

MARKET SUMMARY

Intraday Nifty chart



The markets ended on a positive note after remaining in the green all throughout the day. Firm global cues helped keep the sentiments positive. Good advance tax numbers from some companies also proved to be a minor trigger. Realty, FMCG, PSU and Metal witnessed buying interest while IT, Oil&Gas and Auto sectors remained on seller's radar. The BSE Sensex closed higher by 74.66 points at 17,412.83 while NSE Nifty ended higher by 24.65 points at 5,222.35. BSE Midcap closed with a gain of 26.57 points at 6,974.16 while BSE Smallcap closed with a gain of 74.30 points at 8,824.30. The BSE Sensex touched intraday high of 17,442.50 and intraday low of 17,249.46.

Gainers from the BSE Sensex pack were – Reliance Comm 4.27%, Sterlite Inds 3.41%, DLF 2.99%, Jaiprakash Asso 2.19%, Reliance Infra 2.00%, ITC 1.94%, HUL 1.92%, ACC 1.74% and Tata Steel 1.42%. Losers were ONGC 2.55%, TCS 1.92%, Maruti Suzuki 0.89%, M&M 0.80%, Cipla 0.69%, HDFC Bank 0.62% and Infosys 0.41%.

21 stocks ended in green and only 9 stock ended in red. The overall market breadth was positive as out of total 2961 stocks traded on BSE, 1650 stocks advanced, 1186 stocks declined and 125 stocks remained unchanged.

Realty index was up by 2.60%. The main gainers were HDIL 4.95%, Orbit Corp 4.49%, Sobha Dev 3.35%, DLF 2.99%, Anant Raj Inds 2.94% and Peninsula Land 2.84%.

PSU index gained by 1.61%. The main gainers were MMTC 20.86%, Hindustan Copp 9.10%, National Fert 6.26%, STC 4.54%, IOB 3.93%, Dredging Corp 3.73% and Balmer Lawr 3.10%.

FMCG index was up by 1.55%. The main gainers were United Spirits 2.19%, ITC 1.94%, HUL 1.92%, Mcleod Russel 1.43%, Tata Tea 1.00%, Godrej Cons 0.65% and Colgate Palmolive 0.33%.

Metal index ended up by 1.44%. Sterlite Inds 3.41%, NMDC 2.20%, JSW Steel 1.84%, Welcorp 1.62%, Tata Steel 1.42% and Jindal Steel 0.91% were the major gainers.

Power index was up by 1.10%. The main gainers were Reliance Power 5.72%, Suzlon Energy 4.66%, Lanco Infra 2.97%, Crompton Greav 2.42%, Reliance Infra 2.00% and GMR Infra 1.45%.

All the Reliance group stocks remained in the limelight as they rallied for second consecutive day. ADAG stocks have rallied anywhere in the range of 10-30% in last two trading sessions. RNRL gained about 30% and regained entire losses post judgement of Supreme Court last month.

Oil marketing companies took a hit again as EGoM on fuel pricing was deferred yet again.

On the economic front Chief Economic Advisor Kaushik Basu expressed confidence that Indian economy is expected to grow by 8.9 per cent during the Q1 of FY11 in comparison to 8.6 per cent in the last quarter of FY10. He said that, growth during the current quarter was in line with the expectation has country had posted a growth of 8.6 per cent in the last quarter.

Finance Secretary Mr. Ashok Chawla stated that revenues from 3G auctions and robust economic growth may help reduce the country's fiscal deficit to 4.5 per cent of gross domestic product (GDP) by March 2011.

On the global front the Asian indices ended in the green while the European indices were also in the green when reports last came in.

MARKET AT A GLANCE

	Close	% Chg	
SENSEX	17412.83	043	▲
S&P CNX NIFTY	5222.35	0.47	▲
MIDCAP	6974.16	0.38	▲
CD	4452.81	0.21	▲
REALTY	3071.39	2.60	▲
IT	5322.91	0.54	▼
BANKEX	10858.02	0.04	▲
OIL&GAS	10305.71	0.55	▼
METAL	14891.68	1.44	▲
FMCG	3108.15	1.55	▼
CNX NIFTY JUNIOR	11028.55	0.54	▲
CNX MIDCAP	7967.15	0.18	▲
CNX IT	5916.75	0.48	▼
CNX 100	5185.55	0.48	▲
BANK NIFTY	9554.40	0.21	▲
MARKET TURNOVER	122099	Cr	



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Advances/ Declines (BSE)

	A	B	S	Total
Advances	128	1146	259	1533
Declines	72	811	189	1072
AD Ratios	1.78	1.41	1.37	1.43

FOREX

Rs/\$	46.73
Rs/Euro	56.92

DII / FII position

FII (14/06)(PROV)	347.80 Cr(+)
DII (14/06)(PROV)	41.43 Cr(-)

Most Active Futures Contracts on Individual Securities (15/06/2010)

Symbol	Exp Date	No of Contracts
RNRL	24-Jun-2010	43884
RCOM	24-Jun-2010	29102
RELCAPITAL	24-Jun-2010	26048
RPOWER	24-Jun-2010	24988
RELIANCE	24-Jun-2010	24181
SESAGOA	24-Jun-2010	21073
TATASTEEL	24-Jun-2010	20656
SUZLON	24-Jun-2010	19619
RELINFRA	24-Jun-2010	19192
DLF	24-Jun-2010	16965

Most Active Option Contracts on Individual Securities (15/06/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	24-Jun-2010	1060	CA	5201
SUZLON	24-Jun-2010	60	CA	5000
RNRL	24-Jun-2010	65	CA	4904
RNRL	24-Jun-2010	70	CA	4495
RELIANCE	24-Jun-2010	1100	CA	3446
RELIANCE	24-Jun-2010	1080	CA	3443
RCOM	24-Jun-2010	190	CA	3020
SUZLON	24-Jun-2010	55	CA	2766
UNITECH	24-Jun-2010	70	CA	2732
RNRL	24-Jun-2010	60	CA	2710

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
MMTC	34346.00	28505.35	20.49
BOC	286.80	239.00	20.00
CRANESSOFT	13.80	11.50	20.00
DWARKESH	66.15	56.65	16.77
SHALPAINTS	424.80	369.55	14.95
AEGISCHEM	317.00	277.10	14.40
TTKPRESTIG	735.50	653.65	12.52
ANTGRAPHIC	0.45	0.40	12.50
KOTHARIPET	8.90	7.95	11.95
UCALFUEL	91.85	82.25	11.67

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
GISOLUTION	20.45	22.60	9.51
HINDPETRO	338.15	361.65	6.50
MANINDS	88.00	93.70	6.08
BPCL	530.05	563.15	5.88
DYNACONS	0.90	0.95	5.26
VINDHYATEL	245.00	258.60	5.26
MVL	63.00	66.40	5.12
ANIKINDS	58.50	61.65	5.11
IOC	330.25	347.95	5.09
ICIL	10.95	11.50	4.78

NSE BULK DEAL (14/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Everonn Education Limited	MORGAN STANLEY MAURITIUS COMPANY LTD	BUY	155000	422.15
Fiem Industries Limited	PRIMORE SOLUTIONS PVT.LTD	BUY	62916	146.76
Fiem Industries Limited	RAJYOG SHARE AND STOCK BROKERS	BUY	63431	152.95
Fiem Industries Limited	VOLGA INTERNATIONAL LTD	BUY	88373	156.38
Insecticides (India) Limi	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	82324	191.06
Insecticides (India) Limi	OM INVESTMENTS	BUY	64156	190.46
Karuturi Global Limited	TRANSGLOBAL SECURITIES LTD.	BUY	2704415	14.13
MAN INDUSTRIES (I) LTD	MAN GLOBAL LIMITED	BUY	566766	91.73
Reliance Indl Infra Ltd	MANIPUT INVESTMENTS PVT. LTD.	BUY	80732	869.91
Fiem Industries Limited	PRIMORE SOLUTIONS PVT.LTD	SELL	50180	145.92
Fiem Industries Limited	RAJYOG SHARE AND STOCK BROKERS	SELL	18431	147.28
Fiem Industries Limited	VOLGA INTERNATIONAL LTD	SELL	5000	143.00
Himachal Fut Comm Ltd	ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED	SELL	4700000	11.95
Insecticides (India) Limi	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	82324	191.19
Insecticides (India) Limi	OM INVESTMENTS	SELL	64156	190.62
Karuturi Global Limited	TRANSGLOBAL SECURITIES LTD.	SELL	2632240	14.18
Reliance Indl Infra Ltd	MANIPUT INVESTMENTS PVT. LTD.	SELL	80732	870.64
Everonn Education Limited	MORGAN STANLEY MAURITIUS COMPANY LTD	BUY	155000	422.15

BSE BULK DEAL (14/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Aviva Inds	SONAL SHARES INVESTMENT & COMPANY	BUY	40000	25.75
Bafna Pharma	J V STOCK BROKING PRIVATE LIMITED	BUY	119032	50.59
Birla Shloka	APURVA COMMODITIES PRIVATE LIMITED	BUY	92000	70.55
Chokhani Sec	R.R. CHOKHANI STOCK BROKERS PRIVATE LTD.,	BUY	175000	20.00
FIEM Inds	VOLGA INTERNATIONAL LIMITED	BUY	79823	155.05
FIEM Inds	PRIMORE SOLUTIONS PVT.LTD	BUY	90504	148.93
Gremach Infra	SAAKSHI SHARES PVT LTD	BUY	147235	28.11
Gremach Infra	SARSWATI VINCOM LIMITED	BUY	308351	28.65
Insecticides India	OPG SECURITIES P LTD	BUY	104742	191.25
Insecticides India	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	68720	189.66
Kosian Inds	GEOMETRIC SECURITIES & ADVISORY P LTD	BUY	17500	5.08
Kosian Inds	CAMPHAR SECURITIES AND ADVISORY PRIVATE LIMITED	BUY	21700	5.07
Man Inds	MAN GLOBAL LIMITED	BUY	316683	91.72
MASTER	NEHA INVESTMENTS PRIVATE LIMITED	BUY	30000	32.27
Natraj Fin	TRANS FINANCIAL RESOURCES LIMITED	BUY	75573	46.14
Bafna Pharma	J V STOCK BROKING PRIVATE LIMITED	SELL	119032	50.76
Beryl Drugs	ABHIRATI TRADING PRIVATE LTD	SELL	50500	19.85
FIEM Inds	PRIMORE SOLUTIONS PVT.LTD	SELL	70566	148.17
FIEM Inds	VOLGA INTERNATIONAL LIMITED	SELL	79823	156.59
Gremach Infra	SARSWATI VINCOM LIMITED	SELL	132525	27.10
Gremach Infra	SAAKSHI SHARES PVT LTD	SELL	234415	28.12
Gremach Infra	RAJ FINVEST	SELL	315567	28.08
HFCL Infotel	KAMAL KUMAR DUGAR AND CO	SELL	6079025	10.53
Himachal Futur	ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED	SELL	2800000	11.95
Insecticides India	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	SELL	82587	190.95
Insecticides India	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	68720	189.67
Leena Consl	BLOOMINGDALE INVESTMENT & FINANCE P. LTD.	SELL	22500	11.90
Minal Engr	BP FINTRADE PRIVATE LIMITED	SELL	32866	40.50
Mudra Lifestyle	GATEWAY VINIMAY PVT LTD.	SELL	200000	36.43
Orbit Exports	IMMORTAL FINANCIAL SERV P LTD	SELL	170200	40.63

Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
AMBUJA CEMENT	SELL	114.65	114.57	115.9	115.9	115.98	TRIGGERED	872	(1,231.04)	100,000.00	(1.23)
APTECH	BUY	139	139.10	137.2	137.2	137.10	TRIGGERED	719	(1,434.06)	100,000.00	(1.43)
BHUSAN STEEL	BUY	1381	1,381.97	1370.5	1370.5	1,369.54	TRIGGERED	72	(899.79)	100,000.00	(0.90)
BHEL	SELL	2384	2,382.33	2402.5	2370	2,371.66	HIT	42	447.66	100,000.00	0.45
MARUTI	SELL	1340	1,339.06	1352.5	1352.5	1,353.45	TRIGGERED	75	(1,073.49)	100,000.00	(1.07)
SBIN	SELL	2322	2,320.37	2341.5	2341.5	2,343.14	TRIGGERED	43	(980.38)	100,000.00	(0.98)
TTML	BUY	20.7	20.71	20.35	21.2	21.19	HIT	4,831	2,273.77	100,000.00	2.27
IFCI	BUY	56.2	56.24	55.4	56	55.96	AT PAR	1,779	(495.62)	100,000.00	(0.50)
									<u>(2,897.32)</u>		

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