

**MARKET SUMMARY**
**Intraday Nifty chart**

**MARKET AT A GLANCE**

	Close	% Chg	
SENSEX	16781.07	1.97	▼
S&P CNX NIFTY	5034.00	1.98	▼
<b>MIDCAP</b>			
MIDCAP	6795.70	1.37	▼
CD	4427.14	1.68	▼
REALTY	2980.38	3.89	▼
IT	5205.31	1.72	▼
BANKEX	10587.41	1.73	▼
OIL&GAS	9954.96	1.92	▼
METAL	14199.73	3.99	▼
FMCG	3046.00	0.75	▼
<b>CNX NIFTY JUNIOR</b>			
CNX NIFTY JUNIOR	10759.65	1.48	▼
CNX MIDCAP	7785.00	1.33	▼
CNX IT	5785.85	1.67	▼
CNX 100	5008.35	1.90	▼
BANK NIFTY	9292.60	1.73	▼
<b>MARKET TURNOVER</b>			
MARKET TURNOVER	94181	Cr	



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The markets ended down substantially though they recovered much lost ground from the lows of the day. Negative global cues added to the bearish sentiments after Hungary reported problems on its economic front and some key US data did not come according to expectations last Friday. There was a huge selling pressure all throughout the day specially morning. The markets also remained edgy on the back of an empowered group of ministers (EGoM) scheduled today to consider the Kirit Parikh committee recommendations on decontrol of fuel prices. Metal, Realty, PSU and CG sectors witnessed maximum selling pressure. All the sectoral indices closed in the red. The BSE Sensex closed lower by 336.62 points at 16,781.07 while NSE Nifty ended down by 101.50 points at 5,034. BSE Midcap closed with a loss of 94.49 points at 6,795.70 while BSE Smallcap closed with a loss of 125.04 points at 8,515.36. The BSE Sensex touched intraday high of 17,069.77 and intraday low of 16,686.73.

Gainers from the BSE Sensex pack were – Reliance Comm 4.61%, ACC 1.06% and Hero Hondo 0.02%. Losers were DLF 6.19%, Hindalco Inds 5.07%, Tata Steel 4.59%, Tata Motors 4.25%, Sterlite Inds 4.24%, Bharti Airtel 3.04%, ICICI Bank 2.79%, Jindal Steel 2.62%, HDFC 2.50%, Reliance Infra 2.38%, BHEL 2.37%, SBI 2.34%, Infosys 2.14%, RIL 2.08%, Jaiprakash Asso 1.92% and L&T 1.75%.

27 stocks ended in red and 3 in green. The overall market breadth was negative as out of total 2865 stocks traded on BSE, 1909 stocks declined, 869 stocks advanced and 87 stocks remained unchanged.

Metal index was down by 3.99%. The main losers were Sesa Goa 5.63%, Hindalco Inds 5.07%, Tata Steel 4.59%, JSW Steel 4.29%, Sterlite Inds 4.24%, NMDC 4.19%, SAIL 3.85%, Jindal Saw 3.27% and Jindal Steel 2.62%.

Realty index lost by 3.89%. The main losers were DLF 6.19%, Indiabulls Real Est 4.30%, Sobha Dev 4.25%, HDIL 3.83%, Orbit Corp 3.74%, Parsvnath Dev 2.64%, Unitech 2.59%, Phoenix Mills 2.29%, Anant Raj Inds 2.13% and Sunteck Realty 1.43%.

PSU index was down by 1.95%. The main losers were Container Corp 5.23%, NMDC 4.19%, Hindustan Copp 3.98%, SAIL 3.85%, STC 3.62%, HMT 3.32%, MMTC 3.20%, National Fert 3.08%, IOC 3.07%, Engineers India 2.99%, BPCL 2.82%, HPCL 2.81% and IDBI Bank 2.61%.

Oil&Gas index was at 9,954.96 down by 195.25 points or by (1.92%). The main losers were Aban Offshore 3.60%, IOC 3.07, Cairn India 2.95%, BPCL 2.82%, HPCL 2.81%, Reliance Nat Res 2.68% and RIL 2.08%.

CG index ended down by 1.84%. Usha Martin 4.52%, Praj Inds 3.20%, Reliance Indl Infra 2.57%, Crompton Greav 2.47%, BHEL 2.37%, Suzlon Energy 2.15%, AIA Engineering 1.97% and Siemens 1.89% were the main losers.

In the banking and financial space, SBI, ICICI Bank, HDFC and Axis Bank were down, 2.3-2.8%. HDFC Bank and PNB lost 0.5-1.3%.

In the telecom space, Bharti Airtel and Idea Cellular from telecom space were down 2.8% each while Sun Pharma, Ranbaxy and Cipla from healthcare segment declined 0.6-1.8%.

On the global front the Asian indices ended in the red while the European indices were also down when reports last came in.

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	34	454	100	588
Declines	169	1145	275	1589
AD Ratios	0.20	0.40	0.36	0.37

**FOREX**

Rs/\$	47.28
Rs/Euro	56.38

**DII / FII position**

FII (04/06)(PROV)	100.91 Cr(+)
DII (04/06)(PROV)	126.61 Cr(-)

**Most Active Futures Contracts on Individual Securities (07/06/2010)**

Symbol	Exp Date	No of Contracts
RCOM	24-Jun-2010	36646
TATASTEEL	24-Jun-2010	24238
SESAGOA	24-Jun-2010	15494
SBIN	24-Jun-2010	14909
DLF	24-Jun-2010	14237
TATAMOTORS	24-Jun-2010	13819
JSWSTEEL	24-Jun-2010	12807
RELIANCE	24-Jun-2010	12292
ICICIBANK	24-Jun-2010	11725
STER	24-Jun-2010	9487

**Most Active Option Contracts on Individual Securities (07/06/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RCOM	24-Jun-2010	170	CA	3557
TATASTEEL	24-Jun-2010	480	CA	2956
RCOM	24-Jun-2010	180	CA	2937
TATASTEEL	24-Jun-2010	500	CA	1929
DLF	24-Jun-2010	280	CA	1846
RCOM	24-Jun-2010	160	PA	1614
RELIANCE	24-Jun-2010	1000	PA	1489
SUZLON	24-Jun-2010	60	CA	1337
RCOM	24-Jun-2010	170	PA	1334
SBIN	24-Jun-2010	2300	CA	1306

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
KARURKCP	60.75	50.60	20.06
REIAGROLTD	29.90	40.45	13.90
INEABS	336.50	298.25	12.82
MASTEK	268.00	241.95	10.77
PEPL	4.30	3.90	10.26
ASTRAZEN	906.00	824.10	9.94
PEACOCKIND	2.95	2.70	9.26
MIC	40.00	36.70	8.99
BOC	226.35	208.20	8.72
ORIENTLTD	125.90	116.40	8.16

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
ANTGRAPHIC	0.40	0.45	11.11
MALUPAPER	15.90	17.20	7.56
STEELTUBES	1.95	2.10	7.14
THIRUSUGAR	152.00	163.50	7.03
LGBFORGE	2.70	2.90	6.90
RAJESHEXPO	82.00	88.05	6.87
SRGINFOTEC	0.70	0.75	6.67
ANGAUTO	49.95	53.45	6.55
HTMEDIA	153.60	164.20	6.46
CYBERMEDIA	28.95	30.95	6.46

**NSE BULK DEAL (04/06/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
ANG Auto Limited	RAJASTHAN GLOBAL SECURITIES LTD	BUY	63000	53.74
ANG Auto Limited	SAR AUTO PRODUCTS LIMITED	BUY	151224	54.65
Alchemist Ltd	WELLINDIA SECURITIES LIMITED	SELL	67753	183.80
ANG Auto Limited	RAJASTHAN GLOBAL SECURITIES LTD	SELL	70000	55.04

**BSE BULK DEAL (04/06/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABL Biotech	SILVER GOLDEN PROPERTY DEVELOP FIN INVESTMENT LIMITED	BUY	43683	17.82
Amulya Leas	DEWSOFT OVERSEAS PVT LTD	BUY	99000	38.25
Birla Shloka	PARAM COMMODITIES PRIVATE LIMITED	BUY	65000	71.95
Dhanus Tech	BP FINTRADE PRIVATE LIMITED	BUY	128995	17.05
KAY Power	BAMPSL SECURITIES LTD	BUY	71549	15.09
Minal Engr	BP FINTRADE PRIVATE LIMITED	BUY	64444	28.74
NAKODA	SUJATA SYNTHETICS LIMITED	BUY	350000	14.02
Opto Circuits	CREDIT SUISSE (SINGAPORE) LIMITED A/C	BUY	1068390	228.85
Orbit Corp	CREDIT SUISSE (SINGAPORE) LIMITED A/C	BUY	1300000	260.95
Orbit Exports	SHREE VIHAR HOUSING & DEVELOPERS (P) LTD	BUY	68208	29.20
Premier Cap	PROMETHEUS E SERVICES PRIVATE LIMITED	BUY	12000	66.25
Premier Cap	INNOVA ESERVICES PRIVATE LTD	BUY	6050	66.30
ABC Bearings	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	SELL	101942	105.01
Ashirwad Cap	SWASTI VINAYAKA INVESTECH LIMITED	SELL	200000	2.36
Dhanus Tech	BP FINTRADE PRIVATE LIMITED	SELL	162589	17.43
HK Finechem	MONEYBEE COMMODITIES PRIVATE LIMITED	SELL	63558	27.50
Intellvisions	INDIA MAX INVESTMENT FUND LIMITED	SELL	90000	18.20
Koa Tools	SHRIDHAR FINANCIAL SERVICES LIMITED	SELL	200000	0.40
Marmagoa Steel	JAIKRISH INVESTMENTS PVT LTD	SELL	2100000	5.75
Minal Engr	BP FINTRADE PRIVATE LIMITED	SELL	68987	30.08
Mohit Inds	HITESH SHASHIKANT JHAVERI	SELL	38042	38.57
Mohit Inds	BP FINTRADE PRIVATE LIMITED	SELL	31429	38.44
NAKODA	SUJATA SYNTHETICS LIMITED	SELL	354194	14.03
Omkar Overseas	PRANALI COMMODITIES PVT.LTD	SELL	30000	83.04

### Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
AMRUTANJAN	BUY	793	793.56	783.5	790	789.45	AT PAR	126	(518.05)	100,000.00	(0.52)
EDUCOMP	BUY	536.7	537.08	530.5	541.5	541.12	HIT	186	753.73	100,000.00	0.75
EDUCOMP	BUY	544.5	544.88	539.5	539.5	539.12	TRIGGERED	184	(1,057.63)	100,000.00	(1.06)
AXIS BANK	BUY	1206	1,206.84	1194.5	1220	1,219.15	HIT	83	1,020.05	100,000.00	1.02
REL INFRA	BUY	1080.8	1,081.56	1070.5	1083	1,082.24	AT PAR	93	63.41	100,000.00	0.06
AMBUJA											
CEMENT	BUY	115.3	115.38	114.5	115.7	115.62	AT PAR	867	206.68	100,000.00	0.21
CAIRN(04/06/10)	BTST	301	301.21	298.5	298.5	298.29	TRIGGERED	332	(969.98)	100,000.00	(0.97)
									<b>(501.79)</b>		

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