

## MARKET SUMMARY

### Intraday Nifty chart



### MARKET AT A GLANCE

	Close	% Chg	
SENSEX	17166.62	0.01	▼
S&P CNX NIFTY	5137.00	0.07	▲
MIDCAP	6700.85	0.23	▼
CD	4143.58	0.46	▼
REALTY	3387.92	0.83	▼
IT	5338.35	0.10	▼
BANKEX	10341.20	0.07	▼
OIL&GAS	9826.94	0.41	▲
METAL	17271.54	0.63	▲
FMCG	2794.88	0.27	▼
CNX NIFTY JUNIOR	10508.85	0.03	▲
CNX MIDCAP	7503.10	0.11	▼
CNX IT	5960.65	0.01	▲
CNX 100	5074.60	0.07	▼
BANK NIFTY	9172.90	0.15	▼
MARKET TURNOVER	81225.76	Cr	



[www.16anna.com](http://www.16anna.com)  
 Contact us:  
[info@guinnessonline.net](mailto:info@guinnessonline.net)

The indices closed on a flat note as volatility persists across the major indices at the final hours. Positive IIP data further renewed the fears of a possible rate hike by RBI. Though it entered the positive zone on a few occasions, but they could not sustain it for long. From the sectoral front buying was seen in Metal, Oil & Gas and Auto stocks. However, Realty, CG and Power contributed to most of the selling pressure. BSE Midcap and Smallcap stocks also closed with losses. The BSE Sensex closed on a flat note at 17,166.62, down by 1.34 points while NSE Nifty ended higher by 3.60 points at 5,137. BSE Midcap and Small cap closed with loss of 15.25 and 37.84 points at 6,700.85 and 8,432.50 respectively. The BSE Sensex touched intraday high of 17,244.54 and intraday low of 17,126.93.

17 stocks ended in red territory and 13 in green. The overall market breadth was negative as out of total out of 2,927 stocks traded on BSE, 1810 stocks declined, 1027 stocks advanced and 90 stocks remained unchanged.

Gainers from the BSE Sensex pack were Hindalco Inds 3.25%, Bharti Airtel 1.77%, Tata Power 1.75%, ITC 1.21%, TCS 0.65% and HDFC 0.51%. Losers were HUL 4.02%, Sun Pharma 2.10%, Reliance Comm 2.05%, BHEL 1.70% and NTPC 1.31%.

**Metal Index** gained by 0.63%. The main gainers were Hindalco Inds 2.16%, Jindal Saw 1.73%, Hindustan Zinc 0.93%, Seasa Goa 0.84% and NMDC 0.74%.

**Oil&Gas index** was up by 0.41%. The main gainers were Cairn India 2.97%, Gail India 0.71%, RIL 0.47%, and ONGC 0.06%.

**PSU index** lost by 0.46%. The major losers were Oriental bank 2.85%, BHEL 1.52%, NTPC 1.33%, Vijaya Bank 1.25%, MMTC 1.21% and REC 1.11%.

IT index was down by 0.10%. The main losers were NIIT 1.48%, Rolta India 1.48%, Moser Baer 0.94%, Infosys 0.73%, and Wipro 0.30%.

**Realty index** lost by (0.83%). Sobha Dev 4.41%, Orbit Corp 1.94%, Peninsula Land 1.84% and Indiabulls Real Est 1.58% were the main losers.

Bank of Rajasthan jumped 6.08% after shareholders approved a proposal to raise up to Rs 250 crore via a qualified institutional placement.

McNally Bharat Engineering Company rose 0.02% after the company bagged an order worth Rs 245.42 crore.

BHEL from the capital goods space slipped 1.78% and L&T was down 0.5% despite good sector growth in January. ABB and Siemens were flat.

Reliance Communications from the telecom pack lost 1.9% and Idea Cellular was down 0.4% while Bharti Airtel surged 1.75%.

On the economic front Industrial output grew 16.7 percent in January, below the upwardly revised 17.6 percent record growth in December. Wholesale price index probably rose 9.62 per cent in February from a year earlier.

FII's remained net buyers to the tune of Rs 11,000 crore from February 26, the Budget Day to March 11.

With respect to the FPO of NMDC, today was the last day and it was reported that LIC had subscribed to about 75%-80% of the issue thus bailing out the company.

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	71	658	151	880
Declines	128	1191	290	1609
AD Ratios	0.55	0.55	0.52	0.55

**FOREX**

Rs/\$	45.45
Rs/Euro	62.27

**DII / FII position**

FII (11/03)(PROV)	304.87 Cr (+)
DII (11/03)(PROV)	202.70 Cr (-)

**Most Active Futures Contracts on Individual Securities (12/03/2010)**

Symbol	Exp Date	No of Contracts
RELIANCE	25-Mar-2010	22627
RENUKA	25-Mar-2010	20963
SBIN	25-Mar-2010	12891
DLF	25-Mar-2010	11372
FORTIS	25-Mar-2010	11239
ICICIBANK	25-Mar-2010	10998
STER	25-Mar-2010	10191
JSWSTEEL	25-Mar-2010	9417
TATASTEEL	25-Mar-2010	9062
TATAMOTORS	25-Mar-2010	9037

**Most Active Option Contracts on Individual Securities (12/03/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	25-Mar-2010	1020	CA	2973
RELIANCE	25-Mar-2010	1000	PA	1638
RELIANCE	25-Mar-2010	1040	CA	1613
RELIANCE	25-Mar-2010	1050	CA	1385
CAIRN	25-Mar-2010	280	CA	1366
RENUKA	25-Mar-2010	160	CA	1313
HINDUNILVR	25-Mar-2010	230	CA	1266
TATASTEEL	25-Mar-2010	620	CA	1256
SUZLON	25-Mar-2010	80	CA	1162
UNITECH	25-Mar-2010	75	CA	1147

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
AKSHOPTFBR	18.75	15.60	20.19
CENTEXT	6.50	5.60	16.07
SEINVEST	489.90	429.75	14.00
RANEHOLDIN	188.05	168.65	11.50
LGBFORGE	2.95	2.65	11.32
UMESL	28.80	26.15	10.13
MUKTAARTS	73.05	66.40	10.02
MONNETISPA	434.50	395.50	9.86
GOLDINFRA	29.60	27.20	8.82
RML	87.20	80.40	8.46

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
SMPL	29.40	36.75	20.00
SIMBHSUGAR	53.05	60.15	11.80
TAKE	25.10	28.00	10.36
DWARKESH	86.00	94.00	8.51
RAJSREESUG	53.00	57.90	8.46
EMKAY	85.80	93.20	7.94
ELFORGE	23.40	25.35	7.69
SAMBHAAV	2.45	2.65	7.55
NEOCURE	4.30	4.65	7.53
PAREKHPLAT	6.30	6.80	7.35

**NSE BULK DEAL (11/03/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	BUY	112575	209.33
Dewan Housing Fin Corp	WADHAWAN HOLDINGS PVT LTD	BUY	1700049	204.70
DHAMPUR SUGAR MILLS	COGENT CORPORATE PATHFINDERS LTD.	BUY	402145	86.25
Jayant Agro Organics Ltd.	WALLFORT SHARES & STOCK BROKERS LTD	BUY	80000	78.05
Man Infra Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	688413	360.83
Man Infra Ltd	KALASH SHARES & SECURITIES PRIVATE LIMITED	BUY	338820	363.79
SEL Manufacturing Company	TRANSGLOBAL SECURITIES LTD.	BUY	220815	87.22
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	120888	115.06
Texmo Pipe & Products Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	333311	148.44
Texmo Pipe & Products Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	BUY	45283	145.02
Texmo Pipe & Products Ltd	AXIS CAPITAL MARKETS (INDIA) LTD	BUY	77031	148.41
Texmo Pipe & Products Ltd	BLUE PEACOCK SECURITIES PVT LT	BUY	196000	148.73
Texmo Pipe & Products Ltd	BP FINTRADE PRIVATE LIMITED	BUY	335754	147.64
Texmo Pipe & Products Ltd	C D INTEGRATED SERVICES LTD.	BUY	210044	150.10
Texmo Pipe & Products Ltd	CHANDARANA INTERMEDIARIES BROKERS P. LTD	BUY	217695	148.67
Atlanta Limited	PRIMORE SOLUTIONS PVT.LTD	SELL	112575	209.76
DHAMPUR SUGAR MILLS	COGENT CORPORATE INFRASTRUCTURE PVT LTD	SELL	402969	86.25
ICSA (India) Limited	LLOYD GEORGE INVESTMENT MANAGEMENT (BERMUDA) LTD	SELL	243711	135.48
Indiabulls Financial Serv	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	2855158	108.01
Jayant Agro Organics Ltd.	WALLFORT FINANCIAL SERVICES LTD	SELL	80000	78.05
SEL Manufacturing Company	TRANSGLOBAL SECURITIES LTD.	SELL	220815	87.18
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	120888	115.19
Texmo Pipe & Products Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	333311	148.87
Texmo Pipe & Products Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	SELL	79633	143.63
Texmo Pipe & Products Ltd	AXIS CAPITAL MARKETS (INDIA) LTD	SELL	77031	148.40
Texmo Pipe & Products Ltd	BLUE PEACOCK SECURITIES PVT LT	SELL	226000	148.44
Texmo Pipe & Products Ltd	BP FINTRADE PRIVATE LIMITED	SELL	334756	147.78
Texmo Pipe & Products Ltd	C D INTEGRATED SERVICES LTD.	SELL	210044	150.27
Texmo Pipe & Products Ltd	CHANDARANA INTERMEDIARIES BROKERS P. LTD	SELL	217695	149.05
Texmo Pipe & Products Ltd	DHYAN SECURITIES PVT LTD	SELL	86768	146.67

**BSE BULK DEAL (11/03/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
Action Fin	ESHA SECURITIES LTD	BUY	45000	20.25
ADF Foods	RELIANCE CAPITAL ASSET MANAGMENT LIMITED AC PMS	BUY	478645	85.00
Atlanta	PRIMORE SOLUTIONS PVT.LTD	BUY	90394	210.03
Gati	BANG SECURITIES PVT LTD	BUY	400000	55.90
Haria Exports	DHARAMPAL SATYAPAL LIMITED	BUY	30000	4.30
Hindustan Compo	FIDELITY MULTITRADE PVT. LTD.	BUY	50000	479.95
Kailash Ficom	SCOPE VYAPAR PRIVATE LIMITED	BUY	84500	24.47
Kailash Ficom	VIJAYPATH TRADECOM PRIVATE LIMITED	BUY	154000	24.76
KAY Power	BAMPSL SECURITIES LTD	BUY	239710	16.35
MAN INFRA	GENUINE STOCK BROKERS PVT. LTD.	BUY	752133	360.38
MAN INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	880413	360.89
MASTER	N R AGENCIES PRIVATE LIMITED	BUY	29400	38.01
Natura Hue Chem	JYOTI PORTFOLIO LIMITED	BUY	77427	11.55
Natura Hue Chem	ANGEL INFIN PRIVATE LIMITED	BUY	74888	11.59
Omkar Overseas	PRANALI COMMODITIES PVT.LTD	BUY	25000	57.80
Action Fin	ULTRA CARE SECURITIES PVT.LTD.	SELL	50000	20.50
Action Fin	ESHA SECURITIES LTD	SELL	258000	20.14
Atlanta	PRIMORE SOLUTIONS PVT.LTD	SELL	114394	210.06
Dhanlaxmi Fab	JIGNESH FABRICS PRIVATE LIMITED	SELL	89882	20.45
Fact Enterprise	SUVIDHA SECURITIES PVT LTD	SELL	147550	31.33
Foundry Fuel	KUM CONSTRUCTION AND FINANCE P LTD	SELL	42726	9.44
Gati	MINDSET TECHNOLOGIES PRIVATE LIMITED	SELL	400000	55.90
Haria Exports	S.R. CREDITS PVT LTD	SELL	30000	4.29
Jhaveri Flexo	SUDARSHAN SECURITIES PVT. LTD.	SELL	230375	37.00
Kadamb Constr	NEWGEN INTERNATIONAL PRIVATE LIMITED	SELL	188500	46.27
Kailash Ficom	SOMYA TRADERS PVT LTD	SELL	107200	23.80
MAN INFRA	GENUINE STOCK BROKERS PVT. LTD.	SELL	752133	360.58
MAN INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	880413	361.30
Natura Hue Chem	JYOTI PORTFOLIO LIMITED	SELL	37427	12.65
Natura Hue Chem	ANGEL INFIN PRIVATE LIMITED	SELL	74888	12.14

## Today's Recommendation Follow-up:

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
TATA STEEL	SELL	610.00	609.57	615.50	605.00	605.42	HIT	164	680.25	100,000.00	0.68
STER	BUY	830.00	830.58	819.50	830.00	829.42	AT PAR	120	(140.00)	100,000.00	(0.14)
YES BANK	BUY	258.00	258.18	256.50	256.50	256.32	TRIGGERED	388	(720.99)	100,000.00	(0.72)
ACKRUTI	BUY	535.00	535.37	529.50	550.00	549.62	HIT	187	2,661.78	100,000.00	2.66
SBIN	SELL	2,050.00	2,048.57	2,063.50	2,045.00	2,046.43	AT PAR	49	104.07	100,000.00	0.10
BANK OF RAJ	BUY	63.80	63.84	62.90	63.80	63.76	AT PAR	1,567	(140.00)	100,000.00	(0.14)
HINDALCO	BUY	166.25	166.37	164.50	164.50	164.38	TRIGGERED	602	(1,191.89)	100,000.00	(1.19)
									<u><u>1,253.21</u></u>		

Research Analyst: Pinaki Banerjee  
 E Mail Id: [pinaki.banerjee@guinessonline.net](mailto:pinaki.banerjee@guinessonline.net)  
 Contact No. 033-3001-5555, Extn.5509

## Disclaimer

This Document has been prepared by the Research Team of Guinness Securities Ltd. and it is only meant for the use of the recipients only & it is strictly restricted for circulation without prior permission. Every care has been taken while preparing this document, however as the information contained herein is obtained from sources believed to be reliable hence we do not represent it, as accurate and it should not be relied upon as such. We do not take any responsibility for our research recommendation. Investors are advised to use their own judgment while taking any investment decision.

Registered Office: Suite no. 5, Rizvi Nagar, S.V. Road, Milan Subway, Santacruz (West), Mumbai- 400 054. (w.e.f. 1st April 2009)  
 Corporate Office: Guinness House. 18, Deshapriya Park Road, Kolkata-700 026. Ph: 3001-5555. Fax: 91 33 3001 5566.  
 Email: [research@guinessonline.net](mailto:research@guinessonline.net), Website: [www.16anna.com](http://www.16anna.com)