

## MARKET SUMMARY

### Intraday Nifty chart



Positive cues from global indices pushed the markets upwards and let it close firmly in the green. The markets opened on a firm note and stayed in green territory all throughout the day witnessing buying at lower levels. India's WPI surged by 16.55 % while the fuel price index rose by 14.14 %. Among the sectoral indices Bankex, Teck and Oil&Gas stocks were the main gainers. The BSE Sensex closed higher by 280.49 points at 17,022.33 while NSE Nifty ended higher by 90.65 points at 5110.50. BSE Midcap closed with a gain of 74.51 points at 6,875.48 while BSE Smallcap closed with a gain of 98.14 points at 8,627.59. The BSE Sensex touched intraday high of 17,072.63 and intraday low of 16,786.28.

Gainers from the BSE Sensex pack were – Reliance Comm 6.37%, HUL 4.02%, Tata Motors 3.06%, HDFC Bank 2.76%, Sterlite Inds 2.51%, ONGC 2.40%, Hindalco Inds 2.31%, NTPC 2.08%, Infosys 2.00%, ACC 1.98%, L&T 1.94%, RIL 1.90%, Jaiprakash Asso 1.84%, DLF 1.65% and Maruti Suzuki 1.50%. There were no losers today.

All the 30 stocks ended in green. The overall market breadth was positive as out of total 2949 stocks traded on BSE, 1905 stocks advanced, 931 stocks declined and 113 stocks remained unchanged.

Bankex index was up by 1.99%. The main gainers were Union Bank 8.49%, Yes Bank 4.16%, BOB 3.52%, Axis Bank 3.44%, HDFC Bank 2.76%, Canara Bank 2.36% and IDBI Bank 1.85%.

Teck index gained by 1.89%. Tech Mahindra 6.79%, Reliance Comm 6.37%, Zee Entert 5.56%, Idea Cellular 4.49%, Reliance Media 3.46%, GTL Infra 3.04%, Mphasis 3.04%, Tata Teleservices 2.75% and HCL Tech 2.49% were the main gainers.

Oil&Gas index was up by 1.71%. The main gainers were ONGC 2.40%, RIL 1.90%, Gail India 1.62%, Essar Oil 1.19%, BPCL 0.64%, Reliance Nat Res 0.46%, Cairn India 0.36% and Aban Offshore 0.06%.

IT index ended up by 1.69%. The main gainers were Tech Mahindra 6.79%, Mphasis 3.04%, HCL Tech 2.49%, Infosys 2.00%, Rolta India 1.34%, TCS 1.16% and Wipro 0.84%.

CG index was up by 1.60%. The main gainers were Havells India 12.32%, Crompton Greav 3.81%, BEML 2.06%, L&T 1.94%, Punj Lloyd 1.90%, Praj Inds 1.81%, Suzlon energy 1.65%, Usha Martin 1.52% and Siemens 1.26%.

In the oil & gas space, Reliance Industries and ONGC went up 2% and 2.4%, respectively. GAIL was up 1.6%. BPCL and Cairn India gained 0.4-0.77%.

From the technology space, HCL Tech, TCS, Wipro and Infosys went up by 0.9-2.4%.

DLF from realty space gained 1.9% and Unitech was up 1%.

HUL from FMCG segment gained 3.9% and ITC was up 1.5%. Ambuja Cements and ACC from cement space rose 3.2% & 1.8%, respectively.

Tata Motors from auto pack rose 2.8%; M&M and Maruti went up 1.5% each. However, Hero Honda lost 1.4%.

Sterlite Industries, Hindalco and Jindal Steel from metal segment were up 1.7-2.7%. SAIL and Tata Steel gained 0.3-0.5%.

On the global front the Asian indices ended in the green while the European indices were also up when reports last came in.

### MARKET AT A GLANCE

	Close	% Chg	
SENSEX	17022.33	1.68	▲
S&P CNX NIFTY	5110.50	1.81	▲
MIDCAP	6875.48	1.10	▲
CD	4503.88	0.47	▲
REALTY	3088.32	1.38	▲
IT	5247.60	1.69	▲
BANKEX	10687.05	1.99	▲
OIL&GAS	10163.30	1.71	▲
METAL	14825.81	1.34	▲
FMCG			▲
CNX NIFTY JUNIOR	10896.05	1.55	▲
CNX MIDCAP	7848.75	1.59	▲
CNX IT	5839.65	1.76	▲
CNX 100	5082.40	1.76	▲
BANK NIFTY	9387.70	2.12	▲
MARKET TURNOVER	92722	Cr	



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**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	173	1087	248	1508
Declines	30	531	134	695
AD Ratios	5.77	2.05	1.85	2.17

**FOREX**

Rs/\$	46.52
Rs/Euro	57.22

**DII / FII position**

FII (02/06)(PROV)	166.50 Cr(-)
DII (02/06)(PROV)	165.16 Cr(+)

**Most Active Futures Contracts on Individual Securities (03/06/2010)**

Symbol	Exp Date	No of Contracts
RCOM	24-Jun-2010	31379
TATASTEEL	24-Jun-2010	25893
SESAGOA	24-Jun-2010	18932
RELIANCE	24-Jun-2010	15803
SBIN	24-Jun-2010	13801
RELCAPITAL	24-Jun-2010	13584
JSWSTEEL	24-Jun-2010	12769
TATAMOTORS	24-Jun-2010	12518
BHARTIARTL	24-Jun-2010	12409
ICICIBANK	24-Jun-2010	11607

**Most Active Option Contracts on Individual Securities (03/06/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RCOM	24-Jun-2010	160	CA	2957
TATASTEEL	24-Jun-2010	500	CA	2835
RCOM	24-Jun-2010	170	CA	2113
RELIANCE	24-Jun-2010	1050	CA	1936
SUZLON	24-Jun-2010	60	CA	1809
BHARTIARTL	24-Jun-2010	280	CA	1632
RCOM	24-Jun-2010	150	PA	1390
RELIANCE	24-Jun-2010	1040	CA	1306
SBIN	24-Jun-2010	2300	CA	1096
TATASTEEL	24-Jun-2010	520	CA	1053

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
IFBIND	117.90	98.25	20.00
TNTELE	8.50	7.40	14.86
FOURSOFT	28.60	24.90	14.86
TOKYOPLAST	15.40	13.55	13.65
EVERESTIND	230.00	203.20	13.19
FIEMIND	136.40	120.60	13.10
ASAL	80.00	71.35	12.12
RSSOFTWARE	52.75	47.25	11.64
HAVELLS	632.50	567.70	11.41
ANTGRAPHIC	0.50	0.45	11.11

**NSE TOP LOSERS:**

<b>Scripts</b>	<b>Today's Close</b>	<b>Previous Close</b>	<b>Change (%)</b>
<b>ASIL</b>	<b>2.55</b>	<b>2.80</b>	<b>8.93</b>
<b>AFL</b>	<b>64.10</b>	<b>68.85</b>	<b>6.90</b>
<b>GTNTEX</b>	<b>12.65</b>	<b>13.50</b>	<b>6.30</b>
<b>CINEVISTA</b>	<b>6.15</b>	<b>6.55</b>	<b>6.11</b>
<b>GTNIND</b>	<b>16.65</b>	<b>17.60</b>	<b>5.40</b>
<b>GISOLUTION</b>	<b>16.05</b>	<b>16.95</b>	<b>5.31</b>
<b>FCSSOFT</b>	<b>3.65</b>	<b>3.85</b>	<b>5.19</b>
<b>GUJNREDVR</b>	<b>38.00</b>	<b>40.05</b>	<b>5.12</b>
<b>HOTELRUGBY</b>	<b>8.50</b>	<b>8.95</b>	<b>5.03</b>
<b>STOREONE</b>	<b>27.00</b>	<b>28.40</b>	<b>4.93</b>

**NSE BULK DEAL (02/06/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITI</b>	<b>PRICE</b>
Development Credit Bank L	TRANSGLOBAL SECURITIES LTD.	BUY	1255791	48.69
Future Capital Holdings L	MONEY MATTERS SECURITIES PVT. LTD.	BUY	2087339	159.00
FCS Software Solutions Li	SONAL SHARES INVESTMENT & COMPANY	BUY	4932925	4.00
Kiri Dyes and Chemicals L	LIFE INSURANCE CORPORA OF INDI	BUY	100000	590.00
Development Credit Bank L	TRANSGLOBAL SECURITIES LTD.	SELL	1255791	48.60
Future Capital Holdings L	AMIF I LTD	SELL	2093912	159.00
FCS Software Solutions Li	SONAL SHARES INVESTMENT & COMPANY	SELL	4932925	3.84
Kiri Dyes and Chemicals L	MANISHKUMAR PRAVINCHANDRA KIRI	SELL	100000	590.00

**BSE BULK DEAL (02/06/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
Amulya Leas	SECUROCROP SECURITIES INDIA PRIVATE LIMITED	BUY	126500	38.00
CG Impex	DEE CUBES DIAMONDS PRIVATE LIMITED	BUY	48000	4.16
Chhattisgarh Inds	PRISM IMPEX PRIVATE LIMITED	BUY	472478	7.15
Dev Credit Bank	TRANSGLOBAL SECURITIES LTD.	BUY	1048515	48.56
Gujarat Capital	MITTAL SECURITIES FINANCE LIMITED	BUY	50511	55.90
IFL Promoters	DMC INTERNATIONAL LIMITED	BUY	28458	15.00
Kiri Dyes	LIFE INS CORPORATION OF INDIA	BUY	100000	590.00
Mazda	SHREEPATI HOLDINGS & FINANCE PVT. LTD	BUY	22159	123.32
MK Exim	DATTA CHANDRAVADAN PARIKH	BUY	22000	57.66
Revathi Equip	AXIS STEELS LIMITED	BUY	20199	600.00
Roselabs Inds	SIDHANT FINANCIAL SERVICES PVT LTD	BUY	80000	70.49
Rotam Comm	RASIKLAL BHAGWANJI PANDYA	BUY	6400	92.92
Sacheta Metals	BHANDARI HEMANT AMOLAKCHAND	BUY	65500	38.46
Selan Expl	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	81423	404.71
Selan Expl	OPG SECURITIES P LTD	BUY	100078	402.97
Alumeco India	CREDO CAPITAL PIC A/C KII LTD.	SELL	200000	13.15
Broadcast Init	CREDO CAPITAL PIC A/C KII LTD.	SELL	150000	17.55
CG Impex	DEE CUBES DIAMONDS PRIVATE LIMITED	SELL	48000	4.16
Dev Credit Bank	TRANSGLOBAL SECURITIES LTD.	SELL	1056048	48.69
IFL Promoters	DMC INTERNATIONAL LTD	SELL	23700	15.00
Jaihind Syn	JMP SECURITIES PVT LTD	SELL	38843	11.30
Kosian Inds	VISHESH JAIN	SELL	22000	7.61
Makers Lab	GINNI FINANCEPVT LTD	SELL	24207	47.60
MASTER	SATYANARAYANA VARAPRASAD GARIKIPATY	SELL	27990	32.79
MK Exim	DEVEND RARAMESHBHAI SAGAR	SELL	20000	57.80
Mohit Inds	NARESHCHAND JAIN	SELL	25051	35.49
Mohit Inds	GITABHAI NIRANJAN	SELL	25000	35.85
Omkar Overseas	SHALLY PRAVINKUMAR JAIN	SELL	35000	83.05
Real Strips	GINNI FINANCE PRIVATE LIMITED	SELL	26000	53.73
Real Strips	KISHAN GOPAL MOHTA	SELL	33484	58.90

### Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
<b>GVK POWER</b>	SELL	43.3	43.27	44.05	42.35	42.38	HIT	2,309	2,055.53	100,000.00	2.06
<b>BRFL</b>	SELL	207.2	207.05	209.5	209.5	209.65	TRIGGERED	483	(1,250.82)	100,000.00	(1.25)
<b>TEC MAHINDRA</b>	BUY	690	690.48	682.5	697	696.51	HIT	145	873.78	100,000.00	0.87
<b>BANK OF BARODA</b>	BUY	732	732.51	725.5	737.25	736.73	HIT	137	576.71	100,000.00	0.58
<b>AMBUJA CEMENT</b>	BUY	112.85	112.93	111.2	114.3	114.22	HIT	886	1,143.99	100,000.00	1.14
<b>PETRONET</b>	SELL	83.6	83.54	84.5	84.5	84.56	TRIGGERED	1,196	(1,217.31)	100,000.00	(1.22)
<b>EXIDE</b>	BUY	122	122.09	120.5	120.5	120.42	TRIGGERED	820	(1,368.65)	100,000.00	(1.37)
<b>ICICI BANK</b>	BUY	857.7	858.30	847.5	855	854.40	AT PAR	117	(454.58)	100,000.00	(0.45)
									<b>358.67</b>		

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