

MARKET SUMMARY

Intraday Nifty chart



Selling pressure pulled the indices down on volatile Europe cues from the highs of the day. The markets gained momentum in the afternoon session before being pulled down, going into the red for a while before finally being able to crawl up and close in the green. Metal, HC, Oil&Gas and Realty stocks remained on the buying side while IT, Power and FMCG faced selling pressure. Volatility was very high on the indices. The BSE Sensex closed higher by 40.79 points at 16,657.89 while NSE Nifty ended higher by 13.20 points at 5,000.30. BSE Midcap closed with a gain of 32.69 points at 6,790.78 while BSE Smallcap closed with a gain of 24.20 points at 8,492.50. The BSE Sensex touched intraday high of 16,817.69 and intraday low of 16,591.26.

Gainers from the BSE Sensex pack were – Bharti Airtel 5.57%, Sterlite Inds 3.31%, ONGC 2.22%, Tata Steel 2.20%, ACC 1.99%, Reliance Comm 1.37%, ICICI Bank 1.23%, Reliance Infra 1.19%, HDFC Bank 1.16% and M&M 1.09%. Losers were ITC 4.19%, Tata Power 2.32%, Wipro 2.12%, TCS 1.96%, Tata Motors 1.09% and Infosys 1.04%.

19 stocks ended in green territory and 11 in red territory. The overall market breadth was positive as out of total 2897 stocks traded on BSE, 1481 stocks advanced, 1285 stocks declined and 131 stocks remained unchanged.

Metal index was up by 1.54%. The main gainers were Sterlite Inds 3.31%, Sesa Goa 2.51%, Tata Steel 2.20%, Hindustan Zinc 2.00%, SAIL 1.61%, JSW Steel 1.49%, and Jindal Saw 1.35%.

Oil&Gas index gained by 1.28%. The main gainers were IOC 2.37%, ONGC 2.22%, HPCL 1.85%, Gail India 1.29%, BPCL 1.23%, Essar Oil 1.15% and Reliance Nat Res 1.08%.

Realty index was up by 0.92%. Anant Raj Inds 5.10%, Unitech 2.30%, Phoenix Mills 1.26%, HDIL 1.16%, Sunteck Realty 0.52%, Indiabulls Real Est 0.35% and Parsvnath Dev 1.32% were the major gainers.

HC index ended up by 1.36%. The main gainers were Dr. Reddy's lab 4.64%, Glaxosmithkl Phar 3.77%, Orchid Chem 2.78%, IPCA Lab 2.53%, Opto Circuits 1.79%, Divis Lab 1.29% and Ranbaxy Lab 0.70%.

PSU index was up by 0.70%. The main gainers were Power Finance 2.93%, Oil India 2.40%, REC 2.38%, IOC 2.37%, ONGC 2.22% and IOB 2.16%.

In the telecom space, Bharti Airtel was the top gainer on the Nifty and went up 5.3%. Among the other telecom players, Reliance Communications was up 1.5% and Idea Cellular up 0.3%.

In the financial space, HDFC Bank, ICICI Bank, PNB, Axis Bank and IDFC were up 0.9-1.7% while SBI lost 0.5%.

From the Capital Goods index, L&T rose 0.9% and BHEL was up 0.7%. ABB went up 0.3% while Siemens fell 0.6%.

IT stocks were a loser as Wipro and TCS slipped 2% each. Infosys was down 1% and HCL Tech was down 0.5%.

On the global front the Asian indices ended mixed while European indices were trading in the green when reports last came in.

MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16657.89	0.25	▲
S&P CNX NIFTY	5000.30	0.26	▲
MIDCAP	6790.78	0.48	▲
CD	4386.37	0.26	▲
REALTY	2930.52	0.92	▲
IT	5101.49	1.26	▼
BANKEX	10526.35	0.63	▲
OIL&GAS	9942.76	1.28	▲
METAL	14101.83	1.54	▲
FMCG	2993.25	2.41	▼
CNX NIFTY JUNIOR	10789.00	0.99	▲
CNX MIDCAP	7783.15	0.53	▲
CNX IT	5670.40	1.22	▼
CNX 100	4982.50	0.38	▲
BANK NIFTY	9238.20	0.58	▲
MARKET TURNOVER	108677	Cr	



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Advances/ Declines (BSE)

	A	B	S	Total
Advances	137	809	188	1134
Declines	64	757	191	1012
AD Ratios	2.14	1.07	0.98	1.12

FOREX

Rs/\$	46.98
Rs/Euro	56.20

DII / FII position

FII (08/06)(PROV)	242.91 Cr(-)
DII (08/06)(PROV)	41.09 Cr(+)

Most Active Futures Contracts on Individual Securities (09/06/2010)

Symbol	Exp Date	No of Contracts
TATASTEEL	24-Jun-2010	33100
SESAGOA	24-Jun-2010	26776
HINDALCO	24-Jun-2010	24402
TATAMOTORS	24-Jun-2010	23358
BHARTIARTL	24-Jun-2010	21624
SBIN	24-Jun-2010	21152
RCOM	24-Jun-2010	17589
RELIANCE	24-Jun-2010	17518
STER	24-Jun-2010	16999
ICICIBANK	24-Jun-2010	16976

Most Active Option Contracts on Individual Securities (09/06/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
BHARTIARTL	24-Jun-2010	280	CA	3785
HINDALCO	24-Jun-2010	140	CA	3428
TATASTEEL	24-Jun-2010	480	CA	3001
TATASTEEL	24-Jun-2010	460	CA	2772
RELIANCE	24-Jun-2010	1020	CA	2134
SBIN	24-Jun-2010	2300	CA	1918
HINDALCO	24-Jun-2010	150	CA	1815
BHARTIARTL	24-Jun-2010	260	PA	1660
ONGC	24-Jun-2010	1200	CA	1598
HINDALCO	24-Jun-2010	130	PA	1570

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
KPIT	129.50	107.90	20.02
ZENITHCOMP	27.90	23.60	18.22
ASHAPURMIN	54.80	50.50	8.51
CHETTINAD	526.00	485.55	8.33
CCL	175.00	161.90	8.09
SAKUMA	16.15	14.95	8.03
GISOLUTION	21.30	19.75	7.85
BELCERAMIC	7.25	6.75	7.41
NUCENT	2.20	2.05	7.32
ARSSINFRA	1139.00	1064.45	7.00

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
LOTUSEYE	21.95	25.80	14.92
KARURKCP	52.00	55.75	6.73
SRGINFOTEC	0.70	0.75	6.67
LCCINFOTEC	0.70	0.75	6.67
KRISHNAENG	2.50	2.65	5.66
AFL	53.80	57.00	5.61
DCMFINSERV	4.25	4.50	5.56
ASSAMCO	18.70	19.80	5.56
CHESLINTEX	10.40	11.00	5.45
DUNCANSIND	15.00	15.85	5.36

NSE BULK DEAL (08/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Everonn Education Limited	GRANTHAM MAYO VAN OTTERLOO AND CO LLC	BUY	110000	388.17
Karur K.C.P. Packkagings	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	BUY	88415	63.10
Karur K.C.P. Packkagings	SAR AUTO PRODUCTS LIMITED	BUY	49673	64.14
RANA SUGARS LTD	EDELWEISS ESTATES P LTD	BUY	1717515	12.03
Tarapur Transformers Ltd	RAINDROP FINANCIAL SERVICES PVT LTD	BUY	104386	38.75
Ipca Laboratories Ltd.	CAPITAL RESEARCH & MANAGEMENT COMPANY	SELL	1078838	275.42
Karur K.C.P. Packkagings	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	SELL	96435	62.59
Karur K.C.P. Packkagings	SAR AUTO PRODUCTS LIMITED	SELL	142370	57.18
Provogue (India) Limited	INDIANIVESH SECURITIES PRIVATE LIMITED	SELL	592059	49.25
RANA SUGARS LTD	EDELWEISS ESTATES P LTD	SELL	1067853	12.15
RANA SUGARS LTD	KII DR.	SELL	795000	12.03
RANA SUGARS LTD	KII LTD DR	SELL	1040000	12.00
Tarapur Transformers Ltd	RAINDROP FINANCIAL SERVICES PVT LTD	SELL	104386	38.26
Everonn Education Limited	GRANTHAM MAYO VAN OTTERLOO AND CO LLC	BUY	110000	388.17

BSE BULK DEAL (08/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Birla Shloka	PARAM COMMODITIES PRIVATE LIMITED	BUY	96500	72.83
Gujarat Capital	SWAGATAM MARKETING PRIVATE LIMITED	BUY	100000	70.83
Gujarat Capital	SIDHANT FINANCIAL SERVICES PVT LTD	BUY	100000	70.06
Karur KCP	HITESH SHASHIKANT JHAVERI	BUY	118457	64.87
Karur KCP	DYNAMIC STOCK BROKING INDIA PVT LTD	BUY	52740	63.12
MASTER	MALLIKHARJUNARAO V	BUY	78657	31.17
MK Exim	LALIT J KACHHADIA	BUY	20200	55.00
Morganite Cruc	KAMAL KUMAR DUGAR AND CO	BUY	21627	253.83
Omkar Overseas	PANKAJ B KOTECHA HUF	BUY	58000	84.25
Oregon Comm	PATEL VIPUL	BUY	5000	352.60
Organic Coat	SONAL SHIVRAMANGNE	BUY	50000	23.55
Organic Coat	BHAGYASHREE SHIVRAMANGNE	BUY	50000	23.55
Premco Glob	HEMANT RAJENDRABHAI SHAH	BUY	17000	23.30
Premier Cap	OMPRAKASH KHANDELWAL	BUY	5500	71.00
Premier Cap	SHASHI BHUSHAN KHANDEWAL	BUY	5500	71.00
ACI Infocom	ALLWELL INVESTMENTS PVT LTD	SELL	60000	22.23
Ashirwad Cap	SWASTI VINAYAKA INVESTECH LIMITED	SELL	200000	2.50
Birla Shloka	BELA JALAN	SELL	96500	72.83
Chemcel Bio	REKHA BHANDARI	SELL	141631	7.99
Chhattisgarh Inds	ASIAN CAPITAL MARKET LIMITED	SELL	126679	7.72
Chhattisgarh Inds	GREENOL LABORATORIES PRIVATE LIMITED	SELL	353130	7.71
Choksi Lab	REKHA BHANDARI	SELL	100000	19.42
Gandhinagar Hot	PRASHANT MAHADEV KAMBLE	SELL	33485	117.60
IPCA Lab	NEW WORLD FUND, INC	SELL	1052635	275.28
Jaihind Syn	RAJESH DINESH SHAH	SELL	24500	11.20
Karur KCP	DYNAMIC STOCK BROKING INDIA PVT LTD	SELL	52929	63.33
Karur KCP	SAR AUTO PRODUCTS LIMITED	SELL	55580	56.03
Karur KCP	HITESH SHASHIKANT JHAVERI	SELL	112615	64.94
MASTER	SREE LAKSHMI MIKKILINENI	SELL	40000	31.13
MK Exim	BHARTIPARAG SHETH	SELL	20000	55.00

Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
INFOSYS	SELL	2644	2,642.15	2667.5	2628	2,629.84	HIT	38	465.57	100,000.00	0.47
LT	SELL	1632.15	1,631.01	1647.5	1619	1,620.13	HIT	61	666.25	100,000.00	0.67
HINDALCO	SELL	130.2	130.11	132.5	132.5	132.59	TRIGGERED	768	(1,907.75)	100,000.00	(1.91)
WIPRO	SELL	637	636.55	643.5	632	632.44	HIT	157	645.48	100,000.00	0.65
JSW STEEL	BUY	1036	1,036.73	1024.5	1024.5	1,023.78	TRIGGERED	97	(1,249.26)	100,000.00	(1.25)
IVRCLINFRA	BUY	176.7	176.82	174.9	174.9	174.78	TRIGGERED	566	(1,157.96)	100,000.00	(1.16)
ORCHID CHEM	SELL	142.55	142.45	144.3	144.3	144.40	TRIGGERED	702	(1,368.50)	100,000.00	(1.37)
RANBAXY	SELL	417.55	417.26	421.5	417.5	417.79	AT PAR	239	(128.02)	100,000.00	(0.13)
									(4,034.19)		

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