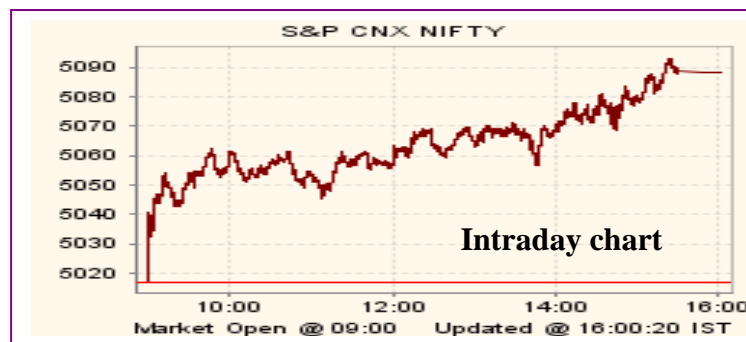


## Nifty Levels:

Nifty	<u>1<sup>st</sup> Resistance</u>	<u>2<sup>nd</sup> Resistance</u>
Intraday	5125-5130	5155-5160
Nifty	<u>1<sup>st</sup> Support</u>	<u>2<sup>nd</sup> Support</u>
Intraday	5065-5070	5025-5035



## MARKET tittle-tattle

**Aban Offshore** is negotiating with SBI and PNB for a moratorium on short-term loans after failing to refinance a Rs 200-crore bullet loan due last month.

Country's biggest fuel retailer **Indian Oil Corp** said it is losing Rs 107 crore a day on selling auto and cooking fuel below cost even as it awaits the government to announce clear compensation package.

**Steel prices** have increased by 2-3% after hike in central excise duty in the budget.

The auctions for third generation (**3G**) telecommunication spectrum, which was scheduled for April 9, has hit fresh roadblock.

**Punjab Lloyd** gets LOI from CESC for Rs 1023 cr project.

**ITC** ups cigarette prices by up to 17.6%.

**Titan Industries** is investing Rs 100 million in setting up a new plant in Pantnagar for manufacturing 3 million watches per annum.

**Pfizer Inc**, the world's biggest drug maker, is bidding as much as 3 billion euros (USD 4.08 billion) for German generic-drug maker Ratiopharm GmbH.

India's largest software vendor **TCS** has bagged a multi-year deal from the British government to administer the National Employment Savings Trust (NEST).

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

## MARKET At A Glance

<b>BSE SENSEX</b>	17000.01	1.36%	▲
<b>S&amp;P CNX NIFTY</b>	5088.10	1.42%	▲
<b>BSE MIDCAP</b>	6641.93	1.58%	▲
<b>CNX MIDCAP</b>	7478.65	1.83%	▲

## World indices

<b>DOW</b>	10396.76	0.09%	▼
<b>NASDAQ</b>	2280.68	0.00%	▼
<b>HANG SENG</b>	20922.78	0.22%	▲
<b>NIKKEI</b>	10250.18	0.03%	▼

## Indian ADRs

<b>INFY</b>	59.04	0.07%	▼
<b>WIPRO</b>	22.59	1.14%	▼
<b>DR REDDY</b>	25.53	0.31%	▲
<b>TATA MOTOR</b>	17.64	0.80%	▲
<b>HDFC BANK</b>	124.38	0.30%	▼
<b>ICICI BANK</b>	40.05	1.93%	▲

## Commodity/ Forex

<b>GOLD(MCX)</b>	17028.00
<b>SILVER(MCX)</b>	26930.00
<b>CRUDE(NUMEX)</b>	80.90
<b>US\$/Re</b>	45.90

## DII/FII Position

<b>FII (03/03)(PROV)</b>	959.17 Cr	(+)
<b>DII (03/03)(PROV)</b>	186.71 Cr	(-)

**MARKET OUTLOOK FOR TODAY...**

Key benchmark indices are likely to open on a subdued note after a three-day winning streak, on the back of weak global cues. Wall Street ended flat yesterday as the Federal Reserve reported a modest economic recovery on improvement in consumer spending and a bleak labour market outlook. Asian stock markets were mostly lower in the early trade, following US markets negative lead overnight and a lack of positive triggers from the home front forcing investors to tread a cautious path. Meanwhile, Reliance Industries report that the company has no plans to increase its bid for bankrupt chemicals maker LyondellBasell Industries AF after creditors rejected a \$14.5 billion offer. However, market to remain volatile and profit booking is likely to pull market lower after third straight sessions of gains.

According to data released by the NSE, in the last session, **FII**s were net buyers of index futures to the tune of Rs 814 crore, while they bought index options worth Rs 1486.50 crore. They were net buyers of stock futures to the tune of Rs 637.65 crore and bought stock options worth Rs 43.08 crore.

**BOARD MEETINGS AND RESULTS:**

SYMBOL	MEETING DATE	PURPOSE
ITDCM	04-Mar-10	Annual Accounts and Dividend
NEYVELIG	04-Mar-10	Interim Dividend
GUJRATGAS	04-Mar-10	Audited Financial Results and Dividend
TFL	05-Mar-10	Merger
BOSCHLTD	05-Mar-10	Audited Accounts and Dividend
DENORA	12-Mar-10	Audited Financial Results
KSBPUMPS	12-Mar-10	Annual Accounts and Dividend
DENORA	12-Mar-10	Audited Financial Results and Dividend
NTPC	13-Mar-10	Interim Dividend/Record Date/Others

**FII DERIVATIVES STATISTICS FOR (03/03/2010)**

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	65790	1674.87	33718	860.87	418198	10846.11
INDEX OPTIONS	152219	3672.77	91031	2186.27	1177433	30083.30
STOCK FUTURES	37310	1357.66	20208	720.01	765549	24912.66
STOCK OPTIONS	3325	103.00	1882	59.91	21503	722.81

**CORPORATE ACTIONs:**

<b>SYMBOL</b>	<b>Ex-Date</b>	<b>PURPOSE</b>
<b>INDIANB</b>	<b>04-Mar-10</b>	<b>INT DIV-RS.2.50 PER SHARE</b>
<b>EICHERMOT</b>	<b>05-Mar-10</b>	<b>DIVIDEND-RS.7/- PER SHARE</b>
<b>CROMPGREAV</b>	<b>08-Mar-10</b>	<b>BONUS 3:4</b>
<b>BRITANNIA</b>	<b>08-Mar-10</b>	<b>SCH OF AGMT- BONUS DEB1:1</b>
<b>STRTECH</b>	<b>09-Mar-10</b>	<b>BON 1:1/FV SPL RS.5TORS.2</b>
<b>GLAXO</b>	<b>10-Mar-10</b>	<b>DIVIDEND-RS.30/- PR SHARE</b>
<b>BAJAJHIND</b>	<b>11-Mar-10</b>	<b>AGM/DIV-RE.0.70 PER SHARE</b>
<b>HELIOSMATH</b>	<b>11-Mar-10</b>	<b>AGM/FIN DIV-RE.1/- PR SHR</b>
<b>DBCORP</b>	<b>11-Mar-10</b>	<b>INT DIV-RE.0.75 PER SHARE</b>
<b>CRISIL</b>	<b>12-Mar-10</b>	<b>DIVIDEND-RS.25/- PR SHARE</b>
<b>VALUEIND</b>	<b>12-Mar-10</b>	<b>AGM/DIV-RE.1/- PER SHARE</b>
<b>MURLIIND</b>	<b>18-Mar-10</b>	<b>FV SPLIT RS.10 TO RS.2</b>
<b>MERCK</b>	<b>18-Mar-10</b>	<b>DIVIDEND-RS.20/- PR SHARE</b>
<b>NTPC</b>	<b>18-Mar-10</b>	<b>INTERIM DIVIDEND</b>
<b>LAKSHMIEFL</b>	<b>19-Mar-10</b>	<b>AGM/DIV-RE.0.50 PER SHARE</b>
<b>IPCALAB</b>	<b>22-Mar-10</b>	<b>FV SPLIT RS.10 TO RS.2</b>
<b>ACC</b>	<b>23-Mar-10</b>	<b>DIVIDEND-RS.13/- PR SHARE</b>
<b>FAGBEARING</b>	<b>30-Mar-10</b>	<b>DIVIDEND-RS.4.50 PR SHARE</b>
<b>HONAUT</b>	<b>31-Mar-10</b>	<b>DIVIDEND-RS.10 PER SHARE</b>
<b>BLUEDART</b>	<b>31-Mar-10</b>	<b>AGM/DIV-RE.1/- PER SHARE</b>

Research Analyst: Manthu Paul  
 Email ID: [mpaul@guinessonline.net](mailto:mpaul@guinessonline.net)  
 Contact No. 033-3001-5555, Extn.5509

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Registered Office: Suite no. 5, Rizvi Nagar, S.V. Road, Milan Subway, Santacruz (West) Mumbai- 400 054. (w.e.f. 1st April 2009)  
 Corporate Office: Guinness House. 18, Deshapriya Road, Kolkata-700 026. Ph: 91 3001-5555. Fax: 91 33 3001 5566.

Email: [research@guinessonline.net](mailto:research@guinessonline.net), Website: [www.16anna.com](http://www.16anna.com)