



	As on 13.04.09
CMP	1409.30
52 WEEK H/L	2046.50/1040.00
MKT CAP	80716.06
CURRENT P/E	14.90
CURRENT EPS	94.83
EQUITY	286.41

FOURTH QUARTER RESULT -A SNAPSHOT.....

Consolidated Results For The Quarter Ended March 31, 2009:

- ✓ Income was Rs. 5,635 crore for the quarter ended March 31, 2009; (YoY growth was 24.1%)
- ✓ Net profit after tax was Rs. 1,613 crore for the quarter ended March 31, 2009; (YoY growth was 29.1%)
- ✓ Earnings per share increased to Rs. 28.16* from Rs. 21.83 in the corresponding quarter in the previous year; (YoY growth was 29.0%)

Consolidated Results For The Year Ended March 31, 2009:

- ✓ Income was Rs. 21,693 crore for the year ended March 31, 2009; (YoY growth was 30.0%)
- ✓ Net profit after tax* before exceptional item was Rs. 5,988 crore for the year ended March 31, 2009; (YoY growth was 28.5%)
- ✓ Earnings per share* before exceptional item increased to Rs.104.60 from Rs. 81.53 in the previous year; (YoY growth was 28.3%)

(* The net profit for the quarter and year ended March 31, 2009 includes a reversal of tax provisions pertaining to earlier period amounting to Rs. 15 crore and Rs. 108 crore, respectively (Rs. 20 crore and Rs. 121 crore for the quarter and year ended March 31, 2008). Excluding this reversal, the earnings per share for the quarter and year ended March 31, 2009 would have been Rs. 27.90 and Rs. 102.71 (Rs. 21.49 and Rs. 79.42 for the quarter and year ended March 31, 2008 respectively) resulting in a YoY growth of 29.8% and 29.3%, respectively.)

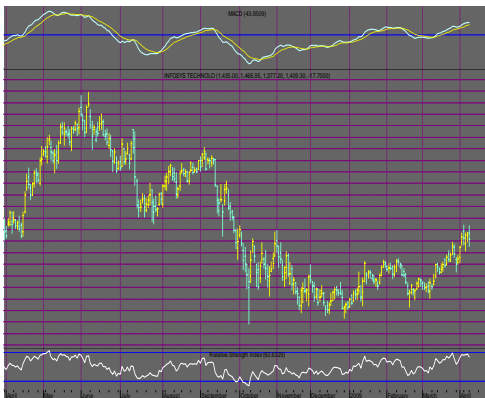
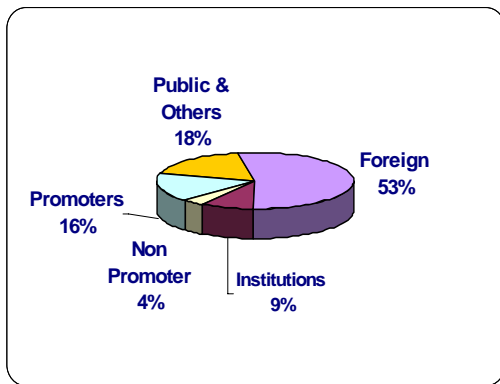
Others:

- ✎ The Board of Directors recommended a final dividend of Rs.13.50 per share (270% on par value of Rs. 5 per share) for fiscal 2009.
- ✎ The company's Q4 EBIDTA margins declined to 33.6% versus 35.1% QoQ and its other income increased to Rs 252 crore from Rs 48 crore.
- ✎ Top client revenues for the quarter ended March 2009 declined by 12.06% QoQ and top 10 client revenues declined by 5.75% QoQ.
- ✎ 37 clients were added during the quarter by Infosys and its subsidiaries.

BUSINESS OUTLOOK:

The company's outlook (consolidated) for the quarter ending June 30, 2009 and for the fiscal year ending March 31, 2010, under Indian GAAP and International Financial Reporting Standards (IFRS), is as follows:

Share Holding Pattern



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Outlook under Indian GAAP - consolidated

*Quarter ending June 30, 2009**

- ✓ Income is expected to be in the range of Rs. 5,379 crore and Rs. 5,480 crore; YoY growth of 10.8% –12.9%
- ✓ Earnings per share is expected to be Rs. 23.55; YoY growth of 3.5% **

*Fiscal year ending March 31, 2010**

- ✓ Income is expected to be in the range of Rs. 22,066 crore and Rs. 22,928 crore; YoY growth of 1.7% – 5.7%
- ✓ Earnings per share*** is expected to be in the range of Rs. 96.65 and Rs. 101.18; YoY decline of 7.6% - 3.3%

** Conversion 1 US\$ = Rs. 50.72*

*** Including net tax reversal of Rs. 31 crore pertaining to earlier period for the quarter ended June 30, 2008. Excluding the tax reversal, the YOY growth is expected to be 6.0%*

**** Including net tax reversal of Rs.108 crore pertaining to earlier period in fiscal 2009. Excluding the tax reversal, YoY decline is expected to be between 5.9%- 1.5%*

Outlook under IFRS#

Quarter ending June 30, 2009

- ✓ Consolidated revenues are expected to be in the range of \$ 1,060 million and \$ 1,080 million; YoY decline of 8.2% to 6.5%
- ✓ Consolidated earnings per American Depositary Share are expected to be \$ 0.47; YoY decline of 13.0%@

Fiscal year ending March 31, 2010

- ✓ Consolidated revenues are expected to be in the range of \$ 4.35 billion and \$ 4.52 billion; YoY decline of 6.7% – 3.1%
- ✓ Consolidated earnings per American Depositary Share@@ are expected to be in the range of \$ 1.91 and \$ 2.00; YoY decline of 15.1% - 11.1%

Exchange rates considered for major global currencies: AUD / USD 0.69; GBP / USD 1.43; Euro / USD 1.33

@ Including net tax reversal of \$ 8 million pertaining to earlier period for the quarter ended June 30, 2008. Excluding the tax reversal, the YOY decline is expected to be 11.3%

@@ Including net tax reversal of \$ 22 million pertaining to earlier period in fiscal 2009. Excluding the tax reversal, YoY decline is expected to be between 13.6% - 9.5%



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Registered Office: Shop no. 5, Rizvi Nagar, S.V. Road, Milan Subway, Santacruz (West), Mumbai- 400 054. (w.e.f. 1st April 2009)
Corporate Office: Guinness House. 18, Deshapriya Park Road, Kolkata-700 026. Ph: 3001-5555. Fax: 91 33 3001 5566.

Email: research@guinnessonline.net, Website: www.16anna.com