

MARKET SUMMARY

Intraday Nifty chart


MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16255.97	0.19	▼
S&P CNX NIFTY	4858.60	0.24	▼
MIDCAP	6330.23	0.41	▼
CD	3957.17	1.31	▼
REALTY	3192.81	0.93	▲
IT	5160.63	0.03	▲
BANKEX	9583.75	0.18	▼
OIL&GAS	9593.95	0.01	▲
METAL	16015.03	0.09	▼
FMCG	2746.09	0.10	▼
CNX NIFTY JUNIOR	9936.60	0.08	▲
CNX MIDCAP	7089.85	0.50	▼
CNX IT	5779.75	0.07	▼
CNX 100	4799.35	0.18	▼
BANK NIFTY	8504.55	0.10	▼
MARKET TURNOVER	107546	Cr	



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The markets ended on a negative note, notwithstanding any directions from the Rail budget. The budget could not bring momentum to the rail stocks also which ended in the red. The statement by the Finance Minister Mr. Pranab Mukherjee said the fiscal stimulus has helped the economy to resist the impact of the slowdown which also boosted the investors' sentiments to book fresh positions stocks at the final hours. However, it cannot continue to sustain its momentum further and fell again before the closing hours. From the sectoral front, buying was seen in Realty, IT and Oil&Gas stocks. CD, HC, Auto, Teck, Metal and PSU contributed to the selling pressure. **The BSE Sensex** closed lower by 30.35 points at 16,255.95 and NSE Nifty ended lower by 11.45 points at 4,858.60. BSE Midcap and Small cap closed with loss of 26.30 and 48.92 points at 6,330.23 and 7,994.98 respectively. The BSE Sensex touched intraday high of 16,328.44 and intraday low of 16,187.44.

Major gainers from the BSE Sensex pack were NTPC 1.36%, L&T 0.80%, TCS 0.53% and RIL 0.24%. Losers were Tata Motors 1.71%, ONGC 0.29%, Hero Honda 0.77%, HDFC 0.89% and ITC 0.36%

11 stocks ended in green territory and 19 in red. The market breadth remained negative as 1851 stocks closed in red, 948 stocks closed in green and 74 stocks remained unchanged.

IT index ended higher by 0.03%. The main gainers were HCL Tech 0.61% and Patni Comp 0.05%.

Oil and Gas index gained by 0.01%. The main gainers were HPCL 0.83% and BPCL 0.39%

Consumer Durables index lower by 1.31%. The main losers were Videocon Inds 2.07%, Blue Star 2.28%, Rajesh Exports 1.23%, and Titan Inds 0.71%.

Health Care index was down by 0.64%. The main losers were Sun Pharma 2.51%, Apollo Hospitals 2.08%, Cipla 2.02% and Glenmark Pharma 1.67%.

Auto index closed lower by 0.43%. The main losers were M&M 2.43%, Tata Motors 1.71% and MRF 1.36%.

Realty index ended higher by 0.93%. The main gainers were Ansal Prop 0.66%, Unitech 2.31% and HDIL 0.68%.

Railway Minister Mamata Banerjee on Wednesday presented India's Rail Budget for the next fiscal with the promise of a new business model that will encourage private investment with social commitment. She told the Lok Sabha, Lower House of Parliament, adding her main consideration in this year's budget was social responsibility rather than mere commercial viability of projects.

However, all eyes are set on the Union Budget to be presented on 26th Feb. 2009 with both the industry as well as individuals looking forward with both skepticism and optimism. That investors are nervous can be quite evident from the fact that the markets have been unable to come out of the trading range for quite a few trading sessions.

On the global front the Asian indices ended in the red. Seoul Composite, Hang Seng, Singapore's Straits ended in the red while Shanghai Composite ended in the green. The European indices were mixed when reports last came in.

Advances/ Declines (BSE)

	A	B	S	Total
Advances	74	608	145	827
Declines	129	1228	289	1646
AD Ratios	0.57	0.50	0.50	0.50

FOREX

Rs/\$	46.25
Rs/Euro	62.63

DII / FII position

FII (23/02)(PROV)	550.69 Cr(+)
DII (23/02)(PROV)4	179.74 Cr(-)

Most Active Futures Contracts on Individual Securities (23/02/2010)

Symbol	Exp Date	No of Contracts
TATASTEEL	25-Feb-2010	18268
ICICIBANK	25-Feb-2010	18070
DLF	25-Feb-2010	17381
SBIN	25-Feb-2010	14552
RELIANCE	25-Feb-2010	13428
RELCAPITAL	25-Feb-2010	13159
BHARTIARTL	25-Feb-2010	11537
HDIL	25-Feb-2010	11515
AXISBANK	25-Feb-2010	10607
EDUCOMP	25-Feb-2010	10081

Most Active Option Contracts on Individual Securities (23/02/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
TATASTEEL	25-Feb-2010	580	CA	2467
UNITECH	25-Feb-2010	70	CA	1565
TATASTEEL	25-Feb-2010	560	PA	1419
RELIANCE	25-Feb-2010	1000	CA	1162
RELIANCE	25-Feb-2010	980	CA	1020
HINDALCO	25-Feb-2010	155	CA	966
TATASTEEL	25-Feb-2010	560	CA	947
BHARTIARTL	25-Feb-2010	280	CA	888
ICICIBANK	25-Feb-2010	840	CA	784
HINDALCO	25-Feb-2010	150	PA	710

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
SYNCOM	87.70	73.05	20.05
GLODYNE	571.90	476.60	20.00
GKWLIMITED	341.00	310.25	9.91
KRBL	25.95	23.70	9.49
MUKANDENGG	38.50	35.30	9.07
HOTELEELA	47.55	44.35	7.22
GANGOTRI	8.40	7.85	7.01
STEELTUBES	2.40	2.25	6.67
RUBYMILLS	815.00	765.20	6.51
DAAWAT	60.20	56.60	6.36

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
EMMBI	28.20	45.00	37.33
SURANAIND	205.00	240.00	14.58
JINDALPHOT	193.25	211.70	8.72
TWL	373.00	404.75	7.84
POCHIRAJU	19.20	20.70	7.25
LCCINFOTEC	0.75	0.80	6.25
FACT	52.00	55.45	6.22
CENTEXT	5.40	5.75	6.09
BLUEBIRD	23.60	25.00	5.60
APPAPER	86.30	91.40	5.58

NSE BULK DEAL (23/02/2010):

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Aqua Logistics Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	181763	238.72
Aqua Logistics Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	BUY	259911	238.42
Aqua Logistics Ltd	BP FINTRADE PRIVATE LIMITED	BUY	390197	239.57
Aqua Logistics Ltd	CHANDARANA INTERMEDIARIES BROKERS P. LTD	BUY	146666	236.84
Aqua Logistics Ltd	CPR CAPITAL SERVICES LTD.	BUY	116058	234.70
DHAMPUR SUGAR MILLS	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	BUY	328000	106.29
Gateway Distriparks Limit	THE ROYAL BANK OF SCOTLAND PLC	BUY	644646	129.00
Kalindee Rail Nirman (Eng	BP FINTRADE PRIVATE LIMITED	BUY	75546	193.81
Kalindee Rail Nirman (Eng	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	BUY	64076	193.93
OCL Iron and Steel Limite	BP FINTRADE PRIVATE LIMITED	BUY	699209	29.41
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	BUY	89127	73.00
Thangamayil Jewellery Ltd	BHARAT SECURITIES PVT LTD	BUY	90796	65.52
Thangamayil Jewellery Ltd	TEAM INDIA MANAGERS LIMITED	BUY	67336	65.58
Titagarh Wagons Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	180470	403.03
Titagarh Wagons Limited	GENUINE STOCK BROKERS PVT LTD	BUY	129943	405.15
Aqua Logistics Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	181763	238.92
Aqua Logistics Ltd	ALIVE CONSULTANTS ALIVE	SELL	185647	237.85
Aqua Logistics Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	SELL	157011	234.45
Aqua Logistics Ltd	BP FINTRADE PRIVATE LIMITED	SELL	386775	239.71
Aqua Logistics Ltd	CHANDARANA INTERMEDIARIES BROKERS P. LTD	SELL	146666	236.95
Atul Ltd.	OM INVESTMENTS	SELL	227446	92.39
Bhartiya Intl Limited	JINESH ASHWIN MATALIA	SELL	45000	79.00
Edelweiss Capital Limited	OAK HOLDINGS PRIVATE LIMITED	SELL	925000	417.50
Kalindee Rail Nirman (Eng	BP FINTRADE PRIVATE LIMITED	SELL	75096	194.30
Kalindee Rail Nirman (Eng	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	SELL	64075	193.97
OCL Iron and Steel Limite	BP FINTRADE PRIVATE LIMITED	SELL	712709	29.61
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	SELL	89127	73.05
Thangamayil Jewellery Ltd	BHARAT SECURITIES PVT LTD	SELL	90796	65.56
Thangamayil Jewellery Ltd	TEAM INDIA MANAGERS LIMITED	SELL	71197	65.29
Titagarh Wagons Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	180470	403.19

BSE BULK DEAL (23/02/2010):

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AQUA LOGIST	ALIVE CONSULTANTS	BUY	155420	238.13
AQUA LOGIST	REGENT FINANCE CORPORATION PVT. LTD.	BUY	215000	238.50
AQUA LOGIST	PYRAMID SALES PVT. LTD	BUY	210000	235.71
Empower Inds	BP FINTRADE PRIVATE LIMITED	BUY	82554	40.92
Everest Inds	RAMESH SHRICHAND DAMANI	BUY	86289	157.55
Jayshree Chem	CARWIN TRADING PVT LTD	BUY	39000	17.86
KAY Power	BAMPSL SECURITIES LTD	BUY	159075	18.31
Kulkarni Power	INDO INVEST VISION LIMITED	BUY	18000	83.26
Monsanto India	MONSANTO HOLDINGS PRIVATE LIMITED	BUY	525000	1687.00
Titagarh Wag	GENUINE STOCK BROKERS PVT. LTD.	BUY	164060	405.38
Titagarh Wag	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	168115	406.65
Titagarh Wag	A K G STOCK BROKERS PRIVATE LIMITED	BUY	128267	403.31
Titagarh Wag	OPG SECURITIES P LTD	BUY	95156	404.49
TRIMURTHI DR	S M S TOOLS PRIVATE LIMITED	BUY	800000	5.80
Varun Inds	MANGALAM GEMS PRIVATE LIMITED	BUY	142525	172.84
AQUA LOGIST	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	457870	235.32
AQUA LOGIST	TRANSGLOBAL SECURITIES LTD.	SELL	220984	238.31
AQUA LOGIST	PINAC STOCK BROKERS PVT LTD	SELL	359043	239.58
Channel Guide	SUNIL CAPITAL	SELL	39408	13.10
Empower Inds	A S STOCK BROKING AND MANAGEMENT PVT LTD	SELL	195000	40.60
GS Auto	PRASHANT MAHADEV KAMBLE	SELL	136382	57.75
Hind Aluminium	BHARGAVI ATUL JAIN	SELL	27872	49.11
Hind Rectifiers	SHYAM SUNDER BIYANI	SELL	56272	72.58
Jai Mata Glass	WINWIN SECURITIES PVT LTD	SELL	100000	3.25
Katare Spin	IFCI LIMITED	SELL	22209	14.45
Titagarh Wag	GENUINE STOCK BROKERS PVT. LTD.	SELL	164060	405.61
Titagarh Wag	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	168115	407.02
Titagarh Wag	A K G STOCK BROKERS PRIVATE LIMITED	SELL	128267	403.32
Titagarh Wag	OPG SECURITIES P LTD	SELL	95156	404.54
Well Pack Papers	NIOL IMPEX PRIVATE LIMITED	SELL	44461	443.83

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
CUMMINS	SELL	440.00	439.69	445.50	445.50	445.81	TRIGGERED	227	(1,390.88)	100,000.00	(1.39)
ABAN	BUY	1,163.00	1,163.81	1,149.50	1,174.00	1,173.18	HIT	86	805.17	100,000.00	0.81
DIVIS LAB	BUY	592.00	592.41	586.50	598.55	598.13	HIT	169	965.64	100,000.00	0.97
TATA MOTORS HERO	SELL	690.00	689.52	696.50	685.00	685.48	HIT	145	585.14	100,000.00	0.59
HONDA	SELL	1,668.00	1,666.83	1,676.50	1,668.00	1,669.17	AT PAR	60	(140.00)	100,000.00	(0.14)
BHEL	SELL	2,348.00	2,346.36	2,361.50	2,361.50	2,363.15	TRIGGERED	43	(715.36)	100,000.00	(0.72)
CUMMINS	SELL	441.50	441.19	446.50	446.50	446.81	TRIGGERED	227	(1,273.30)	100,000.00	(1.27)
									(1,163.57)		

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