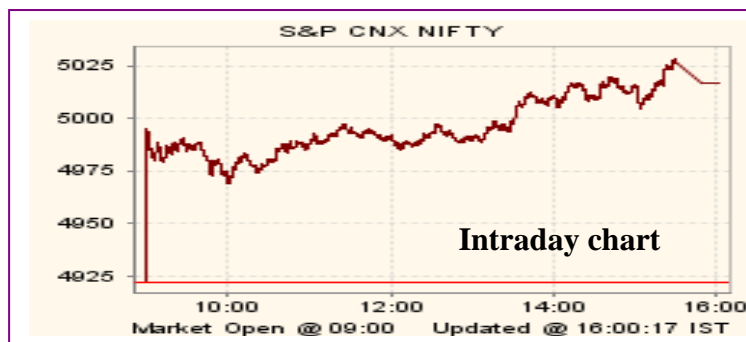


Nifty Levels:

Nifty	1 st Resistance	2 nd Resistance
Intraday	5035-5045	5065-5070
Nifty	1 st Support	2 nd Support
Intraday	4990-4995	4950-4960



MARKET tittle-tattle

Delhi-based **Munjal** family yesterday said it has sold 50% stake in Hero Chassis Systems to German auto component firm ZF-Lemforder for an undisclosed amount.

BHEL is targeting a Rs 50,000-crore turnover by calendar 2020 from its current level of Rs 27,000 crore through a spate of new JVs in related fields as well as a strong order-book position valued at about Rs 1.5 lakh crore.

Glenmark Pharmaceuticals said its unit, Glenmark Generics Ltd, secured the US Food and Drug Administration approval to sell ropinirole hydrochloride tablets in the United States.

Fame India, the multiplex operator coveted by Anil Ambani's Reliance MediaWorks (RMW), sought to deepen its ties with majority owner Inox by appointing two of its nominees and retail tycoon Kishore Biyani as directors on its board.

Telecom giant **Bharti Airtel** said it's "very confident" of acquiring the African assets of Kuwait's Zain, a deal that investors see as a test of credibility of the company's chairman Sunil Mittal.

IL&FS-owned **Maytas Infra** (MIL), formerly promoted by disgraced Satyam founder Ramalinga Raju, has reached a repayment settlement with one of its lenders HDFC Bank.

Steel Authority of India (SAIL), the country's second-largest steel producer, is expected to pass on the 2% hike in excise duty on steel to consumers.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.

MARKET At A Glance

BSE SENSEX	16772.56	2.09%	▲
S&P CNX NIFTY	5017.00	1.92%	▲
BSE MIDCAP	6538.66	2.20%	▲
CNX MIDCAP	7344.40	2.47%	▲

World indices

DOW	10405.98	0.02%	▲
NASDAQ	2280.79	0.32%	▲
HANG SENG	20928.39	0.11%	▲
NIKKEI	10253.83	0.31%	▲

Indian ADRs

INFY	59.08	1.27%	▲
WIPRO	22.85	2.15%	▲
DR REDDY	25.45	0.83%	▲
TATA MOTOR	17.50	4.79%	▲
HDFC BANK	124.75	1.84%	▲
ICICI BANK	39.29	1.03%	▲

Commodity/ Forex

GOLD(MCX)	17020.00
SILVER(MCX)	26350.00
CRUDE(NUMEX)	79.60
US\$/Re	46.02

DII/FII Position

FII (02/03)(PROV)	1335.32 Cr	(+)
DII (02/03)(PROV)	977.36 Cr	(-)

MARKET OUTLOOK FOR TODAY...

Key benchmark indices are likely to open flat, after the last two sessions' gains. Wall Street stocks maintained their uptrend on the back of increasing corporate activity and receding fears about the Greek debt crisis. Asian markets are traded flat to positive in the morning session as commodity stocks provided support after base metals prices rose. However, sustained buying by foreign funds may also keep underlying sentiment positive for the domestic bourses, but volatility may prevail due to profit taking.

According to data released by the NSE, in the last session, **FII**s were buyers of index futures to the tune of Rs 1,221.88 crore and bought index options worth Rs 654.73 crore. They were net buyers of stock futures to the tune of Rs 539.47 crore and bought stock options worth Rs 401.35 crore.

BOARD MEETINGS AND RESULTS:

SYMBOL	MEETING DATE	PURPOSE
EDSERV	03-Mar-10	EGM/Others
MPSLTD	03-Mar-10	Audited Financial Results and Dividend
ITDCM	04-Mar-10	Annual Accounts and Dividend
GUJRATGAS	04-Mar-10	Audited Financial Results and Dividend
NEYVELIG	04-Mar-10	Interim Dividend
BOSCHLTD	05-Mar-10	Audited Accounts
BOSCHLTD	05-Mar-10	Audited Accounts and Dividend
TFL	05-Mar-10	Merger
KSBPUMPS	12-Mar-10	Annual Accounts and Dividend
DENORA	12-Mar-10	Audited Financial Results

FII DERIVATIVES STATISTICS FOR (02/03/2010)

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	78140	1986.45	30570	764.57	398856	10249.80
INDEX OPTIONS	147277	3622.68	122148	2967.95	1146755	28893.10
STOCK FUTURES	45518	1713.52	32679	1174.04	756883	24280.20
STOCK OPTIONS	12932	422.87	758	21.52	19455	649.72

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