

## MARKET SUMMARY

### Intraday Nifty chart



### MARKET AT A GLANCE

	Close	% Chg	
SENSEX	17098.33	0.27	▲
S&P CNX NIFTY	5116.25	0.29	▲
MIDCAP	6725.94	0.13	▼
CD	4134.22	0.19	▲
REALTY	3422.29	0.59	▲
IT	5290.71	0.37	▼
BANKEX	10277.39	0.17	▼
OIL&GAS	9739.25	0.93	▼
METAL	17218.13	0.32	▼
FMCG	2824.73	0.81	▼
CNX NIFTY JUNIOR	10552.20	0.44	▼
CNX MIDCAP	7533.10	0.40	▼
CNX IT	5897.85	0.46	▼
CNX 100	5060.70	0.17	▲
BANK NIFTY	9119.25	0.21	▼
MARKET TURNOVER	83502.03	Cr	



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The markets ended on a slight positive note tracking positive Asian cues and recovery in the European indices towards the later half of the trading session. Though it oscillated between the positive and negative zone quite enough, yet with the emergence of buying interest at the lower levels helped it to close in the green. Most of the buying was seen in Oil&Gas, FMCG and Realty stocks while Teck, IT and HC faced selling pressure. Midcap and Smallcap stocks also closed with losses. The BSE Sensex closed higher by 45.79 points at 17,098.33 and NSE Nifty ended higher by 14.75 points at 5,116.25. BSE Midcap and Small cap closed with loss of 8.71 and 18.15 points at 6,725.94 and 8,512.57 respectively. The Sensex touched intraday high of 17,183.51 and intraday low of 17,027.92.

18 stocks ended in green territory and 12 in red. The overall market breadth was negative as out of total out of 2,898 stocks traded on BSE, 2003 stocks declined, 838 stocks advanced and 57 stocks were unchanged.

Gainers from the BSE Sensex pack were Anant Raj Inds 5.62%, Peninsula Land 1.87%, Sobha Dev 1.65%, RIL 1.80%, Essar Oil 0.72% and Gail India 0.36%. Losers were JSW Steel 1.95%, Hindustan Zinc 1.12%, Jindal Steel 0.63%, Tata Steel 0.40% and Sail 0.09%, Dena Bank 2.50% and Andhra Bank 2.19%.

**Realty index** gained by 0.59%. Orbit Corp 9.49%, India bull Real 2.79%, Ansal Pro 1.34% and Mahindra Life 0.72% were the main gainers.

**Oil&Gas index** was up by 0.93%. The main gainers were RIL 1.80%, Essar Oil 0.72%, Gail India 0.36% and Aban Offshore 0.33%.

**PSU index** lost by 0.20%. The major losers were RashtriyaChem 3.09%, Dena Bank 2.50%, Andhra Bank 2.19%, Indian Bank 1.20%, Power Finance 1.87%, Allahabad Bank 1.16%, Bank of Maharashtra 1.06% and Mangalore Ref 0.20%.

**IT index** was down by 0.37%. The main losers were Rolta India 1.88%, Moser Baer 1.71%, Mphasis 1.10%, Infosys 0.90%, and Wipro 0.43%.

**Metal Index** was lower by 0.32%. The main losers were JSW Steel 1.95%, Hindustan Zinc 1.12%, Jindal Steel 0.63%, Tata Steel 0.40% and Sail 0.09%.

Bank Index fell by 0.17% with HDFC Bank gaining by 0.2% and SBI and ICICI Bank falling by 0.36% and 0.80% respectively.

Maruti Suzuki India fell 1.34% after reports emerged that Ford India launched small car Figo with an aggressive price tag, intensifying competition in the hatchback segment.

Orbit Exports rose 0.88% after the company stated that United States' anti-dumping duty on Chinese "made-up" articles has boosted the company's business.

Texmo Pipes which was listed today closed at Rs 137.25, at a premium of 52.50% over its issue price of Rs 90 per share.

On the domestic economic side a member of the Prime Minister's Economic Advisory Council said that India's wholesale price inflation is unlikely to touch double digits by end-March. On the other hand the Union Finance Minister stated reiterated the government's intention to carry out net borrowings of Rs 3.81 lakh crore for 2010-11 as opposed to Rs 4.14 lakh crore in 2009-10.

On the global side all the Asian indices with the exception of Nikkei closed in the green. The European indices were reported to be trading in the green when reports last came in.

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	92	743	187	1022
Declines	110	1111	251	1472
AD Ratios	0.84	0.67	0.75	0.69

**FOREX**

Rs/\$	45.41
Rs/Euro	61.75

**DII / FII position**

FII (10/03)(PROV)	364.36 Cr (+)
DII (10/03)(PROV)	375.42 Cr (-)

**Most Active Futures Contracts on Individual Securities (10/03/2010)**

Symbol	Exp Date	No of Contracts
RELIANCE	25-Mar-2010	25330
TATAMOTORS	25-Mar-2010	18155
ICICIBANK	25-Mar-2010	17837
DLF	25-Mar-2010	16259
TATASTEEL	25-Mar-2010	13747
UNITECH	25-Mar-2010	12028
SBIN	25-Mar-2010	11957
JSWSTEEL	25-Mar-2010	11660
HDIL	25-Mar-2010	11011
RELCAPITAL	25-Mar-2010	10523

**Most Active Option Contracts on Individual Securities (10/03/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	25-Mar-2010	1020	CA	4834
RELIANCE	25-Mar-2010	1000	CA	1776
TATASTEEL	25-Mar-2010	620	CA	1626
TATAMOTORS	25-Mar-2010	800	CA	1338
UNITECH	25-Mar-2010	75	CA	1280
UNITECH	25-Mar-2010	80	CA	1256
RELIANCE	25-Mar-2010	1040	CA	1140
SUZLON	25-Mar-2010	80	CA	1139
RELIANCE	25-Mar-2010	1000	PA	1022
IFCI	25-Mar-2010	55	CA	1009

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
TEXMOPIPES	139.00	90.00	54.44
AMBICAAGAR	13.20	10.10	30.69
MORARJETEX	24.70	20.55	20.19
MRO-TEK	34.60	28.80	20.14
GLOBALVECT	61.00	51.70	17.99
MANINDS	77.55	66.85	16.01
CREWBOS	82.55	72.35	14.10
ZYLOG	405.90	357.35	13.59
GLOBUSSPR	122.90	109.90	11.83
ANTGRAPHIC	0.50	0.45	11.11

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
<b>SIMBHSUGAR</b>	<b>62.35</b>	<b>70.15</b>	<b>11.12</b>
<b>HOPFL</b>	<b>83.75</b>	<b>93.65</b>	<b>10.57</b>
<b>DHAMPURSUG</b>	<b>89.25</b>	<b>98.85</b>	<b>9.71</b>
<b>ATNINTER</b>	<b>1.65</b>	<b>1.80</b>	<b>8.33</b>
<b>BALRAMCHIN</b>	<b>99.90</b>	<b>108.55</b>	<b>7.97</b>
<b>RAJSREESUG</b>	<b>58.75</b>	<b>63.60</b>	<b>7.63</b>
<b>ZODJDMKJ</b>	<b>24.00</b>	<b>25.95</b>	<b>7.51</b>
<b>BIRLAPOWER</b>	<b>3.75</b>	<b>4.05</b>	<b>7.41</b>
<b>MAWANASUG</b>	<b>33.35</b>	<b>36.00</b>	<b>7.36</b>
<b>KOPDRUGS</b>	<b>13.05</b>	<b>14.05</b>	<b>7.12</b>

**NSE BULK DEAL (09/03/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Austral Coke & Projects L	CROSSLAND TRADING CO	BUY	1687822	9.64
Austral Coke & Projects L	HI-GROWTH CORPORATE SERVICES PVT. LTD.	BUY	1656657	9.56
Digjam Limited	RICH APPARELS/ (PRO)MANOJ MEHTA	BUY	1117264	11.61
Eveready Industries India	RAINART ENTERPRISES PRIVATE LIMITED	BUY	372436	65.04
Hanung Toys and Textiles	AASHKA CONSTRUCTION PVT LTD	BUY	168667	153.62
Hanung Toys and Textiles	BP FINTRADE PRIVATE LIMITED	BUY	176980	154.48
Hanung Toys and Textiles	RASHI INVESTMENT	BUY	200000	152.50
Infinite Computer Sol Ltd	MANISH VRAJLAL SARVAIYA	BUY	245545	210.71
Raj Television Network Li	DB (INTERNATIONAL) STOCK BROKERS LTD.	BUY	141023	73.74
Raj Television Network Li	TRANSGLOBAL SECURITIES LTD.	BUY	97887	74.00
Sharyans Rssources LTD	PAT Financial Consultants Pvt Ltd	BUY	147500	84.00
Syncom Healthcare Ltd	FRONTIER TRADERS PRIVATE LIMITED	BUY	108310	116.18
Vakrangee Softwares Limit	ABHIRATI TRADING PRIVATE LIMITED	BUY	150000	77.12
Zydus Wellness Limited	HDFC TRUSTEE CO.LTD A/C	BUY	550000	331.03
Austral Coke & Projects L	CROSSLAND TRADING CO	SELL	1687822	9.65
Austral Coke & Projects L	HI-GROWTH CORPORATE SERVICES PVT. LTD.	SELL	1656657	9.58
Digjam Limited	ARCIL BIRLA VXL LIMITED TRUST	SELL	1450883	11.16
Digjam Limited	RICH APPARELS/ (PRO)MANOJ MEHTA	SELL	1117264	11.47
Hanung Toys and Textiles	SARIKA GARG	SELL	166100	154.04
Hanung Toys and Textiles	TCG STOCK BROKING LTD	SELL	271507	152.31
Infinite Computer Sol Ltd	MANISH VRAJLAL SARVAIYA	SELL	245545	210.71
Mahindra Forgings Limited	KOTAK MAHINDRA BANK LIMITED	SELL	1755000	121.83
Raj Television Network Li	DB (INTERNATIONAL) STOCK BROKERS LTD.	SELL	141023	73.72
Raj Television Network Li	TRANSGLOBAL SECURITIES LTD.	SELL	97887	73.88
Sharyans Rssources LTD	PASHA FINANCE PVT LTD	SELL	147500	84.00
Strides Arcolab Limited	ZENITH PHARMACEUTICALS LTD.	SELL	400000	329.02
Syncom Healthcare Ltd	FRONTIER TRADERS PRIVATE LIMITED	SELL	108310	114.23
Zydus Wellness Limited	DALI LIMITED	SELL	537302	330.03

**BSE BULK DEAL (09/03/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
ARSS INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	112455	803.62
Bihar Tubes	JAIPUR ENGINEERING & ELECTRICALS LIMITED	BUY	265786	94.65
Birla Shloka	ARIHANT SEC & INVESTMENT	BUY	212765	64.58
Cinerad Comm	INDIA EMERGING CAPITAL PVT LTD	BUY	31811	7.68
DMC Intl	CENTENARY SOFTWARE PVT LTD	BUY	174742	22.22
FIEM Inds	PARAM COMMODITIES PVT.LTD.	BUY	100750	103.55
Hind Inds	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	100000	29.19
Indsil Hydro	BAKLIWAL FINCOM PRIVATE LIMITED	BUY	56494	72.24
Jai Mata Glass	KOSHISH INVESTMENT AND TRADING PVT LTD	BUY	100000	3.63
Jaipan Inds	MOTILAL OSWAL FINANCIAL SERVICES LTD	BUY	37299	28.90
JUBL FOOD	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	393317	300.51
Kailash Ficom	GOODNESS TRADING PRIVATE LIMITED	BUY	71600	26.30
KAY Power	BAMPSL SECURITIES LTD	BUY	59000	17.50
Oregon Comm	SHIVA INVESTMENT	BUY	7000	203.99
Oregon Comm	NIMAI AGENCIES PRIVATE LIMITED	BUY	12839	207.76
Akanksha Fin	SATELLITE EXIM PRIVATE LIMITED	SELL	20000	15.00
ARSS INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	112455	803.95
Asahi Infra	BASMATI SECURITIES PRIVATE LIMITED	SELL	3505224	1.10
Birla Shloka	ARIHANT SEC & INVESTMENT	SELL	212765	65.53
Birla Shloka	SARSWATI VINCOM LTD	SELL	131764	63.21
Camson Bio	SANATAN HERBAL AND NATURALS LIMITED	SELL	175000	125.64
Cochin Mnrl	DALMIA SECURITIES PRIVATE LIMITED	SELL	50000	71.50
Deep Inds	ARCADIA SHARE & STOCK BROKERS PVT. LTD	SELL	131961	114.61
DMC Intl	CENTENARY SOFTWARE PVT LTD	SELL	174815	21.91
IMP Powers	PERCEPT FINANCIAL SER. P. LTD	SELL	50400	104.68
India Foils	ESS DEE ALUMINIUM LTD	SELL	226265	7.47
Insutech India	ABSOLUTE LEASING & FINANCE PVT LTD	SELL	37358	26.06
Kadamb Constr	SAMYAK INTERNATIONAL LTD	SELL	89400	42.00
Kailash Ficom	ACME PVT. LTD.	SELL	100000	26.30
Kailash Ficom	SHREE BAHUBALI INTERNATIONAL LTD	SELL	55482	26.30

**TODAYS RECOMMENDATION FOLLOW-UP**

<u>STOCK</u>	<u>RECO</u>	<u>CMP</u>	<u>NET RATE</u>	<u>SL</u>	<u>EXIT PR</u>	<u>NET RATE</u>	<u>STATUS</u>	<u>LOT SIZE</u>	<u>P/L</u>	<u>MARGIN</u>	<u>RETURN</u>
ABB	SELL	836.00	835.41	844.50	844.50	845.09	TRIGGERED	120	(1,157.46)	100,000.00	(1.16)
LITL	BUY	53.20	53.24	52.50	52.50	52.46	TRIGGERED	1,880	(1,454.87)	100,000.00	(1.45)
WIPRO	SELL	704.90	704.41	709.50	699.80	700.29	HIT	142	584.01	100,000.00	0.58
JSW STEEL	SELL	1,183.00	1,182.17	1,198.50	1,170.00	1,170.82	HIT	85	959.67	100,000.00	0.96
BHARTI AIRTEL	SELL	288.10	287.90	290.10	287.10	287.30	HIT	347	207.34	100,000.00	0.21
LT	SELL	1,570.00	1,568.90	1,583.50	1,576.00	1,577.10	TRIGGERED	64	(522.43)	100,000.00	(0.52)
DIVIS LAB	SELL	631.80	631.36	636.50	626.70	627.14	HIT	158	667.78	100,000.00	0.67
JINDAL STEEL	BUY	690.15	690.63	684.50	684.50	684.02	TRIGGERED	145	(958.09)	100,000.00	(0.96)
									<b>(1,674.04)</b>		

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