resistance	2 nd Resistance
Intraday	5095-5100	5120-5125
Nifty	1 st Support	2 nd Support
Intraday	5050-5055	5025-5030



MARKET tittle-tattle

Essar Oil plans to invest about Rs 4,000 crore in the next three years for developing its three coal bed methane (CBM) blocks in Jharkhand, Gujarat and West Bengal, having recoverable gas reserve of close to seven trillion cubic feet (tcf).

Natco Pharma to move SC to challenge the Intellectual Property Appellate Board's decision that held that Novartis' blood cancer drug in Novel.

Pharma firm **Strides Arcolab** today said it has entered into an agreement with South Africa-based Aspen to acquire the latter's facility in Brazil for \$75 million (nearly Rs 343 crore).

Wipro Technologies enters into a strategic partnership with The Main Street America Group.

Hindustan Construction gets orders worth Rs 299 crore from Hindalco.

Hinduja Group company **Ashok Leyland** said it would invest Rs 30 billion in the next three years on various projects, including its light commercial vehicle joint venture (JV) with Japanese auto maker Nissan.

TTML is readying a war chest of Rs 8,500 crore to bid in the forthcoming auction of spectrum for third generation services and to upgrade its networks in the lucrative circles of Mumbai, Maharashtra & Goa, amid stiff competition in the world's fastest-growing telecom market.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

Commodity/ Forex

GOLD(MCX)	16956.00
SILVER(MCX)	26734.00
CRUDE(NUMEX)	80.70
US\$/Re	45.82

MARKET At A Glance

BSE SENSEX	16971.70	0.17%	▼
S&P CNX NIFTY	5080.25	0.15%	▼
BSE MIDCAP	6693.93	0.78%	▲
CNX MIDCAP	7538.40	0.80%	▲

World indices

DOW	10444.14	0.46%	▲
NASDAQ	2292.31	0.51%	▲
HANG SENG	20759.88	0.89%	▲
NIKKEI	10355.63	2.07%	▲

Indian ADRs

INFY	58.19	1.44%	▼
WIPRO	22.41	0.80%	▼
DR REDDY	25.31	0.86%	▼
TATA MOTOR	17.78	0.79%	▲
HDFC BANK	124.70	0.26%	▲
ICICI BANK	39.57	1.20%	▼

DII/FII Position

FII (04/03)(PROV)	633.81 Cr	(+)
DII (04/03)(PROV)	635.89 Cr	(-)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open higher encouraged by strong Asian cues. Wall Street closed higher yesterday with sentiment lifted by a drop in the number of Americans filing new claims for unemployment benefits. Asian markets were trading higher with the positive close on Wall Street overnight after encouraging U.S. data including better than expected monthly retail sales. However, sustained buying by foreign funds may also keep underlying sentiment positive for the domestic bourses. Meanwhile, the government may set the floor price for the stake sale in the company of NMDC at a 30% to 35% lower than its current stock price.

According to data released by the NSE, in the last session, **FII**s were net sellers of index futures to the tune of Rs 728.27 crore, while they bought index options worth Rs 1315.78 crore. They were net sellers of stock futures to the tune of Rs 195.69 crore and sold stock options worth Rs 14.13 crore.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
BOSCHLTD	05-Mar-10	Audited Accounts
TFL	05-Mar-10	Merger
BOSCHLTD	05-Mar-10	Audited Accounts and Dividend
AFL	10-Mar-10	Interim Dividend
DENORA	12-Mar-10	Audited Financial Results
KSBPUMPS	12-Mar-10	Annual Accounts and Dividend
DENORA	12-Mar-10	Audited Financial Results and Dividend
NTPC	13-Mar-10	Interim Dividend/Record Date/Others

FII DERIVATIVES STATISTICS FOR (04/03/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	43812	1109.93	72451	1838.20	410581	10650.76
INDEX OPTIONS	162981	3978.09	109340	2662.31	1279534	32632.39
STOCK FUTURES	24986	851.82	27862	1047.51	777601	25521.84
STOCK OPTIONS	635	19.55	1010	33.68	21685	728.80

CORPORATE ACTIONs:

SYMBOL	Ex-Date	PURPOSE
EICHERMOT	05-Mar-10	DIVIDEND-RS.7/- PER SHARE
CROMPGREAV	08-Mar-10	BONUS 3:4
BRITANNIA	08-Mar-10	SCH OF AGMT- BONUS DEB1:1
STRTECH	09-Mar-10	BON 1:1/FV SPL RS.5TORS.2
GLAXO	10-Mar-10	DIVIDEND-RS.30/- PR SHARE
BAJAJHIND	11-Mar-10	AGM/DIV-RE.0.70 PER SHARE
HELIOSMATH	11-Mar-10	AGM/FIN DIV-RE.1/- PR SHR
DBCORP	11-Mar-10	INT DIV-RE.0.75 PER SHARE
CRISIL	12-Mar-10	DIVIDEND-RS.25/- PR SHARE
VALUEIND	12-Mar-10	AGM/DIV-RE.1/- PER SHARE
MURLIIND	18-Mar-10	FV SPLIT RS.10 TO RS.2
MERCK	18-Mar-10	DIVIDEND-RS.20/- PR SHARE
NTPC	18-Mar-10	INTERIM DIVIDEND
LAKSHMIEFL	19-Mar-10	AGM/DIV-RE.0.50 PER SHARE
IPCALAB	22-Mar-10	FV SPLIT RS.10 TO RS.2
ACC	23-Mar-10	DIVIDEND-RS.13/- PR SHARE
FAGBEARING	30-Mar-10	DIVIDEND-RS.4.50 PR SHARE
HONAUT	31-Mar-10	DIVIDEND-RS.10 PER SHARE
BLUEDART	31-Mar-10	AGM/DIV-RE.1/- PER SHARE

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