

MARKET SUMMARY
Intraday Nifty chart

MARKET AT A GLANCE

	Close	% Chg	
SENSEX	17338.17	1.60	▲
S&P CNX NIFTY	5197.70	1.53	▲
MIDCAP	6947.59	0.91	▲
CD	4443.62	0.44	▲
REALTY	2993.62	0.60	▲
IT	5351.98	3.69	▲
BANKEX	10854.17	0.99	▲
OIL&GAS	10362.91	1.87	▲
METAL	14679.90	1.72	▲
FMCG	3060.68	1.28	▲
CNX NIFTY JUNIOR	10969.60	0.51	▲
CNX MIDCAP	7953.20	0.77	▲
CNX IT	5945.25	3.59	▲
CNX 100	5160.55	1.36	▲
BANK NIFTY	9534.10	0.87	▲
MARKET TURNOVER	115105	Cr	



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The indices closed on a strong note on the back of firm global cues and buying interest at every level. The mood remained positive in spite of the Inflation data for the month of May 10 was reported at 10.16%. The government will announce the first installment of the corporate advance tax payment tomorrow. The meeting of the Empowered Group of Ministers (EGoM) on Thursday, 17th June 2010 to consider freeing petrol prices from government control and possibly giving limited autonomy to oil firms to price diesel closer to market rates shall be another can prove to be another trigger for the market. 12 out of the 13 indices ended in the green. The BSE Sensex closed higher by 273.22 points at 17,338.17 while NSE Nifty ended higher by 78.35 points at 5,197.70. BSE Midcap closed with a gain of 62.77 points at 6,947.59 while BSE Smallcap closed with a gain of 112.21 points at 8,750.00. The BSE Sensex touched intraday high of 17,351.18 and intraday low of 17,118.74.

Gainers from the BSE Sensex pack were – Infosys 4.32%, Reliance Infra 4.21%, Wipro 4.13%, Reliance Comm 3.71%, TCS 2.85%, Sterlite Inds 2.84%, Hindalco Inds 2.62%, Tata Steel 2.40%, ITC 1.82%, RIL 1.64%, L&T 1.63%, HDFC Bank 1.52%, HDFC 1.44% and ONGC 1.43%. Losers were Bharti Airtel 1.73%, Tata Motors 0.63%, BHEL 0.28%, Hero Honda 0.16% and Maruti Suzuki 0.03%.

25 stocks ended in green and only 5 stock ended in red. The overall market breadth was positive as out of total 2966 stocks traded on BSE, 1875 stocks advanced, 971 tocks declined and 120 stocks remained unchanged.

IT index was up by 3.69%. The main gainers were Infosys 4.32%, Wipro 4.13%, HCL Tech 3.34%, Mphasis 3.00%, TCS 2.85%, Rolta India 2.23%, Tech Mahindra 1.79%, and Financial Tech 0.04%.

Teck index gained by 2.76%. The main gainers were Reliance Media 12.46%, GTL Infra 4.61%, Dish TV India 4.58%, Infosys 4.32%, Wipro 4.13%, Reliance Comm 3.71%, HCL Tech 3.34% and Mphasis 3.00%.

Oil&Gas index was up by 1.87%. The main gainers were Reliance Nat Res 17.00%, HPCL 4.28%, BPCL 3.92%, Essar Oil 3.35%, Indian Oil Corp 2.73%, RIL 1.64% and ONGC 1.43%

Metal index was up by 1.72%. The main gainers were Jindal Saw 4.36%, Sterlite Inds 2.84%, Hindalco Inds 2.62%, WELCORP 2.41%, Tata Steel 2.40%, Hindustan Zinc 2.17%, SAIL 1.29% and Jindal Steel 1.23%.

FMCG index ended up by 1.28%. The main gainers were ITC 1.82%, Mcleod Russel 1.79%, Colgate Palmolive 1.13%, HUL 1.01%, Tata Tea 0.99%, United Spirits 0.89%, Dabur India 0.63% and Nestle India 0.09%.

In the banking and financial space, HDFC, HDFC Bank, ICICI Bank, Axis Bank, PNB, IDFC and Kotak Mahindra Bank were up 0.9-1.4%. SBI was up just 0.22%.

DLF and Unitech from realty segment were up 0.7% each. L&T from capital goods space was up 1.6% and Siemens up 0.6% while BHEL went down by 0.5%.

In the auto space, M&M from auto pack rose 1.5% while Tata Motors fell 0.6%. Hero Honda and Maruti were flat.

On the global front the Asian indices ended in green while Europe was also positive when reports last came in.

Advances/ Declines (BSE)

	A	B	S	Total
Advances	158	1293	292	1743
Declines	45	643	162	850
AD Ratios	3.51	2.01	1.80	2.05

FOREX

Rs/\$	46.57
Rs/Euro	56.81

DII / FII position

FII (11/06)(PROV)	820.88 Cr(+)
DII (11/06)(PROV)	213.76 Cr(-)

Most Active Futures Contracts on Individual Securities (14/06/2010)

Symbol	Exp Date	No of Contracts
RNRL	24-Jun-2010	26185
RELCAPITAL	24-Jun-2010	22060
RELIANCE	24-Jun-2010	21399
TATASTEEL	24-Jun-2010	18959
RCOM	24-Jun-2010	17782
RELINFRA	24-Jun-2010	14963
BHARTIARTL	24-Jun-2010	14418
ICICIBANK	24-Jun-2010	12935
SESAGOA	24-Jun-2010	12674
DLF	24-Jun-2010	12379

Most Active Option Contracts on Individual Securities (14/06/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RNRL	24-Jun-2010	60	CA	3238
RELIANCE	24-Jun-2010	1100	CA	2480
RNRL	24-Jun-2010	55	CA	2354
TATASTEEL	24-Jun-2010	480	CA	2080
TATASTEEL	24-Jun-2010	500	CA	1998
UNITECH	24-Jun-2010	70	CA	1989
BHARTIARTL	24-Jun-2010	280	CA	1970
RELIANCE	24-Jun-2010	1080	CA	1925
RELIANCE	24-Jun-2010	1060	CA	1889
RCOM	24-Jun-2010	180	CA	1823

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
FIEMIND	157.60	131.30	20.03
SHALPAINTS	369.55	307.95	20.00
BALAJITELE	58.00	48.50	19.59
RNRL	61.45	52.15	17.83
JAICORPLTD	263.00	223.60	17.62
RIIL	901.00	770.05	17.01
KGL	14.90	12.75	16.86
ASIANELEC	28.80	25.05	14.97
CYBERTECH	19.80	17.30	14.45
GLODYNE	681.00	603.00	12.94

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
JDORGOCHEM	3.00	3.30	9.09
NRC	8.25	8.90	7.30
UTISUNDER	1063.10	1138.55	6.63
CYBERMEDIA	28.95	30.95	6.46
KESORAMIND	324.00	325.10	6.09
SANGHIPOLY	2.55	2.70	5.56
KOPDRUGS	12.85	13.55	5.17
SAMBHAAV	2.80	2.95	5.08
QUINTEGRA	12.25	12.90	5.04
GKB	50.35	53.00	5.00

NSE BULK DEAL (11/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Akzo Nobel India Limited	SBI MUTUAL FUND A/C MGLF - 021	BUY	250000	659.99
Akzo Nobel India Limited	SBI MUTUAL FUND SCHEME - MTGS- 93- 018	BUY	368400	659.99
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	BUY	101155	1253.21
Excel Crop Care Limited	INDIA OPTIMA FUND	BUY	94663	227.74
Housing Development and I	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	BUY	1923516	232.66
Hydro S & S Ind. Ltd	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	BUY	65494	44.18
Ponni Sugars (Erode) Limi	SESHASAYEE PAPER AND BOARD LTD	BUY	50000	107.85
Provogue (India) Limited	NAILSFIELD LIMITED	BUY	750000	51.24
Raj Oil Mills Limited	TRANSGLOBAL SECURITIES LTD.	BUY	314947	53.19
SRHHL Industries Limited	HANSABEN HASMUKHBHAI AMIN	BUY	164801	4.55
Standard Chartered PLC	DEUTSCHE SECURITIES MAURITIUS LIMITED	BUY	1420000	104.78
Standard Chartered PLC	MORGAN STANLEY MAURITIUS COMPANY LTD	BUY	2147535	104.16
Standard Chartered PLC	THE ROYAL BANK OF SCOTLAND N.V.	BUY	2900000	104.89
Tata Metaliks Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	236296	149.96
Tata Metaliks Ltd	JMP SECURITIES PVT LTD	BUY	12509	152.70
Akzo Nobel India Limited	SBI MUTUAL FUND A/C MGLF - 021	BUY	250000	659.99
Akzo Nobel India Limited	ABERDEEN ASIA A/C ABERDEEN INTERNATIONAL INDIA	SELL	544546	660.00
ARSS Infra Proj. Ltd	MANIPUT INVESTMENTS PVT. LTD.	SELL	101155	1253.59
Future Capital Holdings L	SAIN SAMEER SUSHIL	SELL	596512	160.12
Hydro S & S Ind. Ltd	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	SELL	27994	44.30
Ponni Sugars (Erode) Limi	SARAVANA SECURITIES D.SATHYAMOORTHI	SELL	50000	107.81
Class B shares (Series 1)	PIVOTAL SECURITES PVT. LTD.	SELL	114726	275.00
Raj Oil Mills Limited	TRANSGLOBAL SECURITIES LTD.	SELL	314947	53.29
SRHHL Industries Limited	HANSABEN HASMUKHBHAI AMIN	SELL	139301	4.45
Standard Chartered PLC	HDFC BANK LIMITED	SELL	2550000	105.00
Tata Metaliks Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	236296	149.92
Tata Metaliks Ltd	JMP SECURITIES PVT LTD	SELL	190509	151.79
Tata Metaliks Ltd	OM INVESTMENTS	SELL	277593	151.15
Texmo Pipe & Products Ltd	BP FINTRADE PRIVATE LIMITED	SELL	61438	49.46
Texmo Pipe & Products Ltd	HANSABEN HASMUKHBHAI AMIN	SELL	76378	47.52
Ucal Fuel Systems Ltd	RAMAN KUMAR GULATI	SELL	104331	84.82
Akzo Nobel India Limited	ABERDEEN ASIA A/C ABERDEEN INTERNATIONAL INDIA	SELL	544546	660.00

BSE BULK DEAL (11/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Anil Special	BP FINTRADE PRIVATE LIMITED	BUY	79345	22.50
Arss Infra Proj	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	81189	1251.70
Arss Infra Proj	OPG SECURITIES P LTD	BUY	121640	1250.72
Chhattisgarh Inds	OMKARA STEEL AND WIRES PRIVATE LIMITED	BUY	172000	9.05
Core Projects	PACIFIC CORPORATE SERVICES LTD	BUY	513000	200.14
Excel Crop	INDIA OPTIMA FUND	BUY	70437	226.93
Expo Gas	JAIKARNI HOLDINGS PVT LTD	BUY	99000	22.87
Gremach Infra	SAAKSHI SHARES PVT LTD	BUY	306844	26.39
Gremach Infra	RAJ FINVEST	BUY	221323	25.25
Gremach Infra	SARSWATI VINCOM LIMITED	BUY	250000	26.62
Patel Integ	PATEL HOLDINGS LIMITED	BUY	127500	30.80
Provogue India	NAILSFIELD LIMITED	BUY	750000	51.22
RAJ OIL	TRANSGLOBAL SECURITIES LTD.	BUY	295755	53.13
Real Strips	TRUNKEY DEALERS PRIVATE LIMITED	BUY	39384	57.75
Schrader Duncan	SAINATH HERBAL CARE MARKETING P.LTD	BUY	25848	154.94
Arss Infra Proj	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	81189	1252.09
Arss Infra Proj	OPG SECURITIES P LTD	SELL	121640	1251.25
Ashirwad Cap	SWASTI VINAYAKA INVESTECH LIMITED	SELL	200000	2.67
Core Projects	SHENTRACON TREXIM PRIVATE LIMITED	SELL	513070	200.00
Cupid Trades	SHAMANJWALI PVT LTD	SELL	7500	64.75
Gremach Infra	SAAKSHI SHARES PVT LTD	SELL	219664	25.98
Kadamb Constr	ANAND FINSTOCK SERVICES LTD	SELL	205298	43.70
Morganite Cruc	JAIKARNI HOLDINGS PVT LTD	SELL	46692	295.43
Patel Integ	WORLD WIDE INSTANT REMITTANCES PRIVATE LIMITED	SELL	127500	30.80
RAJ OIL	TRANSGLOBAL SECURITIES LTD.	SELL	295755	53.10
Schrader Duncan	NATIONAL INSURANCE CO LTD	SELL	22065	154.44
Shalibhadra Fin	RANJANBENANILBHAI SHAH	SELL	33273	36.68
SQL Star	IVORY CONSULTANTS PVT LTD	SELL	269350	13.00
STAN CHART	HDFC BANK LIMITED	SELL	2157590	105.00
STAN CHART	DB INTERNATIONAL ASIA LIMITED	SELL	7218347	103.15

Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
CAIRN	BUY	304.2	304.41	301.2	305	304.79	AT PAR	329	122.80	100,000.00	0.12
BIOCON	BUY	304.4	304.61	301.5	305	304.79	AT PAR	329	56.97	100,000.00	0.06
BHEL	SELL	2395	2,393.32	2416.5	2375.5	2,377.16	HIT	42	674.77	100,000.00	0.67
TATA											
MOTORS	SELL	763.65	763.12	770.5	757	757.53	HIT	131	731.43	100,000.00	0.73
BAJAJ AUTO	SELL	2277.6	2,276.01	2290.5	2290.5	2,292.10	TRIGGERED	44	(706.78)	100,000.00	(0.71)
									879.18		

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