

MARKET SUMMARY
Intraday Nifty chart


The market defied all world indices and closed firmly in the green and buying interest emerged at the lower levels. Though it entered into red territory for a while, yet it managed to pull itself back strongly. All the 13 indices ended in the green. Teck, Auto and realty stocks were the main gainers. The BSE Sensex closed higher by 169.81 points at 16,741.84 while NSE Nifty ended higher by 49.65 points at 5019.85. BSE Midcap closed with a gain of 57.12 points at 6,800.97 while BSE Smallcap closed with a gain of 66.52 points at 8,529.45. The BSE Sensex touched intraday high of 16,774.15 and intraday low of 16,571.45.

Gainers from the BSE Sensex pack were – Reliance Comm 11.02%, Bharti Airtel 5.16%, Reliance Infra 4.03%, ONGC 3.32%, Hero Honda 3.28%, Tata Motors 2.60%, L&T 2.27%, SBI 2.21%, Jaiprakash Asso 2.09%, TCS 2.05%, M&M 1.83% and HUL 1.69%. Losers were Tata Power 1.36%, Wipro 1.22%, Jindal Steel 0.85%, Hindalco Inds 0.49%, ITC 0.35% and HDFC Bank 0.14%.

23 stocks ended in green and 6 stock closed in red while 1 stock remained unchanged. The overall market breadth was positive as out of total 2,889 stocks traded on BSE, 1663 stocks advanced whereas 1097 stocks declined and 129 stocks are unchanged.

Teck index was at 3,147.30 up by 1.95%. The main gainers were Reliance Comm 11.02%, Idea Cellular 8.97%, Onmobile Global 7.18%, Patni Computer 6.50%, Bharti Airtel 5.16%, Tech Mahindra 4.95%, Jagran Prakashan 4.80% and Deccan Chron 4.38%.

Auto index gained by 1.74%. The main gainers were Hero Honda 3.28%, Tata Motors 2.60%, Ashok Leyland 2.09%, M&M 1.83%, Maruti Suzuki 1.487%, Bajaj Auto 1.40% and Apollo Tyres 0.86%.

Realty index was up by 1.33%. The main gainers were HDIL 3.86%, Unitech 2.76%, D B Realty 2.03%, Orbit Corp 0.92%, DLF 0.87%, Indiabulls Real Est 0.82% and Sobha Dev 0.72%.

CG index gained by 0.97%. The main gainers were L&T 2.27%, Gammon India 2.05%, Jyoti Struc 1.78%, Siemens 1.19%, Reliance Indl Infra 0.77%, AIA Engineering 0.75% and BEML 0.72%.

IT index was up by 2.46%. The main gainers were Patni Computer 6.50%, Tech Mahindra 4.95%, Financial Tech 2.21%, TCS 2.05%, Rolta India 2.03%, Mphasis 1.71%, HCL Tech 0.94% and Infosys 0.72%.

Reliance Communications surged 11.5%. Bharti Airtel rose 5.2% and Idea Cellular rallied 9%. MTNL gained 2.5%. The BSE TECK Index, which includes media, tech, telecom, was up 2%.

ONGC gained 3% and other oil & gas stocks, GAIL was up 1% while BPCL and Cairn were marginally in red. Heavyweight Reliance Industries closed flat.

Auto stocks gained post good sales numbers for the month of May. Hero Honda and Tata Motors rose 3% each. M&M and Maruti gained over 1.65%.

On the global front most of the Asian indices ended in the red while European indices were also up when reports last came in.

MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16741.84	1.02	▲
S&P CNX NIFTY	5019.85	1.00	▲
MIDCAP	6800.97	0.85	▲
CD	4482.72	0.86	▲
REALTY	3046.43	1.33	▲
IT	5160.59	0.97	▲
BANKEX	10478.45	0.81	▲
OIL&GAS	9992.37	0.70	▲
METAL	14629.61	0.46	▲
FMCG	2975.88	0.47	▲
CNX NIFTY JUNIOR	10729.60	0.92	▲
CNX MIDCAP	7725.55	0.87	▲
CNX IT	5738.45	0.88	▲
CNX 100	4994.30	0.99	▲
BANK NIFTY	9192.45	0.80	▲
MARKET TURNOVER	89690	Cr	



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Advances/ Declines (BSE)

	A	B	S	Total
Advances	152	956	213	1321
Declines	50	620	158	828
AD Ratios	3.04	1.54	1.35	1.60

FOREX

Rs/\$	47.19
Rs/Euro	57.59

DII / FII position

FII (01/06)(PROV)	526.49 Cr(-)
DII (01/06)(PROV)	210.62 Cr(+)

Most Active Futures Contracts on Individual Securities (02/06/2010)

Symbol	Exp Date	No of Contracts
RCOM	24-Jun-2010	45093
TATASTEEL	24-Jun-2010	27812
BHARTIARTL	24-Jun-2010	22596
SESAGOA	24-Jun-2010	19380
TATAMOTORS	24-Jun-2010	18381
JSWSTEEL	24-Jun-2010	17261
RELIANCE	24-Jun-2010	16943
SBIN	24-Jun-2010	16232
ICICIBANK	24-Jun-2010	15263
SUZLON	24-Jun-2010	11478

Most Active Option Contracts on Individual Securities (02/06/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RCOM	24-Jun-2010	150	CA	3970
RCOM	24-Jun-2010	160	CA	3132
BHARTIARTL	24-Jun-2010	280	CA	3059
ONGC	24-Jun-2010	1200	CA	2557
ONGC	24-Jun-2010	1200	PA	2252
SUZLON	24-Jun-2010	60	CA	2081
TATASTEEL	24-Jun-2010	500	CA	1898
RCOM	24-Jun-2010	140	PA	1250
DLF	24-Jun-2010	280	CA	1244
HINDALCO	24-Jun-2010	150	CA	1235

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
ORIENTLTD	122.40	102.00	20.00
FOURSOFT	24.90	20.75	20.00
NEOCURE	3.90	3.30	18.18
AFL	68.60	59.00	16.27
TOKYOPLAST	13.80	12.00	15.00
SELAN	403.65	351.35	14.89
RCOM	155.95	138.85	12.32
ASAL	73.00	65.35	11.71
KPIT	111.00	100.05	10.94
THIRUSUGAR	166.90	150.60	10.82

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
KOPDRUGS	11.40	12.30	7.32
JMFINANCIL	39.25	42.25	7.10
CINEVISTA	6.55	7.05	7.09
TVSSRICHAK	259.80	277.75	6.46
ARCHIDPLY	29.30	31.15	5.94
REIAGROLTD	41.60	44.05	5.56
KHAITANELE	91.70	97.00	5.46
SHREERAMA	4.75	5.00	5.00
BLUECOAST	127.70	134.40	4.99
RAJVIR	94.90	99.85	4.96

NSE BULK DEAL (01/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Development Credit Bank L	GENUINE STOCK BROKERS PVT LTD	BUY	1256307	49.08
Development Credit Bank L	RAVI SHANKARAN	BUY	1050000	48.84
Development Credit Bank L	TRANSGLOBAL SECURITIES LTD.	BUY	1979253	47.56
Future Capital Holdings L	DNYANESHWAR TRADING AND INVESTMENTS PRIVATE LIMITED	BUY	1000270	157
Tarapur Transformers Ltd	MBL & COMPANY LTD.	BUY	131460	39.72
Development Credit Bank L	GENUINE STOCK BROKERS PVT LTD	SELL	1256307	49.16
Development Credit Bank L	TRANSGLOBAL SECURITIES LTD.	SELL	1979253	47.67
Future Capital Holdings L	AMIF I LTD	SELL	1048864	157
Future Capital Holdings L	DNYANESHWAR TRADING AND INVESTMENTS PRIVATE LIMITED	SELL	270	157.7
Tarapur Transformers Ltd	MBL & COMPANY LTD.	SELL	131460	39.73

BSE BULK DEAL (01/06/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Amulya Leas	SECUROCROP SECURITIES INDIA PRIVATE LIMITED	BUY	126500	38.00
CG Impex	DEE CUBES DIAMONDS PRIVATE LIMITED	BUY	48000	4.16
Chhattisgarh Inds	PRISM IMPEX PRIVATE LIMITED	BUY	472478	7.15
Dev Credit Bank	TRANSGLOBAL SECURITIES LTD.	BUY	1048515	48.56
Gujarat Capital	MITTAL SECURITIES FINANCE LIMITED	BUY	50511	55.90
IFL Promoters	DMC INTERNATIONAL LIMITED	BUY	28458	15.00
Kiri Dyes	LIFE INS CORPORATION OF INDIA	BUY	100000	590.00
Mazda	SHREEPATI HOLDINGS & FINANCE PVT. LTD	BUY	22159	123.32
Revathi Equip	AXIS STEELS LIMITED	BUY	20199	600.00
Roselabs Inds	SIDHANT FINANCIAL SERVICES PVT LTD	BUY	80000	70.49
Selan Expl	SMART EQUITY BROKERS PRIVATE LIMITED	BUY	81423	404.71
Selan Expl	OPG SECURITIES P LTD	BUY	100078	402.97
Torrent Pharma	GMO EMERGING MARKETS FUND	BUY	780900	566.00
Venus Ventures	SIREESHA MANDAVA	BUY	26000	10.76
Alumeco India	CREDO CAPITAL PIC A/C KII LTD.	SELL	200000	13.15
Broadcast Init	CREDO CAPITAL PIC A/C KII LTD.	SELL	150000	17.55
CG Impex	DEE CUBES DIAMONDS PRIVATE LIMITED	SELL	48000	4.16
Dev Credit Bank	TRANSGLOBAL SECURITIES LTD.	SELL	1056048	48.69
IFL Promoters	DMC INTERNATIONAL LTD	SELL	23700	15.00
Jaihind Syn	JMP SECURITIES PVT LTD	SELL	38843	11.30
Jaihind Syn	VANDANA VIMAL MEHTA	SELL	34285	11.30
Makers Lab	GINNI FINANCEPVT LTD	SELL	24207	47.60
Real Strips	GINNI FINANCE PRIVATE LIMITED	SELL	26000	53.73
Real Strips	KISHAN GOPAL MOHTA	SELL	33484	58.90
Revathi Equip	HITESH SATISHCHANDRA DOSHI	SELL	20569	600.06
Sacheta Metals	JETAL KUNAL SHAH	SELL	50200	38.50
SARK SYS	THE IL&FS FINANCIAL SERVICES LIMITED	SELL	86109	40.60
Selan Expl	SMART EQUITY BROKERS PRIVATE LIMITED	SELL	81423	404.97
Selan Expl	OPG SECURITIES P LTD	SELL	100078	403.25

Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
TECH											
MAHINDRA	BUY	643	643.45	628.5	665	664.53	HIT	156	3,279.07	100,000.00	3.28
SUN TV	SELL	401.7	401.42	405.5	405.5	405.78	TRIGGERED	249	(1,086.64)	100,000.00	(1.09)
CITY BANK	BUY	36	36.03	35.4	35.4	35.38	TRIGGERED	2,778	(1,805.50)	100,000.00	(1.81)
UNION BANK	BUY	287	287.20	285.2	285.2	285.00	TRIGGERED	348	(766.74)	100,000.00	(0.77)
BGR ENERGY	BUY	656	656.46	649.5	649.5	649.05	TRIGGERED	152	(1,130.16)	100,000.00	(1.13)
IDFC	BUY	153.9	154.01	152.5	155.4	155.29	HIT	650	833.98	100,000.00	0.83
SESA GOA	BUY	370.5	370.76	366.5	366.5	366.24	TRIGGERED	270	(1,218.87)	100,000.00	(1.22)
LIC HSNB	SELL	926.75	926.10	935.5	935.5	936.15	TRIGGERED	108	(1,084.82)	100,000.00	(1.08)
MUKAND	BUY	66	66.05	65.1	65.1	65.05	TRIGGERED	1,515	(1,502.68)	100,000.00	(1.50)
POLARIS	BUY	176	176.12	174.5	178.9	178.77	HIT	568	1,506.57	100,000.00	1.51
ROLTA	BUY	164.1	164.21	162.9	164.2	164.09	AT PAR	609	(79.10)	100,000.00	(0.08)
									(3,054.90)		

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