

## MARKET SUMMARY

### Intraday Nifty chart



### MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16772.56	2.09	▲
S&P CNX NIFTY	5017.00	1.92	▲
MIDCAP	6538.66	2.20	▲
CD	4055.38	1.34	▲
REALTY	3246.74	0.31	▲
IT	5243.63	1.35	▲
BANKEX	10053.68	2.29	▲
OIL&GAS	9606.87	0.11	▲
METAL	17044.56	3.92	▲
FMCG	2718.80	2.13	▲
CNX NIFTY JUNIOR	10305.55	2.04	▲
CNX MIDCAP	7344.80	2.47	▲
CNX IT	5848.70	1.42	▲
CNX 100	4959.25	1.94	▲
BANK NIFTY	8922.10	2.29	▲
MARKET TURNOVER	93356	Cr	



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The markets made a strong move upwards tracking favorable global cues and maintained it all through out the day and closed firmly in the green. The government's plans to bring down the fiscal deficit in the next 2 financial years boosted the sentiments of the investors. Exports of India rose at an annual 11.5 percent in January to \$14.3 billion and this is the third consecutive rise after 13 straight months of decline. All the sectoral indices ended in green led by Auto index (up 4.29%) followed by Metal (up 3.92%), Bankex (up 2.29%) and FMCG (2.13%). The BSE Sensex closed higher by 343.01 points at 16,772.56 and NSE Nifty ended higher by 94.70 points at 5,017. BSE Midcap and Small cap closed with gains of 140.84 and 188.16 points at 6,538.66 and 8,255.56 respectively. The BSE Sensex touched intraday high of 16,808.49 and intraday low of 16,438.45.

Major gainers from the BSE Sensex pack were Tata Motors 12.10%, Tata Steel 6.18%, Hindalco Inds 4.84%, Tata Power 4.70%, M&M 4.65%, ACC 4.30%, ITC 4.27% and Bharti Airtel 3.90%. Losers were DLF 1.65%, Reliance Infra 0.86%, HUL 0.62% and ONGC 0.39%.

25 stocks ended in green territory and 5 in red. The Overall market breadth was strong as 2,063 stocks advanced, 766 stocks declined and 72 stocks remained unchanged.

**Auto index** closed higher by 4.29%. The main gainers were Tata Motors 12.10%, Bharat Forge 7%, Escorts 6.63%, Apollo Tyres 4.90% and Ashok Leyland 4.72%.

**Metal index** gained by 3.92%. The main gainers were Tata Steel 6.18%, Gujarat NRE Coke 5.69%, Sesa Goa 4.43%, Hindalco Industries 4.84% and JSW Steel 3.96%.

**Bankex Index** ended up by 2.29%. The main gainers were Karnataka Bank 4.88%, BOB 4.74%, Oriental Bank 4.45%, IOB 3.63% and Yes Bank 3.57%.

**FMCG index** closed higher by 2.13%. The main gainers were Godrej Consumer 3.13%, ITC 4.27%, United Spirits 1.58%, Britannia Industries 1.36% and Colgate Palmolive 1.17%.

**Capital Goods index** gained by 1.91% as Thermax 7.62%, Usha Martin 6.07%, AIA Engineering 4.47%, Elecon Engineering 4.82% and Lakshmi Machine Works 4.44% ended in green.

**Power index** ended higher by 1.81%. The main gainers were Crompton Greaves 7.63%, Tata Power 4.70%, Lanco Infra 3.59%, Bhel 3.31% and GVK Power 2.31%.

Tata Motors rose 12.10% at Rs 797.10 as the company has reported a growth of 58 per cent in its total February sales to 69,427 units as compared to 43,811 vehicles sold in the same month last year. M&M and Bajaj Auto also reported strong sales numbers for the month of Feb 10. The stocks rose 4.65% and 1.73% respectively.

Era Infra Engineering soared 1.59% on news that the company has bagged orders valued at Rs 508.88 crore for construction related works.

Welspun Gujarat Stahl Rohren surged 3.49% to Rs 249.30 as the company has bagged orders valued at Rs 600 crore for pipes and plates from various global clients.

On the global front Asian indices were mixed. While Shanghai Composite and Hang Seng closed lower, Seoul Composite, Jakarta Composite and Japan's Nikkei closed with gains. The European indices and Dow Futures were also reported to be in the green when reports last came in.

**Advances/ Declines (BSE)**

	A	B	S	Total
Advances	168	1380	332	1880
Declines	36	470	111	617
AD Ratios	4.67	2.94	2.99	3.05

**FOREX**

Rs/\$	46.02
Rs/Euro	62.31

**DII / FII position**

FII (26/02)(PROV)	841.23 Cr (+)
DII (26/02)(PROV)4	859.63 Cr (-)

**Most Active Futures Contracts on Individual Securities (02/03/2010)**

Symbol	Exp Date	No of Contracts
TATAMOTORS	25-Mar-2010	27304
DLF	25-Mar-2010	24219
TATASTEEL	25-Mar-2010	22688
SBIN	25-Mar-2010	16776
RELIANCE	25-Mar-2010	15980
ICICIBANK	25-Mar-2010	14971
UNITECH	25-Mar-2010	14692
RELCAPITAL	25-Mar-2010	14493
HDIL	25-Mar-2010	14395
BHARTIARTL	25-Mar-2010	12335

**Most Active Option Contracts on Individual Securities (02/03/2010)**

Symbol	Exp Date	Strike Price	Option Type	No of Contract
ICICIBANK	25-Mar-2010	900	CA	3280
ICICIBANK	25-Mar-2010	900	PA	2893
SBIN	25-Mar-2010	2000	CA	2203
UNITECH	25-Mar-2010	75	CA	1842
STER	25-Mar-2010	820	CA	1610
STER	25-Mar-2010	820	PA	1603
TATASTEEL	25-Mar-2010	600	CA	1465
DLF	25-Mar-2010	300	CA	1199
RELIANCE	25-Mar-2010	1000	CA	1134
IFCI	25-Mar-2010	55	CA	964

**NSE TOP GAINERS:**

Scripts	Today's Close	Previous Close	Change (%)
GKB	18.50	10.00	79.61
TCPLTD	33.95	19.40	45.71
ASIANELEC	35.25	29.35	20.10
INEABS	211.05	175.85	20.02
JETAIRWAYS	480.00	403.50	18.96
TATAMTRDVR	487.00	411.15	18.45
MASTEK	362.90	307.45	18.04
TFL	16.80	14.35	17.07
AMAR	63.40	54.85	15.59
ACE	43.05	37.65	14.34

**NSE TOP LOSERS:**

Scripts	Today's Close	Previous Close	Change (%)
SGFL	9.20	10.70	14.02
KARURKCP	41.25	41.85	13.70
DHAMPURSUG	91.35	98.30	7.07
SIMBHSUGAR	67.45	71.85	6.12
EMMBI	26.20	27.85	5.92
SHREEASHTA	13.20	13.90	5.04
KERNEX	130.10	136.95	5.00
KWALITY	152.95	161.00	5.00
BLUECOAST	132.25	139.20	4.99
AICHAMP	29.60	31.15	4.98

**NSE BULK DEAL (26/02/10)::**

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Bata India Ltd.	HDFC MUTUAL FUND	BUY	369000	228.30
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY LTD.	BUY	237443	28.71
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	150902	29.08
Liberty Shoes Ltd	MODEX INTERNATIONAL SECURITIES LTD.	BUY	92680	102.35
Liberty Shoes Ltd	OM INVESTMENTS	BUY	118089	105.46
Liberty Shoes Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	140651	102.75
SREI Infrastructure Finan	JHUNJHUNWALA REKHA	BUY	625000	65.11
Syncom Healthcare Ltd	ADITYA NITINBHAI PAREKH	BUY	209146	92.43
Syncom Healthcare Ltd	BHARGAVI ATUL JAIN	BUY	118984	92.34
Syncom Healthcare Ltd	DEEPAK S CHHEDA	BUY	121797	92.50
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	BUY	101282	92.98
Syncom Healthcare Ltd	PRASANN SHARES & SERVICES PRIVATE LIMITED	BUY	87703	94.36
Syncom Healthcare Ltd	PRASHANT JAYANTILAL PATEL	BUY	120596	95.09
Syncom Healthcare Ltd	REGENT FINANCE CORPORATION PVT. LTD.	BUY	133274	94.50
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	BUY	155228	94.25
Emmbi Polyarns Ltd	A K G SECURITIES AND CONSULTANCY LTD.	SELL	237443	28.75
Emmbi Polyarns Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	152478	29.13
Indiabulls Financial Serv	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	2010000	103.27
Liberty Shoes Ltd	MODEX INTERNATIONAL SECURITIES LTD.	SELL	87751	101.94
Liberty Shoes Ltd	OM INVESTMENTS	SELL	118089	105.74
Liberty Shoes Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	140651	102.78
Panoramic Universal Limit	MADHUKAR CHIMANLAL SHETH	SELL	68110	279.63
Syncom Healthcare Ltd	ADITYA NITINBHAI PAREKH	SELL	209146	94.86
Syncom Healthcare Ltd	BHARGAVI ATUL JAIN	SELL	118984	91.68
Syncom Healthcare Ltd	DEEPAK S CHHEDA	SELL	121797	92.56
Syncom Healthcare Ltd	GENUINE STOCK BROKERS PVT LTD	SELL	101282	93.13
Syncom Healthcare Ltd	PRASHANT JAYANTILAL PATEL	SELL	120596	95.41
Syncom Healthcare Ltd	REGENT FINANCE CORPORATION PVT. LTD.	SELL	133274	94.42
Syncom Healthcare Ltd	TRANSGLOBAL SECURITIES LTD.	SELL	155228	94.50

**BSE BULK DEAL (26/02/10)::**

<b>NAME</b>	<b>CLIENT NAME</b>	<b>BUY/SELL</b>	<b>QUANTITY</b>	<b>PRICE</b>
ACI Infocom	VINSAN BROTHERS PVT LTD	BUY	50000	28.56
ACI Infocom	JINAY INVESTMENT CO PVT LTD	BUY	75000	28.56
Acrow India	VINOD SHARES LTD	BUY	3400	144.55
CNI Research	OVERSEAS INFRASTRUCTURE ALLANCE INDIA PVT LTD	BUY	320000	16.79
EMMBI POLY	A K G SECURITIES AND CONSULTANCY LTD	BUY	165897	28.61
Empower Inds	JITS SHARE TRADING PVT LTD	BUY	100000	43.10
Everlon Syn	VAKHARIA SYNTHETICS PRIVATE LIMITED	BUY	34000	11.55
Fert & Chem Trv	TRANSGLOBAL SECURITIES LTD.	BUY	50106	53.56
GS Auto	J V STOCK BROKING PRIVATE LIMITED	BUY	60569	49.02
KAY Power	BAMPSL SECURITIES LTD	BUY	321906	16.99
Liberty Shoes	TRANSGLOBAL SECURITIES LTD.	BUY	130427	102.77
Magma Fin	NILKANTH DEALERS PRIVATE LIMITED	BUY	147438	248.59
Nexsoft Info	PATEL MAYUR DASHRATHLAL HUF	BUY	41151	21.10
Nexsoft Info	Naman Securities & Finance Pvt. Ltd.	BUY	33339	20.02
Oregon Comm	NIMAI AGENCIES PRIVATE LIMITED	BUY	19878	176.21
Acrow India	VINOD SHARES LTD	SELL	3400	144.55
EMMBI POLY	A K G SECURITIES AND CONSULTANCY LTD	SELL	165897	28.60
Exelon Infra	ANGEL INFIN PRIVATE LIMITED	SELL	36310	18.85
Fert & Chem Trv	TRANSGLOBAL SECURITIES LTD.	SELL	50106	53.53
GS Auto	J V STOCK BROKING PRIVATE LIMITED	SELL	60569	49.54
Kabra Extr	KBII SECURITIES PRIVATE LIMITED	SELL	47448	216.59
KAY Power	BAMPSL SECURITIES LTD	SELL	188320	16.78
Liberty Shoes	TRANSGLOBAL SECURITIES LTD.	SELL	130427	102.92
Magma Fin	NILKANTH DEALERS PRIVATE LIMITED	SELL	140661	246.83
Nexsoft Info	Naman Securities & Finance Pvt. Ltd.	SELL	31541	20.13
Oregon Comm	NIMAI AGENCIES PRIVATE LIMITED	SELL	19816	177.01
Panoramic Univ	XITIJ INVESTMENTS	SELL	65000	279.76
Rama Pulp	PREMIUM HOSPITALITY SERVICES PRIVATE LIMITED	SELL	98000	31.52
Sanjivani Par	ARCADIA SHARE & STOCK BROKERS PVT. LTD	SELL	31661	59.47
Sanjivani Par	PRABHUDAS LILLADHAR PVT LTD	SELL	78929	60.37

## Today's Recommendation Follow-up:

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
<b>NIFTY 5000 PUT</b>	BUY	121.00	121.08		100.00	99.93	TRIGGERED	50	(1,057.74)	100,000.00	(1.06)
<b>YES BANK</b>	BUY	245.50	245.67	242.50	245.80	245.63	AT PAR	407	(17.89)	100,000.00	(0.02)
<b>DIVIS LAB</b>	BUY	642.00	642.45	635.50	646.50	646.05	HIT	156	560.44	100,000.00	0.56
<b>PIRAMAL HEALTH</b>	BUY	418.00	418.29	414.50	423.00	422.70	HIT	239	1,055.33	100,000.00	1.06
<b>FORTIS HEALTH</b>	BUY	163.40	163.51	159.50	167.20	167.08	HIT	612	2,183.95	100,000.00	2.18
<b>BHEL</b>	SELL	2,438.00	2,436.29	2,456.00	2,422.00	2,423.70	HIT	41	516.74	100,000.00	0.52
<b>JINDAL</b>	BUY	645.25	645.70	639.50	651.00	650.54	HIT	155	750.50	100,000.00	0.75
<b>SESA GOA</b>	BUY	416.20	416.49	411.50	418.40	418.11	HIT	240	388.22	100,000.00	0.39
									<b>4,379.57</b>		

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