

MARKET SUMMARY

Intraday Nifty chart



The markets ended marginally in the red after witnessing selling pressure amid signs of profit booking. The benchmark indices belled the session with a flat note tracking the weak global cues but soon lost momentum and tumbled as the Finance Ministry announced that the proposed Goods and Services Tax rate is likely to be higher than 12%, which was suggested by the task force set up by the 13 Finance Commission. This weakens the investors' sentiments, which led to the selling pressure across the sectoral indices. From the sectoral front buying was seen in Realty, CD, Metal, FMCG, CG and Power stocks while, Teck, Oil&Gas and Bankex witnessed selling pressure. The BSE Sensex closed lower by 28.31 points at 16,971.70 and NSE Nifty ended lower by 7.85 points at 5,080.25. BSE Midcap and Small cap closed with gains of 52.00 and 68.00 points at 6,693.93 and 8,430.32 respectively. The BSE Sensex touched intraday high of 17,024.96 and intraday low of 16,888.05.

Gainers from the BSE Sensex pack were Reliance Comm 2.15%, DLF 2.08%, Reliance Infra 2.04%, HUL 1.64%, Tata Steel 1.45%, Sun Pharma 1.43%, Grasim Inds 1.35% and SBI 0.64%. Losers were Infosys 1.40%, Maruti Suzuki 1.20%, ICICI Bank 1.17%, Hindalco Inds 0.99%, Jaiprakash Asso 0.83%, RIL 0.80%, Wipro 0.71%, TCS 0.71% and ONGC 0.42%.

BSE Realty index closed higher by 2.50%. The main gainers were India Bulls Real 4.14%, Orbit Corp 3.73%, Unitech 3.10% and Sobha Developers 2.17%.

CD index gained by 1.62%. The main gainers were Titan Industries 3.02% and Videocon Industries 2.86%.

Metal index ended up by 1.56%. The main gainers were Hindustan Zinc 5.53%, Sesa Goa 6.78%, SAIL 4.78%, Gujarat NRE Coke 4.43%, Ispat Industries 4.15%, Jindal Saw 2.95% and Welspun Gujarat Stahl 1.88%.

FMCG Index gained by 0.58%. The main gainers were United Breweries 2.36%, HUL 1.64%, Dabur India 0.65%, Tata Tea 0.42%, Britannia Industries 0.31%, United Spirits 0.20% and Nestle India 0.17%.

CG index closed higher by 0.48%. The main gainers were Suzlon Energy 4.37%, Everest Kanto 3.82%, Gammon India 2.78%, Areva 1.93%, Bharat Bijlee 1.49%, Crompton Greaves 1.71% and Jyoti Structure 1.07%.

IT index lost by 1.03%. The main losers were Mphasis 2.05%, Infosys 1.40%, Aptech 0.75%, TCS 0.70%, Wipro 0.71%, HCL Technologies 0.56% and Patni Computer 0.05%.

Sulzer India surged 20%, after the company reported that its Swiss parent plans to acquire the remaining stake of the company and delist its shares from the stock exchanges.

Titan Industries rose 3.02%, after the company's managing director Bhaskar Bhat told that the firm plans capital expenditure of about Rs 100 crore in the financial year 2010-2011.

Shree Renuka Sugars closed high 0.99%, after the company fixed 17 March 2010 as the record date for a liberal 1:1 bonus issue

On the global front Asian indices ended in the red. The European indices were on the path to recovery in the green after opening in the red during the opening hours of trade.

MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16971.70	0.17	▼
S&P CNX NIFTY	5080.25	0.15	▼
MIDCAP	6693.93	0.78	▲
CD	4150.68	1.62	▲
REALTY	3399.91	2.50	▲
IT	5223.05	1.03	▼
BANKEX	10175.47	0.20	▼
OIL&GAS	9764.20	0.63	▼
METAL	17553.58	1.56	▲
FMCG	2775.29	0.58	▲
CNX NIFTY JUNIOR	10606.45	1.01	▲
CNX MIDCAP	7538.40	0.80	▲
CNX IT	5833.60	1.07	▼
CNX 100	5035.00	0.03	▲
BANK NIFTY	9013.80	0.28	▼
MARKET TURNOVER	83597.91	Cr	



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Advances/ Declines (BSE)

	A	B	S	Total
Advances	132	1106	250	1488
Declines	70	750	191	1011
AD Ratios	1.89	1.47	1.31	1.47

FOREX

Rs/\$	45.82
Rs/Euro	62.61

DII / FII position

FII (03/03)(PROV)	959.17 Cr (+)
DII (03/03)(PROV)	186.71 Cr (-)

Most Active Futures Contracts on Individual Securities (04/03/2010)

Symbol	Exp Date	No of Contracts
RELIANCE	25-Mar-2010	21126
TATAMOTORS	25-Mar-2010	20913
TATASTEEL	25-Mar-2010	20713
SUZLON	25-Mar-2010	19425
DLF	25-Mar-2010	18023
UNITECH	25-Mar-2010	15568
SBIN	25-Mar-2010	15515
ICICIBANK	25-Mar-2010	15199
SESAGOA	25-Mar-2010	15074
RELCAPITAL	25-Mar-2010	12067

Most Active Option Contracts on Individual Securities (04/03/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
UNITECH	25-Mar-2010	80	CA	2262
SUZLON	25-Mar-2010	75	CA	1828
UNITECH	25-Mar-2010	75	CA	1631
TATASTEEL	25-Mar-2010	620	CA	1595
SUZLON	25-Mar-2010	80	CA	1472
RELIANCE	25-Mar-2010	1020	CA	1450
IFCI	25-Mar-2010	55	CA	1409
RELIANCE	25-Mar-2010	1040	CA	1070
DLF	25-Mar-2010	300	CA	1030
RELIANCE	25-Mar-2010	1050	CA	860

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
GKB	26.65	22.20	20.05
ORIENTLTD	79.70	66.40	20.03
MAYTASINFR	189.90	159.10	19.36
ZUARIAGRO	596.10	518.40	14.99
NORBTEAEXP	11.50	10.10	13.86
TRICOM	18.45	16.35	12.84
UBHOLDINGS	272.50	244.45	11.47
CEATLTD	153.65	137.95	11.38
SYNCOM	110.50	99.25	11.34
JKTYRE	192.60	173.25	11.17

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
AMTEKAUTO	169.80	184.10	7.77
ZENITHBIR	22.95	30.20	7.09
HITECHPLAS	92.20	98.50	6.40
STERTOOLS	87.15	92.90	6.19
LCCINFOTEC	0.80	0.85	5.88
FIEMIND	96.40	101.90	5.40
NOVOPANIND	37.40	39.50	5.32
KWALITY	138.05	145.30	4.99
AMLSTEEL	58.50	61.55	4.96
SARLAPOLY	79.25	83.25	4.80

NSE BULK DEAL (03/03/2010):

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Amar Remedies Limited	TRANSGLOBAL SECURITIES LTD.	BUY	137593	65.30
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	136426	696.66
ARSS Infra Proj. Ltd	AJAY ASSET MANAGEMENT PRIVATE LIMITED	BUY	94805	712.50
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	BUY	109233	712.66
ARSS Infra Proj. Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	BUY	143601	697.98
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	BUY	375600	715.24
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY LTD.	BUY	123431	26.49
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	122706	26.77
Emmbi Polyarns Ltd	BHARAT SECURITIES PVT LTD	BUY	94756	26.20
Syncom Healthcare Ltd	BP FINTRADE PRIVATE LIMITED	BUY	89421	102.81
Syncom Healthcare Ltd	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	127833	101.51
Syncom Healthcare Ltd	PINAC STOCK BROKERS PVT LTD	BUY	183000	102.70
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	158890	102.87
Zicom Electronic Security	PACE FINANCIAL SERVICES	BUY	69701	112.34
Amar Remedies Limited	TRANSGLOBAL SECURITIES LTD.	SELL	137593	65.24
Aqua Logistics Ltd	PR VYAPAAR LIMITED	SELL	182894	243.09
ARSS Infra Proj. Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	136426	695.10
ARSS Infra Proj. Ltd	AJAY ASSET MANAGEMENT PRIVATE LIMITED	SELL	89905	712.81
ARSS Infra Proj. Ltd	ALIVE CONSULTANTS ALIVE	SELL	109233	711.68
ARSS Infra Proj. Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	SELL	143601	696.73
ARSS Infra Proj. Ltd	BP FINTRADE PRIVATE LIMITED	SELL	372958	715.38
Clutch Auto Limited	BP FINTRADE PRIVATE LIMITED	SELL	88662	66.99
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY LTD.	SELL	123431	26.47
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	122706	26.67
Emmbi Polyarns Ltd	BHARAT SECURITIES PVT LTD	SELL	94756	26.17
Kotak Nifty ETF	KOTAK SECURITIES LTD.	SELL	4118	507.49
Karnataka Bank Limited	QUANTUM (M) LIMITED	SELL	3240000	121.23
Syncom Healthcare Ltd	BP FINTRADE PRIVATE LIMITED	SELL	90417	103.28

BSE BULK DEAL (03/03/2010):

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Aarey Drugs	SPAN TRADELINK PRIVATE LIMITED	BUY	45523	38.29
AQUA LOGIST	A K G STOCK BROKERS PRIVATE LIMITED	BUY	102904	252.55
ARSS INFRA	GENUINE STOCK BROKERS PVT. LTD.	BUY	557025	698.95
ARSS INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	689603	705.42
ARSS INFRA	A K G STOCK BROKERS PRIVATE LIMITED	BUY	146502	693.34
ARSS INFRA	MATRIX EQUITRADE PRIVATE LIMITED LIMITED	BUY	184107	709.65
Clutch Auto	BP FINTRADE PRIVATE LIMITED	BUY	139090	67.31
EMMBI POLY	A K G SECURITIES AND CONSULTANCY LTD	BUY	100783	26.46
EMMBI POLY	JYOTI PORTFOLIO LIMITED	BUY	104869	26.92
EMMBI POLY	BHARAT SECURITIES PVT LTD	BUY	96037	26.29
Goa Carbon	ESMERALDA INVESTMENTS PVT LTD	BUY	1270720	109.67
India Lease	GEE GEE HOLDINGS PVT LTD	BUY	307851	9.25
Jayshree Chem	BIKEWIN TRADING PRIVATE LIMITED	BUY	27033	18.00
Nectar Life	YASH SHARES AND STOCK PRIVATE LIMITED	BUY	1000000	35.00
Omkar Overseas	DEE VARUN DEVELOPERS P. LTD	BUY	80065	59.10
ACIL Cot Inds	EXCLUSIVE DEALERS PRIVATE LIMITED	SELL	150000	20.89
AQUA LOGIST	A K G STOCK BROKERS PRIVATE LIMITED	SELL	102904	252.44
AQUA LOGIST	PR VYAPAAR PRIVATE LIMITED	SELL	175000	243.00
ARSS INFRA	GENUINE STOCK BROKERS PVT. LTD.	SELL	557025	699.48
ARSS INFRA	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	689603	705.75
ARSS INFRA	A K G STOCK BROKERS PRIVATE LIMITED	SELL	146502	695.45
ARSS INFRA	MATRIX EQUITRADE PRIVATE LIMITED LIMITED	SELL	184107	709.37
ARSS INFRA	CHANDARANA INTERMIDIARY BROKERS PVT LTD	SELL	116948	703.98
ARSS INFRA	MARWADI SHARES AND FINANCE LTD.	SELL	267516	704.44
Clutch Auto	BP FINTRADE PRIVATE LIMITED	SELL	132627	67.24
EMMBI POLY	A K G SECURITIES AND CONSULTANCY LTD	SELL	100783	26.50
EMMBI POLY	JYOTI PORTFOLIO LIMITED	SELL	149269	26.82
Goa Carbon	MARMAGOA SHIPPING & STEVEDORING CO. LTD.	SELL	304600	111.00
GS Auto	RITU MERCANTILES PVT LTD	SELL	40127	53.95
India Foils	ESS DEE ALUMINIUM LTD	SELL	238518	7.45

Today's Recommendation Follow-up:

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
RELIANCE	BUY	1,032.00	1,032.72	1,014.50	1,014.50	1,013.79	TRIGGERED	97	(1,834.55)	100,000.00	(1.83)
SESA GOA	BUY	432.00	432.30	426.50	438.00	437.69	HIT	231	1,247.92	100,000.00	1.25
YES BANK	BUY	251.20	251.38	248.50	253.80	253.62	HIT	398	894.31	100,000.00	0.89
FORTIS	BUY	172.85	172.97	169.50	169.50	169.38	TRIGGERED	579	(2,076.74)	100,000.00	(2.08)
GMDC	BUY	146.80	146.90	144.20	149.00	148.90	HIT	681	1,357.59	100,000.00	1.36
RANBAXY	BUY	474.00	474.33	469.50	469.50	469.17	TRIGGERED	211	(1,088.70)	100,000.00	(1.09)
SESA GOA	BUY	441.00	441.31	437.50	444.00	443.69	HIT	227	539.80	100,000.00	0.54
ASHOK											
LEYLAND	BUY	54.15	54.19	53.50	54.70	54.66	HIT	1,847	874.99	100,000.00	0.87
CAN BANK	BUY	431.90	432.20	428.50	431.90	431.60	AT PAR	232	(140.00)	100,000.00	(0.14)
									(225.40)		

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