

MARKET SUMMARY

Intraday Nifty chart



MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16286.32	0.30	▲
S&P CNX NIFTY	4870.05	0.28	▲
MIDCAP	6356.53	0.59	▼
CD	4009.73	0.66	▼
REALTY	3163.33	0.96	▲
IT	5159.25	0.52	▲
BANKEX	9600.83	0.37	▲
OIL&GAS	9593.15	0.41	▼
METAL	16029.22	0.72	▲
FMCG	2748.73	0.10	▼
CNX NIFTY JUNIOR	9928.25	0.20	▼
CNX MIDCAP	7125.55	0.49	▼
CNX IT	5783.80	0.54	▲
CNX 100	4808.20	0.20	▲
BANK NIFTY	8512.95	0.23	▲
MARKET TURNOVER	96269	Cr	



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The markets clawed back into the green after a negative opening in the hourly hours of trade. Volatility was witnessed all throughout the day with buying interest emerging at the lower levels. . The statement by the Finance Minister Mr. Pranab Mukherjee said the government will continue measures to tame inflation in the financial year ending March 2011 also boosted the investors' sentiments. Moreover, the cues from the positive European markets also supported the market to grow further. Most of the buying was seen in Realty, Metal, HC, IT and Teck stocks. However Auto, CD, Oil & Gas, PSU and FMCG witnessed selling pressure. BSE Midcap and Smallcap stocks closed with losses. The BSE Sensex closed higher by 49.27 points at 16,286.32 and NSE Nifty ended higher by 13.65 points at 4,870.05. BSE Midcap and Small cap closed with loss of 37.80 and 74.62 points at 6,356.53 and 8,043.90 respectively. The Sensex touched intraday high of 16,324.93 and intraday low of 16,178.91.

18 stocks ended in green territory and 12 in green. The market breadth remained negative as 1924 stocks closed in red, 889 stocks in green and 94 stocks remained unchanged .

Major gainers from the BSE Sensex pack were Bharti Airtel 1.05%, Sun Pharma 2.37%, DLF 1.67% and BHEL 1.07%. Losers were Tata Motors 0.83%, NTPC 0.32%, Hero Honda 0.87%, NTPC 0.32% and ACC 0.19%.

Realty index ended higher by 0.96%. The main gainers were Ansal Prop 3.51%, Ackruti City 1.20% and DLF 1.67%.

Bank index gained by 0.37%. The main gainers were ICICI bank 1.64%, BOB 1.40%, Yes Bank 0.81% and IDBI 0.04%.

PSU index lost by 0.40%. The main losers were UCO Bank 1.79%, BEML 2.65%, SAIL 0.76%, and PNB 0.44%.

Metal Index was higher by 0.72%. The main gainers were Sesa Goa 3.31%, Hindalco Inds 0.39%, Tata Steel 0.77% and JSW Steel 1.99%.

Oil & Gas index closed lower by 0.41%. The main losers were ONGC 0.22%, Tata Motors 0.83% and RIL 0.41%.

Capital Goods index gained by 0.10% as ABB 0.66%, L & T 0.05%, BHEL 1.07% and Siemens 1.53% ended in green

Infinite Computer Solutions India surged 7.45% to Rs 204.10 on BSE, after the company"s reported that its wholly owned unit Infinite Convergence Solutions Inc. signed a pact with Motorola to further develop and support Motorola"s messaging solutions.

Astrazeneca Pharma India lost 2.98% to Rs 880.10, after net profit declined 22% to Rs 57.62 crore in the year ended December 2009 over the year ended December 2008.

On the global front Asian indices ended on a mixed note. While Seoul Composite, Hang Seng, Singapore's Straits ended in the green, Shanghai Composite ended in the red. Dow Futures was reported in the red when reports last came in.

On the domestic economic front Mr.Pranab Mukherjee stated that the government will continue to take measures to counter inflation during the financial year that begins on April 1 and several anti-inflationary measures will continue during 2010/11. But on the other hand Standard & Poor"s, a global rating agency has said that high inflation may upset the country"s growth prospects as the same would lead to greater outflow of subsidies and others. Inflation has already surpassed the 8.5% estimate of RBI.

Advances/ Declines (BSE)

	A	B	S	Total
Advances	74	551	125	750
Declines	130	1285	306	1721
AD Ratios	0.57	0.43	0.41	0.44

FOREX

Rs/\$	46.13
Rs/Euro	62.84

DII / FII position

FII (22/02)(PROV)	101.58 Cr (-)
DII (22/02)(PROV)	116.60 Cr (+)

Most Active Futures Contracts on Individual Securities (23/02/2010)

Symbol	Exp Date	No of Contracts
TATASTEEL	25-Feb-2010	18268
ICICIBANK	25-Feb-2010	18070
DLF	25-Feb-2010	17381
SBIN	25-Feb-2010	14552
RELIANCE	25-Feb-2010	13428
RELCAPITAL	25-Feb-2010	13159
BHARTIARTL	25-Feb-2010	11537
HDIL	25-Feb-2010	11515
TATASTEEL	25-Feb-2010	18268
ICICIBANK	25-Feb-2010	18070

Most Active Option Contracts on Individual Securities (23/02/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
TATASTEEL	25-Feb-2010	580	CA	2467
UNITECH	25-Feb-2010	70	CA	1565
TATASTEEL	25-Feb-2010	560	PA	1419
RELIANCE	25-Feb-2010	1000	CA	1162
RELIANCE	25-Feb-2010	980	CA	1020
HINDALCO	25-Feb-2010	155	CA	966
TATASTEEL	25-Feb-2010	560	CA	947
BHARTIARTL	25-Feb-2010	280	CA	888
ICICIBANK	25-Feb-2010	840	CA	784
HINDALCO	25-Feb-2010	150	PA	710

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
ATUL	93.35	81.00	15.25
AQUA	243.20	220.00	10.55
POCHIRAJU	20.60	18.75	9.87
HINDNATGLS	227.00	207.05	9.64
ASHCO	1.20	1.10	9.09
INFINITE	204.65	189.45	8.02
AUSTRAL	6.80	6.30	7.94
CYBERTECH	18.40	17.05	7.92
AMBIKCO	142.25	132.30	7.52
CHOLADBS	68.00	63.65	6.83

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
APPAPER	91.30	114.80	12.92
DHAMPURSUG	103.05	113.55	9.25
SHIVTEX	27.00	29.50	8.47
PONNIERODE	113.75	123.05	7.56
HBLPOWER	33.65	36.35	7.43
IFBAGRO	72.10	77.85	7.39
KSE	181.20	194.75	6.96
RAJSREESUG	65.20	70.00	6.86
DYNACONS	0.70	0.75	6.67
DHANUS	22.00	23.55	6.58

NSE BULK DEAL (22/02/2010):

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
INOX Leisure Limited	BLUE PEACOCK SECURITIES PVT LT	BUY	397669	76.70
Ruchi Soya Inds Ltd.	AIWO LIMITED	BUY	2000000	95.05
Thangamayil Jewellery Ltd	BHARAT SECURITIES PVT LTD	BUY	113220	70.11
Thangamayil Jewellery Ltd	TEAM INDIA MANAGERS LIMITED	BUY	34789	69.00
Titagarh Wagons Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	123336	414.53
Titagarh Wagons Limited	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	135252	417.54
Austral Coke & Projects L	SICOM LTD	SELL	4764419	6.47
INOX Leisure Limited	BLUE PEACOCK SECURITIES PVT LT	SELL	334111	74.95
Syncom Healthcare Ltd	MAVI INVESTMENT FUND LTD	SELL	250000	80.50
Thangamayil Jewellery Ltd	BHARAT SECURITIES PVT LTD	SELL	113220	70.24
Thangamayil Jewellery Ltd	TEAM INDIA MANAGERS LIMITED	SELL	192062	70.21
Thinksoft Global Ser Ltd	MANAN AJAYBHAI SHAH	SELL	71149	258.73
Titagarh Wagons Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	123336	414.97
Titagarh Wagons Limited	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	136552	418.56

BSE BULK DEAL (22/02/2010):

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Ador Welding	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	70258	190.23
Ador Welding	OPG SECURITIES P LTD	BUY	98330	193.05
Amradeep Inds	PARVATI MINERALS PRIVATE LTD	BUY	2702750	16.60
Bajaj Holdings	RELIANCE CAPITAL TRUSTEE CO.LTD.A/C RELIANCE GROWTH FUND	BUY	1164999	550.00
GS Auto	JIGESH AMRUTLAL HIRANI	BUY	50000	58.58
Hind Aluminium	Naman Securities & Finance Pvt. Ltd.	BUY	25656	50.44
Indo Tech Transf	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	76367	328.23
JMDE Pack	NARESH CHANDJAIN	BUY	30000	9.90
KAY Power	KAUSHALYA GARG	BUY	162500	18.56
Magma Fin	NILKANTH DEALERS PRIVATE LIMITED	BUY	96670	230.44
Omkar Overseas	PRANALI COMMODITIES PVT.LTD	BUY	32000	51.17
Omkar Overseas	KARANDIPAKBHAI SHAH	BUY	25000	51.54
Oregon Comm	AXIOM CAPITAL ADVISORS PRIVATE LIMITED	BUY	5347	168.32
Rich Capital	SCOPE VYAPAR PRIVATE LIMITED	BUY	88060	70.60
Ador Welding	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	70258	190.23
Ador Welding	OPG SECURITIES P LTD	SELL	98330	192.96
Amradeep Inds	ANUKARAN COMMERCIAL ENTERPRISES LIMITED	SELL	2702750	16.60
Bajaj Holdings	KMUK A/C PREMIER INVESTMENT	SELL	1550000	550.19
BHILWRA TEC	BHARAT INVESTMENTS GROWTH LTD	SELL	310750	7.80
Ganesh Poly	HIMADRI COMMODITIES PRIVATE LIMITED	SELL	50000	40.19
GS Auto	RITU MERCANTILES PVT LTD	SELL	66706	58.68
Hind Aluminium	Naman Securities & Finance Pvt. Ltd.	SELL	26656	50.20
Indo Tech Transf	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	76367	328.39
KAY Power	BAMPSL SECURITIES LTD	SELL	259091	18.27
Magma Fin	NILKANTH DEALERS PRIVATE LIMITED	SELL	96670	229.14
Magma Fin	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	SELL	132523	230.55
Odyssey Corp	EFORCE INDIA PRIVATE LIMITED	SELL	66500	70.20
Omkar Overseas	PRANALI COMMODITIES PVT.LTD	SELL	25000	51.15
Oricon Enter	SINGHI ASSOCIATES	SELL	52000	354.66
RDB Inds	PANCHAM VANIJYA PVT LTD.	SELL	168000	112.13

Today's Recommendation Follow-up:

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
HDIL	SELL	290.00	289.80	294.50	294.50	294.71	TRIGGERED	345	(1,692.81)	100,000.00	(1.69)
JINDAL	BUY	617.00	617.43	611.50	616.00	615.57	AT PAR	162	(301.96)	100,000.00	(0.30)
IVRCLINFRA	SELL	306.05	305.84	309.50	309.50	309.72	TRIGGERED	327	(1,268.06)	100,000.00	(1.27)
DIVIS LAB	SELL	578.50	578.10	584.50	584.50	584.91	TRIGGERED	173	(1,177.89)	100,000.00	(1.18)
SESA GOA	BUY	376.00	376.26	372.50	379.00	378.73	HIT	266	657.31	100,000.00	0.66
CUMMINS	SELL	446.50	446.19	450.50	444.00	444.31	HIT	224	420.30	100,000.00	0.42
									(3,363.10)		

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