

MARKET SUMMARY

Intraday Nifty chart



MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16944.63	0.48	▲
S&P CNX NIFTY	5086.30	0.39	▲
MIDCAP	6834.87	1.17	▲
CD	4502.17	0.49	▲
REALTY	3097.92	0.83	▼
IT	5174.70	0.50	▼
BANKEX	10656.56	0.75	▲
OIL&GAS	10180.68	1.66	▲
METAL	15146.67	0.26	▲
FMCG	2980.55	0.65	▲
CNX NIFTY JUNIOR	10821.75	1.31	▲
CNX MIDCAP	7755.95	0.85	▲
CNX IT	5761.95	0.37	▼
CNX 100	5056.60	0.54	▲
BANK NIFTY	9363.70	0.55	▲
MARKET TURNOVER	78559	Cr	



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The markets ended on a positive note after buying interest emerged at the lower levels and pushed the indices up towards the close of trade. Though the opening was flat, but the positive GDP data both for the quarter as well a FY 09-10 evoked strong sentiments across the investors. Though it entered into red territory on a few occasions, yet they managed to pull themselves up and close in the green. Meanwhile in sectoral front buying activity was seen across PSU, Auto, HC and Oil&Gas stocks while Realty, IT and Teck remained on seller's radar. The BSE Sensex closed higher by 81.57 points at 16,944.63 while NSE Nifty ended up by 19.75 points at 5,086.30. BSE Midcap closed with a profit of 78.86 points at 6,834.87 while BSE Smallcap closed with a gain of 52.71 points at 8,547.16. The BSE Sensex touched intraday high of 16,971.15 and intraday low of 16,806.50.

Gainers from the BSE Sensex pack were – M&M 5.03%, ONGC 3.21%, BHEL 1.62%, SBI 1.48%, Hero Honda 1.34%, Maruti Suzuki 1.13% and RIL 1.08%. Losers were Sterlite Inds 2.79%, Reliance Comm 1.76%, Jaiprakash Asso 1.54%, DLF 1.34%, ACC 1.20%, TCS 1.00% and Infosys 0.64%.

19 stocks ended in green and 11 stock closed in red. The overall market breadth was positive as out of total 2898 stocks traded on BSE, 1627 stocks advanced, 1160 stocks declined and 111 stocks remained unchanged.

PSU index was up by 2.70%. The main gainers were Hindustan Copp 19.31%, STC 18.90%, Dredging Corp 17.45%, HMT 10.46%, National Fert 8.23%, Engineers India 8.02%, Rashtriya Chem 6.01%, NMDC 5.58%, Vijaya Bank 5.35%, Corporation Bank 4.74%, Container Corp 4.48%, Balmer Lawr 4.45%, MMTC 4.07% and Gujarat Mnlr 3.84%.

Auto index gained by 1.87%. The main gainers were M&M 5.03%, Bajaj Auto 1.99%, Bharat Forge 1.88%, Amtek Auto 1.67%, Exide Inds 1.49%, Hero Honda 1.34%, Maruti Suzuki 1.13% and Apollo Tyres 1.06%.

HC index ended up by 1.77%. The main gainers were Glaxosmithkl Phar 5.49%, IPCA Lab 4.12%, Dr. Reddys Lab 2.98%, Opto Circuits 2.54%, Piramal Health 2.17%, Lupin 2.08% and Cadila Health 1.96%.

Realty index was down by 0.83%. The main losers were Anant Raj Inds 5.62%, Sobha Dev 1.72%, Akruti City 1.65%, DLF 1.34% and HDIL 1.27%.

IT index lost by 0.50%. Rolta India 1.87%, Mphasis 1.44%, Oracle Fin 1.38%, Tech Mahindra 1.01% and TCS 1.00% were the main losers.

Oil & Gas index were the main gainers as ONGC, Cairn and BPCL rose 3-3.5%. GAIL was up 1.2% and Reliance Industries was up 0.9%.

In the banking and financial space, SBI, PNB and IDFC moved up 1.3-1.6%. ICICI Bank and Axis Bank went up 0.4-0.6% while HDFC Bank declined 0.44%.

In the power segment, NTPC, Reliance Infrastructure and Tata Power gained 0.6-1%.

BHEL from capital goods space was up 1.5% and L&T was up 0.3% while ABB and Siemens lost 0.7-1.5%. Jaiprakash Associates declined 2%.

Bharti Airtel and Idea Cellular from telecom pack gained 0.6-0.8% while Reliance Communications lost 1.66%.

On the global front the Asian indices ended on a mixed note, while the European indices were also mixed when reports last came in.

Advances/ Declines (BSE)

	A	B	S	Total
Advances	134	911	207	1252
Declines	66	672	179	917
AD Ratios	2.03	1.36	1.16	1.37

FOREX

Rs/\$	46.45
Rs/Euro	57.17

DII / FII position

FII (28/05)(PROV)	409.68 Cr(+)
DII (28/05)(PROV)	342.63 Cr(+)

Most Active Futures Contracts on Individual Securities (31/05/2010)

Symbol	Exp Date	No of Contracts
SESAGOA	24-Jun-2010	26332
TATASTEEL	24-Jun-2010	22420
SUZLON	24-Jun-2010	18185
ICICIBANK	24-Jun-2010	15037
TATAMOTORS	24-Jun-2010	14568
IFCI	24-Jun-2010	14255
RELIANCE	24-Jun-2010	13078
SBIN	24-Jun-2010	12763
PUNJLLOYD	24-Jun-2010	12602
DLF	24-Jun-2010	11656

Most Active Option Contracts on Individual Securities (31/05/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
IFCI	24-Jun-2010	55	CA	4422
SUZLON	24-Jun-2010	60	CA	2048
SBIN	24-Jun-2010	2300	CA	1490
RELIANCE	24-Jun-2010	1100	CA	1472
IFCI	24-Jun-2010	57.5	CA	1435
TATASTEEL	24-Jun-2010	520	CA	1406
TATASTEEL	24-Jun-2010	500	CA	1401
RELIANCE	24-Jun-2010	1050	CA	1328
IFCI	24-Jun-2010	60	CA	1239
UNITECH	24-Jun-2010	80	CA	1157

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
RAJRAYON	12.20	10.15	20.20
HINDCOPPER	483.90	403.25	20.00
JMFINANCIL	38.10	31.75	20.00
STCINDIA	428.00	357.10	19.85
GITANJALI	113.75	95.80	18.74
DREDGECORP	592.00	501.85	17.96
CREWBOS	100.00	86.95	15.01
AUSTRAL	7.35	6.40	14.84
NESCO	1294.90	1133.50	14.24
WANBURY	77.70	68.10	14.10

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
TRF	860.50	1075.50	19.99
PUNJLLOYD	120.10	137.40	12.59
BRANDHOUSE	40.15	45.80	12.34
SAKSOFT	64.00	71.45	10.43
CINEVISTA	6.95	7.65	9.15
REIAGROLTD	42.95	46.85	8.32
NEOCURE	3.40	3.70	8.11
AVAYAGCL	257.00	278.95	7.87
SUZLON	56.35	61.05	7.70
BAYERCROP	716.00	774.65	7.57

NSE BULK DEAL (28/05/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Arshiya International Ltd	RELIANCE CAPITAL M F A/C REL REGULAR SAVING FUND EQ OPTION	BUY	1452489	190.00
Birla Power Solutions Ltd	EDELWEISS ESTATES P LTD	BUY	6225394	2.25
Cinevistaas Limited	SACHIN JAIN	BUY	400851	7.78
Cinevistaas Limited	SHAH ASHOK CHINUBHAI	BUY	829320	7.68
Spectacle Industries Ltd	ANKIT RAJENDRA SANCHANIYA	BUY	299403	126.13
Arshiya International Ltd	CARLSON FUND EQUITY ASIAN SMALL CAP (CASE)	SELL	452500	190.00
Arshiya International Ltd	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LIMITED	SELL	1000000	190.00
Bank Of Rajasthan Ltd	PAYASH SECURITIES PVT.LTD.	SELL	790000	162.70
Birla Power Solutions Ltd	EDELWEISS ESTATES P LTD	SELL	13939243	2.35
Cinevistaas Limited	SACHIN JAIN	SELL	400603	7.71
Cinevistaas Limited	SHAH ASHOK CHINUBHAI	SELL	821599	7.61
Dhanus Technologies Limit	IFCI VENTURE CAPITAL FUND LTD	SELL	102000	13.54
Dwarikesh Sugar Industrie	MELCHIOR INDIAN OPPORTUNITIES FUND LIMITED	SELL	175000	52.24
Spectacle Industries Ltd	ANKIT RAJENDRA SANCHANIYA	SELL	306903	126.00

BSE BULK DEAL (28/05/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Amtek India	AMTEK AUTO LIMITED	BUY	33110710	64.83
Amulya Leas	BP FINTRADE PRIVATE LIMITED	BUY	31200	37.30
Birla Power	EDELWEISS ESTATES P LTD	BUY	6287347	2.34
Chemcel Bio	LUCAS MEYER INDUSTRIES PRIVATE LIMITED	BUY	186001	8.19
Country Club	SUNDEEP CREDITS PVT LTD	BUY	584765	20.31
Cupid Trades	PARVATIMINERALS PRIVATE LTD	BUY	10000	54.00
Hanung Toys	AASHKA CONSTRUCTION PRIVATE LIMITED	BUY	143352	217.64
KAY Power	BAMPSL SECURITIES LTD	BUY	70551	14.69
Pankaj Poly	GARNET INTERNATIONAL LIMITED	BUY	70429	25.75
Ranklin Sol	BALA RAMA VENKATA SIVA NAGA S	BUY	48311	76.89
Ranklin Sol	KURALLA KANT	BUY	27052	77.16
Rotam Comm	BHARAT A PANCHAL	BUY	7689	80.67
Rotam Comm	KAPILABENRASIKLALPANDYA	BUY	15000	82.90
Shalibhadra Fin	AMIT AGGARWAL	BUY	27000	33.40
Tutis Tech	MANISH JAIN	BUY	100000	23.48
Amtek India	BAWA PHARMACEUTICALS (P) LTD	SELL	7886310	67.50
Ashirwad Cap	SWASTI VINAYAKA INVESTECH LIMITED	SELL	200000	2.00
Birla Power	EDELWEISS ESTATES P LTD	SELL	6287347	2.32
Chemcel Bio	ACME FURNITURE PRIVATE LIMITE	SELL	186000	8.19
Cupid Trades	SHAMANJWALI PVT LTD	SELL	10000	54.00
Dhanus Tech	IFCI VENTURE CAPITAL FUND LTD	SELL	123000	13.28
Dwarikesh Sugar	MELCHIOR INDIAN OPPORTUNITIES FUND LIMITED	SELL	85000	52.13
Gujarat Capital	MITTAL SECURITIES FINANCE LIMITED	SELL	79810	39.58
Hanung Toys	AASHKA CONSTRUCTION PRIVATE LIMITED	SELL	143352	217.01
KAY Power	BAMPSL SECURITIES LTD	SELL	100000	14.44
KEN Fin Serv	KAMAL M. TIBREWAL	SELL	25000	67.00
Livingroom Life	SHAKERAJEHANGIRNAGREE	SELL	8600	43.74
MASTER	CHITTI BABU UPPALAPATI	SELL	28000	34.45
Mohit Inds	NIRANJAN VENI	SELL	25000	24.75
Mohit Inds	GITABHAINI RANJAN	SELL	25000	26.25

Today's Recommendation from our Research desk

<u>STOCK</u>	<u>RECO</u>	<u>CMP</u>	<u>NET RATE</u>	<u>SL</u>	<u>EXIT PR</u>	<u>NET RATE</u>	<u>STATUS</u>	<u>LOT SIZE</u>	<u>P/L</u>	<u>MARGIN</u>	<u>RETURN</u>
BANK OF INDIA	BUY	324	324.23	320.4	327.1	326.87	HIT	309	816.12	100,000.00	0.82
SIEMENS	SELL	701	700.51	708.5	695.2	695.69	HIT	143	687.97	100,000.00	0.69
APIL BGR ENERGY	BUY	602	602.42	596.5	596.5	596.08	TRIGGERED	166	(1,052.98)	100,000.00	(1.05)
IFCI	BUY	614.5	614.93	608.5	621.5	621.06	HIT	163	998.34	100,000.00	1.00
ICICI BANK	BUY	53.55	53.59	52.8	54.5	54.46	HIT	1,867	1,632.80	100,000.00	1.63
ABAN	BUY	872.6	873.21	865.5	865.5	864.89	TRIGGERED	115	(953.09)	100,000.00	(0.95)
WEL CORP	BUY	723.3	723.81	716.5	716.5	716.00	TRIGGERED	138	(1,079.48)	100,000.00	(1.08)
CAN BANK	SELL	219.85	219.70	222.5	222.5	222.66	TRIGGERED	455	(1,346.21)	100,000.00	(1.35)
DENA BANK	BUY	403.5	403.78	398.5	411.5	411.21	HIT	248	1,841.26	100,000.00	1.84
STER	BUY	89	89.06	87.9	89.8	89.74	HIT	1,124	758.25	100,000.00	0.76
	BUY	665	665.47	658.5	662.5	662.04	AT PAR	150	(515.68)	100,000.00	(0.52)
									<u><u>1,787.30</u></u>		

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