

MARKET SUMMARY

Intraday Nifty chart


MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16237.05	0.28	▲
S&P CNX NIFTY	4856.40	0.24	▲
MIDCAP	6394.33	0.59	▼
IT	5132.75	1.01	▲
METAL	15913.98	0.68	▲
AUTO	7006.90	0.12	▲
BANKEX	9565.75	0.06	▲
FMCG	2751.45	0.07	▼
OIL&GAS	9632.51	0.24	▼
REALTY	3133.27	1.77	▼
CNX NIFTY JUNIOR	9948.50	0.66	▼
CNX MIDCAP	7160.45	0.72	▼
CNX IT	5752.80	0.71	▲
CNX 100	4798.45	0.09	▲
BANK NIFTY	8493.35	0.07	▲
MARKET TURNOVER	94140.11	Cr	



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Profit booking was seen in the markets after a gap up opening today. The market closed with small gains snapping last two days losses. The BSE 30-share Sensex rose 45.42 points or 0.28%, off close to 185 points from the day's high. Profit booking was seen in realty, telecom, oil & gas exploration, pharma, select power and cement stocks along with ITC, Grasim, M&M and ICICI Bank. However, metal, technology, auto and select banking stocks along with HUL, L&T, Jaiprakash Associates and ACC witnessed buying interest throughout the session and capped the losses to some extent.

After a firm starts triggered by higher Asian stocks, the market pared gains in morning trade. It regained strength in mid-morning trade. The Sensex moved in a narrow range in early afternoon trade. The market once again pared gains in mid-afternoon trade. The market cut almost all the intraday gains in late trade.

The BSE 30-share Sensex rose 45.42 points or 0.28% to 16,237.05. The barometer index rose 231.60 points at the day's high of 16,423.23 in early trade. The Sensex fell 0.31 points at the day's low of 16,191.32 in early trade. The S&P CNX Nifty rose 11.50 points or 0.24% to 4856.40. The market breadth was weak. The breadth was strong earlier in the day. On BSE, 898 shares advanced as compared with 1913 that declined. A total of 73 shares remained unchanged. From the 30 share Sensex pack, 18 rose while rest of the stocks declined.

The BSE Mid-Cap index fell 0.59% and the BSE Small-Cap index fell 1.05%. Both the indices underperformed the Sensex. The BSE IT index (up 1.01%), BSE Metal index (up 0.68%), outperformed the Sensex. The BSE Realty index (down 1.77%), BSE BSE Consumer Durables index (down 1.04%), BSE Healthcare index (down 0.68%), BSE PSU index (down 0.46%), BSE Oil & Gas index (down 0.24%), BSE Power index (down 0.2%), BSE FMCG index (down 0.07%), BSE Capital Goods index (up 0.05%), BSE Bankex (up 0.06%), BSE Auto index (up 0.12%), underperformed the Sensex. BSE clocked a turnover of Rs 3411 crore, lower than Rs 3833 crore on Friday, 19 February 2010.

Reliance Industries (RIL) fell 0.54% to Rs 978.90, with the stock declining for the third straight day. The stock came off the day's high of Rs 1000. As per reports, RIL will raise its offer for bankrupt petrochemicals maker LyondellBasell to about \$14.5 billion. Reliance, had previously offered a deal that valued Lyondell at \$13.5 billion. Lyondell recently settled a dispute with creditors that paved the way for its exit from bankruptcy.

Rate sensitive banking shares rose after the central bank said recently it will introduce from 1 April 2010 a new base rate to price credit more transparently, replacing the existing benchmark prime lending rate (BPLR). India's largest private sector bank by net profit ICICI Bank rose 0.14%. India's largest bank by net profit and branch network State Bank of India rose 0.51%.

The follow-on public offer of Rural Electrification Corporation (REC) was subscribed 53% by 16:00 IST on the second day of the bidding for the IPO today, 22 February 2010, NSE data showed. The government has set the floor price of the follow-on public offer of Rural Electrification Corporation (REC) at Rs 203 per share. The issue, which is open till 23 February 2010, will see the sale of 12.87 crore equity shares and an offer for sale of 4.29 crore government owned shares.

Metal stocks rose after LMEX, a gauge of six metals traded on the London Metal Exchange, rose 1.87% on Friday, 19 February 2010. Hindalco Industries, Sterlite Industries, Steel Authority of India, National Aluminum Company, Hindustan Zinc, Jindal Steel & Power, JSW Steel rose by between 0.15% to 2.6%.

Advances/ Declines (BSE)

	A	B	S	Total
Advances	65	571	143	779
Declines	135	1278	297	1710
AD Ratios	0.48	0.45	0.48	0.46

FOREX

Rs/\$	46.16
Rs/Euro	62.92

DII / FII position

FII (19/02)(PROV)	17.91 Cr (+)
DII (19/02)(PROV)	397.13 Cr (-)

Most Active Futures Contracts on Individual Securities (22/02/2010)

Symbol	Exp Date	No of Contracts
DLF	25-Feb-2010	21526
BHARTIARTL	25-Feb-2010	17360
TATASTEEL	25-Feb-2010	16871
SBIN	25-Feb-2010	15914
RENUKA	25-Feb-2010	13016
ICICIBANK	25-Feb-2010	12824
RELIANCE	25-Feb-2010	12623
BHARTIARTL	25-Mar-2010	12282
UNITECH	25-Feb-2010	11178
RELCAPITAL	25-Feb-2010	10120

Most Active Option Contracts on Individual Securities (22/02/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
TATASTEEL	25-Feb-2010	580	CA	1755
UNITECH	25-Feb-2010	70	CA	1548
RELIANCE	25-Feb-2010	1000	CA	1426
TATASTEEL	25-Feb-2010	560	CA	1118
HINDALCO	25-Feb-2010	155	CA	1091
RELIANCE	25-Feb-2010	1020	CA	958
UNITECH	25-Feb-2010	75	CA	898
TATASTEEL	25-Feb-2010	560	PA	891
HINDALCO	25-Feb-2010	150	PA	860
DLF	25-Feb-2010	300	CA	856

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
INOXLEISUR	78.80	67.45	16.83
ADORWELD	194.30	169.60	14.56
SHIVTEX	29.00	26.00	11.54
HARITASEAT	82.40	75.45	9.21
VALUEIND	21.50	19.70	9.14
SURANAIND	239.85	219.80	9.12
INDOTECH	324.00	298.60	8.51
BELCERAMIC	8.30	7.65	8.50
INFOTECENT	351.55	330.55	6.35
ACE	39.35	37.00	6.35

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
AUSTRAL	6.30	7.00	10.00
HIRECT	75.20	83.55	9.99
TWL	409.75	454.60	9.87
UNIPLY	11.50	12.65	9.09
DEN	175.50	191.75	8.47
INFODRIVE	30.30	33.05	8.32
NUCHEM	11.25	12.20	7.79
FACT	57.45	62.15	7.56
DHANUS	23.35	25.25	7.52
HOVS	71.50	77.05	7.20

NSE BULK DEAL (19/02/2010):

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Orchid Chemicals Ltd.	JM FINANCIAL SERVICES PRIVATE LIMITED	BUY	340	171.57
Orchid Chemicals Ltd.	ORCHID HEALTH CARE PVT LTD	BUY	475000	170.86
Thangamayil Jewellery Ltd	BP FINTRADE PRIVATE LIMITED	BUY	117991	73.68
Thangamayil Jewellery Ltd	EMERALD JEWEL INDUSTRY INDIA LIMITED	BUY	175434	71.82
Thangamayil Jewellery Ltd	TEAM INDIA MANAGERS LIMITED	BUY	57748	70.95
Thinksoft Global Ser Ltd	SARAVANA STOCKS PRIVATE LIMITED	BUY	200000	271.65
Asian Electronics Ltd	SHAH INVESTMENTS FINANCIAL DEV & CON PRIVATE LIMIT	SELL	167640	30.18
Orchid Chemicals Ltd.	JM FINANCIAL SERVICES PRIVATE LIMITED	SELL	380440	172.40
Transport Corporation of	BLACKSTONE ASIA ADVISORS	SELL	824000	94.99
Thangamayil Jewellery Ltd	BP FINTRADE PRIVATE LIMITED	SELL	117990	73.74
Thangamayil Jewellery Ltd	EMERALD JEWEL INDUSTRY INDIA LIMITED	SELL	160000	72.42
Thangamayil Jewellery Ltd	INDIA MAX INVESTMENT FUND LTD	SELL	586826	74.41
Thangamayil Jewellery Ltd	TEAM INDIA MANAGERS LIMITED	SELL	228840	71.87

BSE BULK DEAL (19/02/2010):

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Atharv Enter	Naman Securities & Finance Pvt. Ltd.	BUY	33032	41.40
Avon Corp	BASMATI SECURITIES PRIVATE LIMITED	BUY	1498587	7.75
BNK Cap Markets	PRIMESTAR EXIM PRIVATE LTD.	BUY	325000	47.30
Hind Aluminium	Naman Securities & Finance Pvt. Ltd.	BUY	28010	42.90
KAY Power	BAMPSL SECURITIES LTD	BUY	259091	17.16
Omkar Overseas	SHRENI SHARES PRIVATE LTD	BUY	67000	50.18
Polychem	MASUMA INVESTMENTS PVT LTD	BUY	5000	265.00
THANGAMAYIL	TEAM INDIA MANAGERS LIMITED	BUY	165000	71.10
Vakrangee Soft	CYBER NETIX AUTOMATION P LTD	BUY	120000	82.89
Ace India	LKG SECURITIES & FINANCE P.LTD.	SELL	38000	9.15
Atharv Enter	SANKALP SECURITIES PVT LTD	SELL	20000	44.48
Atharv Enter	Naman Securities & Finance Pvt. Ltd.	SELL	27901	42.74
BNK Cap Markets	BRIJNATH KHANDELWAL AND CO.	SELL	319000	47.29
Fert & Chem Trv	WALLFORT FINANCIAL SERVICES LTD	SELL	50000	64.70
GS Auto	RITU MERCANTILES PVT LTD	SELL	200348	58.00
Hind Aluminium	Naman Securities & Finance Pvt. Ltd.	SELL	36732	42.58
KAY Power	BAMPSL SECURITIES LTD	SELL	171800	17.23
Omkar Overseas	RATHOD MANOJ CHHAGANLAL HUF	SELL	25000	51.15
Polychem	GINNERS & PRESSERS LTD	SELL	5000	265.00
Sunderam Multi	STANDARD CHARTERED BANK (MAURITIUS) LIMITED A/C EMERGING IND	SELL	400000	42.38
THANGAMAYIL	INDIA MAX INVESTMENT FUND LIMITED	SELL	413174	75.97

Today's Recommendation Follow-up:

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
PUNJLYOD	SELL	176.15	176.03	178.50	175.90	176.02	AT PAR	568	2.02	100,000.00	0.00
HDIL	SELL	306.00	305.79	309.50	303.00	303.21	HIT	327	841.08	100,000.00	0.84
NIFTY(5000 PUT)	BUY	106.75	106.82	-	146.00	145.90	HIT	50	1,953.65	100,000.00	1.95
IOC	BUY	327.70	327.93	323.50	323.50	323.27	TRIGGERED	305	(1,420.76)	100,000.00	(1.42)
LITL	SELL	47.60	47.57	48.60	46.85	46.88	HIT	2,101	1,436.73	100,000.00	1.44
BHEL	SELL	2,357.00	2,355.35	2,368.50	2,355.00	2,356.65	AT PAR	42	(55.09)	100,000.00	(0.06)
									2,757.64		

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