

MARKET SUMMARY
Intraday Nifty chart

MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16922.08	1.59	▲
S&P CNX NIFTY	5078.60	1.57	▲
MIDCAP	6865.74	1.10	▲
CD	4434.96	1.11	▲
REALTY	2983.41	1.80	▲
IT	5157.26	1.09	▲
BANKEX	10637.41	1.06	▲
OIL&GAS	10004.68	0.62	▲
METAL	14400.09	2.12	▲
FMCG	3012.72	0.65	▲
CNX NIFTY JUNIOR	10930.15	1.31	▲
CNX MIDCAP	7880.70	1.25	▲
CNX IT	5735.10	1.14	▲
CNX 100	5058.40	1.52	▲
BANK NIFTY	9346.45	1.17	▲
MARKET TURNOVER	103107	Cr	



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The markets closed on a buoyant note on the back of steady cues from Europe. Though the European indices opened in the red, the India indices defied all trends and traded in the green though at one point of time it looked as if it were going in the red. But they remained steady and as Europe became steady and moved in the green the Indian indices made a smart move upwards. Buying interest was witnessed in Auto, Metal, Realty, Teck and Power stocks. The BSE Sensex closed higher by 264.19 points at 16,922.08 while NSE Nifty ended higher by 78.30 points at 5078.60. BSE Midcap closed with a gain of 74.96 points at 6,865.74 while BSE Smallcap closed with a gain of 107.39 points at 8,599.89. The BSE Sensex touched intraday high of 16,942.60 and intraday low of 16,668.91.

Gainers from the BSE Sensex pack were – Reliance Infra 5.00%, Bharti Airtel 4.81%, Tata Motors 4.31%, Hero Honda 4.14%, Hindalco Inds 4.14%, Cipla 3.36%, Maruti Suzuki 3.33%, M&M 2.55%, Reliance Comm 2.47%, Jaiprakash Asso 2.39%, SBI 2.38%, TCS 2.09%, Jindal Steel 2.05% and Sterlite Inds 1.94%. ONGC was the only loser with a loss of 0.29%.

29 stocks ended in green and only 1 stock ended in red. The overall market breadth was positive as out of total 2914 stocks traded on BSE, 1878 stocks advanced, 901 stocks declined and 135 stocks remained unchanged.

Auto index was up by 2.98%. The main gainers were Tata Motors 4.31%, Hero Honda 4.14%, Bharat Forge 3.64%, Maruti Suzuki 3.33%, M&M 2.55%, Bajaj Auto 2.28%, Ashok Leyland 2.19% and Cummins India 1.54%.

Metal index gained by 2.12%. The main gainers were Hindalco Inds 4.14%, WELCORP 2.89%, SAIL 2.73%, Hindustan Zinc 2.36%, JSW Steel 2.29%, Jindal Steel 2.05%, Jindal Saw 2.00% and Sterlite Inds 1.94%.

Realty index was up by 1.80%. The main gainers were Sobha Dev 3.56%, Indiabulls Real Est 3.42%, Peninsula Land 3.34%, Unitech 2.46% and DLF 1.78%.

Teck index ended up by 1.76%. The main gainers were Sun TV Network 5.78%, Dish TV India 5.35%, TV Eighteen 5.06%, Onmobile Global 5.02%, Bharti Airtel 4.81%, Tata Comm 4.03%, Idea Cellular 3.56%, Reliance Comm 2.47%, Reliance Media 2.37%, Zee Entert 2.35%, TCS 2.09% and Tech Mahindra 1.98%.

HC index was up by 1.63%. Orchid Chem 4.61%, Divis Lab 3.55%, Cipla 3.36%, Cadila Health 2.56%, Dr Reddys Lab 2.19%, IPCA Lab 2.09% and Piramal Health 1.60% were the major gainers.

In the financial services space SBI went up 2.4%. HDFC Bank and HDFC were up 1.65-1.9%. PNB, ICICI Bank and Kotak Mahindra Bank rose 0.5-0.7%.

In the IT segment, TCS and Wipro gained over 2%. HCL Tech and Infosys went up 0.8% each.

In the Oil & Gas space, Reliance Industries was up 0.8% and Cairn India was up 2.4%. However, BPCL and ONGC closed marginally in the red.

L&T, BHEL and Siemens from capital goods segment were up 1.3-1.8% while ABB rose just 0.4%. Jaiprakash Associates gained 2.7%.

ITC and HUL from FMCG space were up 0.9-1%. DLF and Unitech from realty segment gained 1.7-2.4%. ACC and Ambuja Cements from cement pack rose 0.7-1.3%.

Advances/ Declines (BSE)

	A	B	S	Total
Advances	169	1065	244	1478
Declines	33	500	137	670
AD Ratios	5.12	2.13	1.78	2.21

FOREX

Rs/\$	46.98
Rs/Euro	56.58

DII / FII position

FII (09/06)(PROV)	256.51 Cr(-)
DII (09/06)(PROV)	127.56 Cr(+)

Most Active Futures Contracts on Individual Securities (10/06/2010)

Symbol	Exp Date	No of Contracts
TATASTEEL	24-Jun-2010	24735
SBIN	24-Jun-2010	22103
BHARTIARTL	24-Jun-2010	19622
TATAMOTORS	24-Jun-2010	18267
HINDALCO	24-Jun-2010	15829
ICICIBANK	24-Jun-2010	15502
SESAGOA	24-Jun-2010	15433
RELIANCE	24-Jun-2010	13892
STER	24-Jun-2010	13329
RELINFRA	24-Jun-2010	12944

Most Active Option Contracts on Individual Securities (10/06/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
BHARTIARTL	24-Jun-2010	280	CA	4214
TATASTEEL	24-Jun-2010	480	CA	2678
IFCI	24-Jun-2010	55	CA	2505
HINDALCO	24-Jun-2010	140	CA	2447
SUZLON	24-Jun-2010	55	CA	1993
SBIN	24-Jun-2010	2300	CA	1978
BHARTIARTL	24-Jun-2010	300	CA	1905
TATASTEEL	24-Jun-2010	460	CA	1637
BHARTIARTL	24-Jun-2010	260	PA	1608
RELIANCE	24-Jun-2010	1020	CA	1532

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
SALSTEEL	11.80	9.80	20.41
VIKASHMET	20.55	17.10	20.18
NISSAN	42.75	35.60	20.08
TATAMETALI	151.15	125.95	20.01
MSPL	42.90	35.75	20.00
BVCL	34.75	29.90	16.22
REFEX	28.10	24.30	15.64
BATLIBOI	33.65	29.10	15.64
INSECTICID	182.85	160.55	13.89
SELMCL	60.70	54.35	11.68

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
MURUDCERA	33.55	33.05	15.17
LCCINFOTEC	0.65	0.70	7.14
DYNACONS	0.90	0.95	5.26
BEARDSSELL	52.25	55.00	5.00
AMLSTEEL	48.00	50.40	4.76
NORBTEAEXP	11.05	11.60	4.74
NUCENT	2.10	2.20	4.55
SRHHLINDST	4.30	4.50	4.44
BASML	104.00	108.75	4.37
DONEAR	31.00	32.35	4.17

NSE BULK DEAL (09/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Intrasoft Tech. Ltd	FRONTIER TRADERS PRIVATE LIMITED	BUY	86010	122.17
Lotus Eye Care Hospital L	HEMANSHU RAMNIKLAL SHAH.	BUY	321266	26.20
Lotus Eye Care Hospital L	PRUDENTIAL STOCK & SECURITIES LTD	BUY	109164	24.51
RANA SUGARS LTD	EDELWEISS ESTATES P LTD	BUY	423627	12.00
R. S. Software (I) Ltd.	ASHISH SUBHASH CHANDWANI	BUY	131278	56.07
Intrasoft Tech. Ltd	FRONTIER TRADERS PRIVATE LIMITED	SELL	86010	122.99
Lotus Eye Care Hospital L	HEMANSHU RAMNIKLAL SHAH.	SELL	321266	25.10
Lotus Eye Care Hospital L	PRUDENTIAL STOCK & SECURITIES LTD	SELL	127464	24.61
Lotus Eye Care Hospital L	SUMTINATH SHARES AND SERVICES	SELL	147491	22.00
Lotus Eye Care Hospital L	VIMESH NAVINCHANDRA ZAVERI HUF	SELL	164299	27.00
RANA SUGARS LTD	EDELWEISS ESTATES P LTD	SELL	803958	12.13
R. S. Software (I) Ltd.	ASHISH SUBHASH CHANDWANI	SELL	130147	55.84
TRF Limited	TATA STEEL LIMITED	SELL	101000	870.00

BSE BULK DEAL (09/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IT People	AARKEN ADVISORS PVT LTD	BUY	2761159	14.00
Jaihind Syn	PRASHAM DINISHBHAI DOSHI	BUY	43297	11.57
KAY Power	VIJAY JAIDEO PODDAR	BUY	65000	15.36
Koa Tools	VIJAYKUMAR MITTAL	BUY	525000	0.42
LKP FIN	SAYANTA BASU	BUY	301384	120.00
Lotus Eye Care	HEMANSHU SHAH	BUY	132539	25.18
MASTER	OMPARKASH GUPTA	BUY	46243	31.56
Minal Engr	HITESH SHASHIKANT JHAVERI	BUY	34666	34.85
Minal Engr	BP FINTRADE PRIVATE LIMITED	BUY	44059	34.55
Morganite Cruc	KAMAL KUMAR DUGAR AND CO	BUY	21942	278.28
Networth Stock	PRAKASH MISRIMAL SANGHVI	BUY	75000	43.00
Niraj Cement	RUPINDER SINGH GILL	BUY	59995	49.48
Omkar Overseas	JYOTIBEN OMPRAKASH PUNJABI	BUY	27623	84.03
Omkar Overseas	KARAN DIPAKBHAI SHAH	BUY	25570	83.06
Oregon Comm	NILESH RASIKLAL PANDYA	BUY	30000	355.00
IT People	AARKEN ADVISORS PVT LTD	BUY	2761159	14.00
Jaihind Syn	PRASHAM DINISHBHAI DOSHI	BUY	43297	11.57
KAY Power	VIJAY JAIDEO PODDAR	BUY	65000	15.36
Coral News	SAROJ DOGRA	SELL	36200	9.37
Cupid Trades	SHAMANJWALI PVT LTD	SELL	22250	58.80
GG Dandekar	HASINA KASAMBHAI SHEKH	SELL	66600	99.96
Gujarat Capital	MITTAL SECURITIES FINANCE LIMITED	SELL	98935	69.46
Innovative Tech	KANAKA DURGA KETINENI	SELL	34662	13.29
IT People	TAIB BANK E C	SELL	3000000	14.00
Jagson Airlines	ANITA RAKESHKUMAR RANKA	SELL	161017	10.62
Jaihind Syn	RAJESH DINESH SHAH	SELL	25500	11.32
Koa Tools	SHRIDHAR FINANCIAL SERVICES LIMITED	SELL	525000	0.42
LKP FIN	PARAG C MEHTA	SELL	96682	120.00
LKP FIN	MAHENDRA VASANTRAI DOSHI	SELL	100000	120.00
LKP FIN	JANAK C MEHTA	SELL	75970	120.00
Lotus Eye Care	HEMANSHU SHAH	SELL	132539	24.45
MASTER	OMPARKASH GUPTA	SELL	41974	31.35
Minal Engr	BP FINTRADE PRIVATE LIMITED	SELL	43059	34.86
Coral News	SAROJ DOGRA	SELL	36200	9.37

Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
ZYDUS WELLNESS	BUY	475	475.33	470.5	475.5	475.17	AT PAR	211	(34.81)	100,000.00	(0.03)
ACC	SELL	850	849.41	857.5	857.5	858.10	TRIGGERED	118	(1,022.97)	100,000.00	(1.02)
HERO HONDA	SELL	1925.8	1,924.45	1941.5	1941.5	1,942.86	TRIGGERED	52	(955.82)	100,000.00	(0.96)
JINDAL STEEL	BUY	623.5	623.94	617.5	617.5	617.07	TRIGGERED	160	(1,101.64)	100,000.00	(1.10)
HIND ZINC	BUY	970.5	971.18	961.5	961.5	960.83	TRIGGERED	103	(1,066.71)	100,000.00	(1.07)
INFOSYS	SELL	2630.4	2,628.56	2648.5	2648.5	2,650.35	TRIGGERED	38	(828.59)	100,000.00	(0.83)
REL INFRA	BUY	1099	1,099.77	1090.5	1090.5	1,089.74	TRIGGERED	91	(912.89)	100,000.00	(0.91)
RUCHI SOYA	BUY	104.1	104.17	102.4	104.1	104.03	AT PAR	961	(140.00)	100,000.00	(0.14)
									(6,063.42)		

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