

MARKET SUMMARY

Intraday Nifty chart



MARKET AT A GLANCE

	Close	% Chg	
SENSEX	17462.87	0.29	▲
S&P CNX NIFTY	5233.35	0.21	▲
MIDCAP	6982.88	0.13	▲
CD	4472.51	0.44	▲
REALTY	3079.16	0.25	▲
IT	5366.75	0.82	▲
BANKEX	10895.28	0.34	▲
OIL&GAS	10271.90	0.33	▼
METAL	14891.91	0.00	
FMCG	3094.23	0.45	▼
CNX NIFTY JUNIOR	11062.70	0.31	▲
CNX MIDCAP	7995.00	0.35	▲
CNX IT	5969.90	0.90	▲
CNX 100	5197.30	0.23	▲
BANK NIFTY	9588.90	0.36	▲
MARKET TURNOVER	112369	Cr	



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The markets ended in a positive note though they gave up much of their gains garnered during the day. The benchmark Nifty remained in a consolidation mode for second consecutive day but it closed in a positive terrain for sixth straight day. Global cues were also quite supportive today; Asian markets ended 0.9-1.8% higher. The 30-share BSE Sensex closed at 17,462.87, up 50.04 points or 0.29% and the 50-share NSE Nifty rose 11 points or 0.21% to settle at 5,233.35.

The Reliance shares remained in the limelight today. Apart from then Tata Steel, Tata Motors and Sterlite Industries were other most active shares.

In the banking and financial services space, ICICI Bank and HDFC gained 1.9% each. HDFC Bank rose 0.6%. However, Axis Bank and IDFC fell nearly 2%. PNB and Kotak Mahindra Bank declined 0.8% each. SBI was flat.

In the auto segment, M&M was the top gainer on Nifty and gained 3.5%. Tata Motors went up 2.7% as its global sales jumped 50% to 79,819 units in May. Maruti was up 1.6% while Hero Honda fell 0.5%.

In the metal space, Sterlite Industries rose 2%. Hindalco was up just 0.3% while Jindal Steel, SAIL and Tata Steel declined 0.5-1.7%.

In the telecom space, Idea Cellular gained 1.1% and Reliance Communications was up 0.3%. However, Bharti fell 1.3%.

HUL from FMCG segment slipped 1.6% and ITC was down 0.3%. BHEL, L&T and ABB from capital goods space lost 0.2-0.4% while Siemens gained 0.3%.

From the power segment, NTPC, Power Grid, Reliance Power, Tata Power and Reliance Infrastructure were down 0.4-1.5%.

From the madcap, MTNL, Bajaj Electrical, Gammon Infra, TataTeleservices and Honeywell Automation gained 6-10%. However, Sadbhav Engg, Kwaliti Dairy, Syndicate Bank, IFCI and Dena Bank fell 2.7-6%.

TTK Prestige surged 18% and Resurgere Mines was up 17.19%. IFB Industries, Delta Corp and Relaxo Footwear were up 10.55-11%. However, Binani Cement, Vindhya Telelink, Subhkam Capital, Kanani Industries and Balaji Telefilm lost 4.5-7% in the small cap space.

On the global front the Asian indices ended in the green while Europe was also marginally down when reports last came in.

Advances/ Declines (BSE)

	A	B	S	Total
Advances	92	1033	245	1370
Declines	105	918	204	1227
AD Ratios	0.88	1.13	1.20	1.12

FOREX

Rs/\$	46.35
Rs/Euro	57.16

DII / FII position

FII (15/06)(PROV)	590.09 Cr(+)
DII (15/06)(PROV)	351.46 Cr(-)

Most Active Futures Contracts on Individual Securities (16/06/2010)

Symbol	Exp Date	No of Contracts
RCOM	24-Jun-2010	37889
RELCAPITAL	24-Jun-2010	32087
RNRL	24-Jun-2010	28883
TATASTEEL	24-Jun-2010	24426
ICICIBANK	24-Jun-2010	23694
RELINFRA	24-Jun-2010	21548
TATAMOTORS	24-Jun-2010	19099
SBIN	24-Jun-2010	18945
RELIANCE	24-Jun-2010	16584
SESAGOA	24-Jun-2010	16072

Most Active Option Contracts on Individual Securities (16/06/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RCOM	24-Jun-2010	190	CA	3550
RNRL	24-Jun-2010	70	CA	3254
SUZLON	24-Jun-2010	60	CA	3163
TATASTEEL	24-Jun-2010	500	CA	2897
UNITECH	24-Jun-2010	75	CA	2360
RCOM	24-Jun-2010	200	CA	2135
HINDALCO	24-Jun-2010	150	CA	2110
UNITECH	24-Jun-2010	70	CA	2078
RNRL	24-Jun-2010	75	CA	1921
TATAMOTORS	24-Jun-2010	800	CA	1867

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
TTL	21.60	18.00	20.00
TTKPRESTIG	888.25	740.20	20.00
RESURGERE	91.40	77.20	18.39
SHREYANIND	29.00	25.45	13.95
CRANESSOFT	15.55	13.80	12.68
MCDHOLDING	99.00	89.00	11.24
IFBIND	130.50	117.50	11.06
KKCL	305.15	274.95	10.98
SAMBHAAV	3.10	2.95	10.71
MAYTASINFR	213.60	193.10	10.62

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
ASSAMCO	20.15	22.20	9.23
BINANICEM	81.05	87.45	7.69
BIRLAERIC	15.70	16.05	6.82
KOPDRUGS	12.10	12.90	6.20
ASIANILES	55.30	58.75	5.87
ABSHEKINDS	15.95	16.90	5.62
JAINSTUDIO	10.80	11.40	5.26
GISOLUTION	19.50	20.55	5.11
JDORGOCHEM	2.85	3.00	5.00
WINDSOR	72.25	76.05	5.00

NSE BULK DEAL (15/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Fiem Industries Limited	MANSUKH SECURITIES & FINANCE LIMITED	BUY	82744	154.61
Fiem Industries Limited	PRIMORE SOLUTIONS PVT.LTD	BUY	121174	155.65
Fiem Industries Limited	RAJYOG SHARE AND STOCK BROKERS	BUY	48500	155.52
Lotus Eye Care	SHAH SHILPABEN MUKESHBHAI	BUY	175000	24.25
Reliance Indl Infra Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	137129	955.44
Reliance Indl Infra Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	165927	957.17
Reliance Indl Infra Ltd	MANIPUT INVESTMENTS PVT. LTD.	BUY	97743	957.15
Reliance Indl Infra Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	79664	952.92
Reliance Natural Resource	GENUINE STOCK BROKERS PVT LTD	BUY	12296158	65.44
Shasun Drug & Chem L	SUNDARAM BNP PARIBAS SMILE FUND	BUY	256001	71.75
SRHHL Industries	HANSABEN HASMUKHBHAI AMIN	BUY	77057	4.93
Fiem Industries Limited	MANSUKH SECURITIES & FINANCE LIMITED	SELL	82743	154.91
Fiem Industries Limited	PRIMORE SOLUTIONS PVT.LTD	SELL	146927	155.46
Fiem Industries Limited	RAJYOG SHARE AND STOCK BROKERS	SELL	69478	156.66
Fiem Industries Limited	VOLGA INTERNATIONAL LTD	SELL	83373	155.54
Kiri Dyes and Chemicals L	WELL PROSPERING LIMITED (FDI)	SELL	75000	550.03
Lotus Eye Care Hospital L	SHAH SHILPABEN MUKESHBHAI	SELL	175000	24.75
Reliance Indl Infra Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	137129	956.58
Reliance Indl Infra Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	165927	957.91
Reliance Indl Infra Ltd	MANIPUT INVESTMENTS PVT. LTD.	SELL	97743	957.97
Reliance Indl Infra Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	80899	953.32
Reliance Natural Resource	GENUINE STOCK BROKERS PVT LTD	SELL	12296158	65.49
SRHHL Industries Limited	HANSABEN HASMUKHBHAI AMIN	SELL	55406	4.95

BSE BULK DEAL (15/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Amani Trading	CHAKRESH JAIN	BUY	6000	106.00
Amani Trading	ACHINTA DEB	BUY	6000	97.00
Asian Oilfield	YOGESH SHASHIKUMAR SAVADEKAR	BUY	100000	70.18
Balaji Dist	SSD SECURITIES PRIVATE LIMITED	BUY	373857	43.15
Bampsl Sec	PRAKASHCHAND GUPTA	BUY	418759	1.36
Birla Shloka	SAAKSHI SHARES PVT LTD	BUY	70090	71.23
Filatex Fash	VFC SECURITIES PRIVATE LIMITED	BUY	100000	10.25
Filatex Fash	NAILESH SWARUPCHAND MEHTA	BUY	200000	10.15
Filatex Fash	RADIANT FINANCIAL SERVICES LIMITED	BUY	100000	10.70
Filatex Fash	OMPARKASH GUPTA	BUY	62183	10.25
Filatex Fash	SANJU KABRA	BUY	175716	10.62
Gangotri Iron	CHIMANLAL MANEKLAL SECURITIES PVT.LTD	BUY	70513	63.42
Gremach Infra	RAJ FINVEST	BUY	171486	27.75
Gremach Infra	PR VYAPAAR PRIVATE LIMITED	BUY	196633	28.00
Gujarat Capital	INDU MAHENDRA SHAH	BUY	250000	59.41
Ashirwad Cap	SWASTI VINAYAKA INVESTECH LIMITED	SELL	300000	3.15
Balaji Dist	ARES DIVERSIFIED	SELL	250000	43.24
Balaji Dist	ARES DIVERSIFIED	SELL	570089	43.15
Balaji Dist	SOMERSET EMERGING OPPORTUNITIES FUND	SELL	250000	43.48
Bampsl Sec	KAUSHALYA GARG	SELL	400000	1.36
Charms Inds	SHIVKUMAR RAGHUNANDAN CHAUHAN	SELL	40000	6.01
DB Intl Stock	SHASHANKO COMMOTRADE P LTD	SELL	36616	113.65
Eclerx Serv	BURWOOD VENTURES LIMITED	SELL	487797	555.09
Filatex Fash	RADIANT FINANCIAL SERVICES LIMITED	SELL	100000	10.23
Gangotri Iron	CHIMANLAL MANEKLAL SECURITIES PVT.LTD	SELL	68013	64.25
Gremach Infra	RAJ FINVEST	SELL	171486	27.77
Gujarat Capital	MITTAL SECURITIES FINANCE LIMITED	SELL	100000	59.75
Gujarat Capital	SHILPA AGARWAL	SELL	54828	60.02
Gujarat Capital	SWAGATAM MARKETING PRIVATE LIMITED	SELL	100000	59.10
Gujarat Capital	SIDHANT FINANCIAL SERVICES PVT LTD	SELL	100000	56.50

TODAY'S RECOMMENDATION FROM OUR RESEARCH DESK

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
TATA MOTORS	BUY	780.3	780.85	772.5	780	779.45	AT PAR	128	(178.42)	100,000.00	(0.18)
ZYDUS											
WELLNESS	BUY	506.5	506.85	501.5	513	512.64	HIT	197	1,142.42	100,000.00	1.14
SESA GOA	BUY	360.25	360.50	355.5	358	357.75	AT PAR	278	(764.13)	100,000.00	(0.76)
AXIS BANK	SELL	1235	1,234.14	1247.5	1225.1	1,225.96	HIT	81	662.18	100,000.00	0.66
HERO HONDA	SELL	2020.5	2,019.09	2041.5	2008	2,009.41	HIT	49	479.09	100,000.00	0.48
KTK BANK	BUY	162.85	162.96	161.1	165.5	165.38	HIT	614	1,486.13	100,000.00	1.49
EXIDE	BUY	124.9	124.99	122.9	126.4	126.31	HIT	801	1,060.12	100,000.00	1.06
BIOCON	BUY	308.5	308.72	305.5	311.3	311.08	HIT	324	766.98	100,000.00	0.77
FORTIS	BUY	154.6	154.71	152.5	152.5	152.39	TRIGGERED	647	(1,497.39)	100,000.00	(1.50)
EXIDE	BUY	127.2	127.29	125.9	125.9	125.81	TRIGGERED	786	(1,161.30)	100,000.00	(1.16)
TTML	BUY	22.45	22.47	22.1	22.65	22.63	HIT	4,454	750.24	100,000.00	0.75
									2,745.92		

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