

**MARKET SUMMARY**
**Intraday Nifty chart**

**MARKET AT A GLANCE**

	Close	% Chg	
SENSEX	17117.69	0.56	▲
S&P CNX NIFTY	5135.50	0.49	▲
MIDCAP	6890.19	0.21	▲
CD	4502.77	0.02	▼
REALTY	3101.17	0.42	▲
IT	5296.41	0.93	▲
BANKEX	10773.71	0.81	▲
OIL&GAS	10150.21	0.13	▼
METAL	14789.78	0.24	▼
FMCG	3069.04	1.69	▲
CNX NIFTY JUNIOR	10921.80	0.24	▲
CNX MIDCAP	7890.25	0.53	▲
CNX IT	5884.30	0.76	▲
CNX 100	5105.10	0.45	▲
BANK NIFTY	9455.95	0.73	▲
MARKET TURNOVER	78954	Cr	



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The markets ended on a strong note on positive global cues as buying interest emerged at every level. Though they entered red territory on a few occasions but pulled themselves back strongly. Positive cues from Europe further helped keep the sentiments bullish. 7 out of 13 indices ended in the green. FMCG, Teck and IT stocks were the main gainers. The BSE Sensex closed higher by 95.36 points at 17,117.69 while NSE Nifty ended higher by 25 points at 5,135.50. BSE Midcap closed with a gain of 14.71 points at 6,890.19 while BSE Smallcap closed with a gain of 12.81 points at 8,640.40. The BSE Sensex touched intraday high of 17,150.42 and intraday low of 16,963.92.

Gainers from the BSE Sensex pack were – Maruti Suzuki 2.64%, SBI 2.42%, Reliance Comm 2.25%, ITC 2.07%, HUL 1.74%, ICICI Bank 1.60%, DLF 1.46%, Infosys 1.24%, Hindalco Inds 1.23%, Bharti Airtel 1.02%, Reliance Infra 0.93%, Tata Motors 0.61%, L&T 0.47% and Jaiprakash Asso 0.45%. Losers were ONGC 1.73%, HDFC Bank 0.96%, Tata Power 0.61%, BHEL 0.50%, Jindal Steel 0.47%, Sterlite Inds 0.28%, Tata Steel 0.21%, ACC 0.18%, RIL 0.03% and Wipro 0.03%.

19 stocks ended in green and 10 stock closed in red while 1 stock remained unchanged. The overall market breadth was negative as out of total 2,939 stocks traded on BSE, 1415 stocks declined, 1400 stocks advanced and 124 stocks remained unchanged.

FMCG index was up by 1.69%. The main gainers were Dabur India 3.11%, Godrej Cons 2.94%, ITC 2.07%, HUL 1.74%, United Spirits 1.53% and Colgate Palmolive 1.42%.

Teck index gained by 1.02%. HT Media 6.66%, Dish TV India 6.61%, GTL Infra 3.89%, Patni Computer 3.70%, TV Eighteen 3.68%, Reliance Media 2.89%, Reliance Comm 2.25% and HCL Tech 2.07% were the main gainers.

IT index was up by 0.93%. The main gainers were Patni Computer 3.70%, HCL Tech 2.07%, Oracle Fin 1.61%, Infosys 1.24%, Financial Tech 0.69% and TCS 0.33%.

Bankex index ended up by 0.81%. The main gainers were SBI 2.42%, Federal Bank 2.08%, SBI 2.01%, IDBI Bank 1.77%, Indusind Bank 1.74%, ICICI Bank 1.60%, PNB 1.10% and Canara Bank 1.02%.

Realty index was up by 0.42%. Parsvnath Dev 4.13%, Orbit Corp 3.90%, Phoenix Mills 1.88%, DLF 1.46%, Anant Raj Inds 1.13%, Sobha Dev 0.95%, HDIL 0.63%, Akruti City 0.25% and D B Realty 0.25% were the main gainers.

Telecom companies' stocks, which were losers in the first half of trade, continued their rally for the third consecutive day. Bharti Airtel was up 1%, Reliance Communications up 2.3% and Idea Cellular went up 0.45%.

In the auto segment, Maruti Suzuki was up 2.5%, on news that the company is going to launch new small car with 1 litre engine. Hero Honda, Tata Motors and M&M gained 0.4-0.85%.

In the oil and gas space, Cairn India rose 3% while ONGC was down 1.76% and GAIL down 0.2%. Reliance Industries and BPCL were flat.

On the global front the Asian indices ended on a mixed note while Europe was positive when reports last came in.

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	112	743	188	1043
Declines	87	851	196	1134
AD Ratios	1.29	0.87	0.96	0.92

**FOREX**

Rs/\$	46.67
Rs/Euro	56.85

**DII / FII position**

FII (03/06)(PROV)	406.22 Cr(+)
DII (03/06)(PROV)	79.01 Cr(+)

**Most Active Futures Contracts on Individual Securities (04/06/2010)**

Symbol	Exp Date	No of Contracts
RCOM	24-Jun-2010	25678
TATASTEEL	24-Jun-2010	21815
SBIN	24-Jun-2010	20616
ICICIBANK	24-Jun-2010	12156
EDUCOMP	24-Jun-2010	12069
TATAMOTORS	24-Jun-2010	11846
RELCAPITAL	24-Jun-2010	11163
SESAGOA	24-Jun-2010	11065
HINDALCO	24-Jun-2010	10667
RELIANCE	24-Jun-2010	10372

**Most Active Option Contracts on Individual Securities (04/06/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
TATASTEEL	24-Jun-2010	500	CA	2440
SUZLON	24-Jun-2010	60	CA	1987
RCOM	24-Jun-2010	170	CA	1957
TATASTEEL	24-Jun-2010	480	CA	1766
SBIN	24-Jun-2010	2300	CA	1650
HINDALCO	24-Jun-2010	150	CA	1560
TATASTEEL	24-Jun-2010	480	PA	1550
RCOM	24-Jun-2010	160	CA	1450
UNITECH	24-Jun-2010	75	CA	1347
BHEL	24-Jun-2010	2350	CA	1342

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
KARURKCP	50.60	42.15	20.05
SABTN	33.85	28.20	20.04
ANGAUTO	53.55	45.95	16.54
LOTUSEYE	26.00	22.90	13.54
EUROMULTI	27.30	24.30	12.35
PVR	168.55	150.75	11.81
INOXLEISUR	63.40	57.45	10.36
GTNTEX	14.35	13.05	9.96
GISOLUTION	17.50	16.05	9.03
TANFACIND	29.80	27.40	8.76

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
<b>ELECTHERM</b>	<b>303.10</b>	<b>327.80</b>	<b>7.54</b>
<b>FOURSOFT</b>	<b>26.40</b>	<b>28.45</b>	<b>7.21</b>
<b>BATLIBOI</b>	<b>30.30</b>	<b>32.30</b>	<b>6.19</b>
<b>VINYLINDIA</b>	<b>11.70</b>	<b>12.40</b>	<b>5.65</b>
<b>KHAITANLTD</b>	<b>23.35</b>	<b>24.65</b>	<b>5.27</b>
<b>REGENCERAM</b>	<b>7.60</b>	<b>8.00</b>	<b>5.00</b>
<b>JUMBO</b>	<b>34.60</b>	<b>36.35</b>	<b>4.81</b>
<b>PDUMJEIND</b>	<b>17.00</b>	<b>17.85</b>	<b>4.76</b>
<b>ICIL</b>	<b>11.25</b>	<b>11.80</b>	<b>4.66</b>
<b>MAGNUM</b>	<b>9.45</b>	<b>9.90</b>	<b>4.55</b>

**NSE BULK DEAL (03/06/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Everest Industries Limite	RELIANCE CAP ASSET MGT LTD	BUY	85595	224.88
Future Capital Holdings L	BUSINESSMATCH SERVICES IND PVT	BUY	500000	160.00
Fiem Industries Limited	PRIMORE SOLUTIONS PVT.LTD	BUY	107968	139.16
Fiem Industries Limited	RAJYOG SHARE AND STOCK BROKERS	BUY	66591	141.21
Four Soft Limited	TRANSGLOBAL SECURITIES LTD.	BUY	217992	27.82
Tarapur Transformers Ltd	RAINDROP FINANCIAL SERVICES PVT LTD	BUY	142544	39.93
Accel Frontline Limited	SAR AUTO PRODUCTS LIMITED	SELL	145000	66.60
Future Capital Holdings L	SAIN SAMEER SUSHIL	SELL	503000	160.00
FCS Software Solutions Li	KUMAR DALIP	SELL	5000000	3.55
Fiem Industries Limited	PRIMORE SOLUTIONS PVT.LTD	SELL	107718	141.71
Fiem Industries Limited	RAJYOG SHARE AND STOCK BROKERS	SELL	68483	138.61
Four Soft Limited	TRANSGLOBAL SECURITIES LTD.	SELL	217992	27.79
Indo Tech Transformers Li	KHURANA PRAKASH CHAND	SELL	70109	252.40
Tarapur Transformers Ltd	RAINDROP FINANCIAL SERVICES PVT LTD	SELL	142544	39.78

**BSE BULK DEAL (03/06/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
FIEM Inds	PRIMORE SOLUTIONS PVT.LTD	BUY	90100	139.14
Four Soft	TRANSGLOBAL SECURITIES LTD.	BUY	210894	27.89
Goenka Diamond	SAHAR VYAPAR PRIVATE LIMITED	BUY	625000	102.94
IFL Promoters	J A FINANCIAL AND MANAGEMENT CONSULTANTS PVT LTD	BUY	18610	15.90
KAY Power	BAMPSL SECURITIES LTD	BUY	54095	14.78
Premier Cap	PROMETHEUS E SERVICES PRIVATE LIMITED	BUY	10000	68.47
Rai Saheb Rekh	BADJATE STOCK BROKING PVT.LTD.	BUY	29046	92.00
Remi Metals	STRESSED ASSETS STABILIZATION FUND	BUY	1000000	21.00
Roselabs Inds	YASHMAN VYAPAR PVT LTD	BUY	120000	69.00
Rotam Comm	NILESH RASIKLAL PANDYA	BUY	50000	94.02
Seax Global	MRUNAL AGENCY & FINANCE PVT. LTD.	BUY	115431	43.95
Women Networks	MODERN FORGE (P) LIMITED	BUY	30000	34.25
Women Networks	RADIANT FINANCIAL SERVICES LIMITED	BUY	31200	32.73
Women Networks	SANJU KABRA	BUY	56065	32.18
Chemcel Bio	LUCAS MEYER INDUSTRIES PRIVATE LIMITED	SELL	186000	8.03
Cupid Trades	SHAMANJWALI PVT LTD	SELL	15000	54.10
FIEM Inds	PRIMORE SOLUTIONS PVT.LTD	SELL	91687	139.17
Four Soft	TRANSGLOBAL SECURITIES LTD.	SELL	210894	27.93
Goenka Diamond	SAHAR VYAPAR PRIVATE LIMITED	SELL	606235	92.66
Greycells Edu	INDIA MAX INVESTMENT FUND LIMITED	SELL	31713	39.10
Indag Rubber	HASINA KASAMBHAI SHEKH	SELL	64521	107.25
Indag Rubber	KHEMKA AVIATION PVT LTD	SELL	46000	105.28
Premier Cap	YUKTI INVESTMENT PRIVATE LIMITED	SELL	10200	68.60
Remi Metals	INTERNATIONAL SYNTHFABS P LTD	SELL	1000000	21.00
Seax Global	MRUNAL AGENCY & FINANCE PVT. LTD.	SELL	98394	44.02
Seax Global	SHIRAJ K	SELL	95000	43.96
Southern Ispat	KANTA GUPTA	SELL	85990	16.10
Southern Ispat	OMPARKASH GUPTA	SELL	84040	16.23
Supertex Inds	SHEETAL DHAVAL SHAH	SELL	500000	2.81

### Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
<b>GVK POWER</b>	SELL	42.8	42.77	43.6	43	43.03	AT PAR	2,336	(607.62)	100,000.00	(0.61)
<b>ONGC</b>	BUY	1230	1,230.86	1219.5	1219.5	1,218.65	TRIGGERED	81	(993.06)	100,000.00	(0.99)
<b>ICICI BANK</b>	BUY	861	861.60	852.5	868	867.39	HIT	116	672.44	100,000.00	0.67
<b>AMRUTANJAN</b>	BUY	805	805.56	796.5	820	819.43	HIT	124	1,722.05	100,000.00	1.72
<b>AXIS BANK</b>	BUY	1252	1,252.88	1241.5	1241.5	1,240.63	TRIGGERED	80	(978.07)	100,000.00	(0.98)
<b>JPASSOCIAT</b>	BUY	122	122.09	120.7	123.5	123.41	HIT	820	1,088.65	100,000.00	1.09
<b>PETRONET</b>	BUY	85.5	85.56	84.5	84.5	84.44	TRIGGERED	1,170	(1,308.77)	100,000.00	(1.31)
<b>MARUTI</b>	BUY	1314	1,314.92	1299.5	1323	1,322.07	HIT	76	544.45	100,000.00	0.54
<b>SBIN</b>	BUY	2341	2,342.64	2320.5	2342	2,340.36	AT PAR	43	(97.31)	100,000.00	(0.10)
<b>HUL</b>	BTST	247	248.73	244.5	255.5	253.71	HIT	405	2,017.21	100,000.00	2.02
									<b>2,059.96</b>		

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