

MARKET SUMMARY
Intraday Nifty chart

MARKET AT A GLANCE

	Close	% Chg	
SENSEX	16572.03	2.20	▼
S&P CNX NIFTY	4970.20	2.28	▼
MIDCAP	6743.85	1.33	▼
CD	4444.37	1.28	▼
REALTY	3006.45	2.95	▼
IT	5111.00	1.23	▼
BANKEX	10394.48	2.46	▼
OIL&GAS	9923.26	2.53	▼
METAL	14562.70	3.86	▼
FMCG	2961.82	0.63	▼
CNX NIFTY JUNIOR	10631.70	1.76	▼
CNX MIDCAP	7658.75	1.25	▼
CNX IT	5688.30	1.28	▼
CNX 100	4945.50	2.20	▼
BANK NIFTY	9119.05	2.61	▼
MARKET TURNOVER	99414	Cr	



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The markets ended the winning streak over the last few trading sessions and ended deep into the red on the back of intense selling pressure and negative global cues. The markets opened down on the back of reports of a slowdown in China's business. All the 13 sectoral indices ended in the red. Metal, Realty, Oil&Gas and Bankex stocks bore the maximum brunt. The BSE Sensex closed lower by 372.60 points at 16,572.03 while NSE Nifty ended lower by 116.10 points at 4,970.20. BSE Midcap closed with a loss of 91.02 points at 6,743.85 while BSE Smallcap closed with a loss of 84.23 points at 8,462.93. The BSE Sensex touched intraday high of 16,942.82 and intraday low of 16,318.39.

Gainers from the BSE Sensex pack were – Maruti Suzuki 1.80%, Cipla 1.61% and ACC 0.19%. Losers were Jaiprakash Asso 6.04%, Sterlite Inds 5.04%, Hindalco Inds 4.43%, Tata Steel 4.12%, Reliance Comm 3.87%, Tata Motors 3.84%, ICICI Bank 3.31%, RIL 3.21%, Jindal Steel 3.15%, HDFC 2.93%, SBI 2.57% and Reliance Infra 2.28%.

27 stocks ended in red and 3 stock closed in green. The overall market breadth was negative as out of total 2898 stocks traded on BSE, 1796 stocks declined, 1005 stocks advanced and 97 stocks remained unchanged.

Metal index was down by 3.86%. The main losers were Sesa Goa 5.19%, Sterlite Inds 5.04%, JSW Steel 4.60%, Hindalco Inds 4.43%, Tata Steel 4.12% and SAIL 3.55%.

Realty index lost by 2.95%. The main losers were Sobha Dev 7.48%, Unitech 4.90%, Parsvnath Dev 4.39%, HDIL 3.12%, Indiabulls Real Est 2.89%, D B Realty 2.84% and Orbit Corp 2.35%.

Oil&Gas index ended down by 2.53%. The main losers were RIL 3.21%, Cairn India 3.10%, Aban Offshore 2.92%, Essar Oil 2.46%, ONGC 1.95%, BPCL 1.10% and Gail India 0.96%.

Bankex index lost by 2.46%. The main losers were Indusind Bank 4.76%, Axis Bank 3.87%, Federal Bank 3.77%, Union Bank 3.73%, ICICI Bank 3.31%, Yes Bank 3.25%, IDBI Bank 3.17% and SBI 2.57%.

PSU index was down by 1.68%. The main losers were Indian Bank 4.46%, Hindustan Copp 4.31%, Oriental Bank 4.20%, HMT 4.19%, Dena Bank 3.74%, Union Bank 3.73% and REC 3.59%.

In the oil & gas space, RIL lost by 3.35% while ONGC was down 1.85% and Cairn India down 2.85%. GAIL and BPCL fell 0.8% each.

In the realty space, Unitech and DLF lost by 5% and 2% respectively.

Idea Cellular, Reliance Communications and Bharti from telecom segment fell 2-4%.

In the capital goods space, Siemens lost by 3.5%. L&T and BHEL were down 1.7-2.3%. ABB was down 0.55%. Jaiprakash Associates fell by nearly 6%.

In the technology pack, HCL Tech tanked 4.5%. Infosys, Wipro and TCS slipped 0.5-1.7%. Cipla and Sun Pharma from healthcare segment gained 1-1.6% while Ranbaxy Labs fell 0.2%.

NTPC from power space declined 2.3%. Reliance Infrastructure, Reliance Power, Tata Power and Suzlon fell 1-2%. However, Power Grid gained 0.7%.

On the global front the Asian indices ended in the red while the European indices were also down when reports last came in.

Advances/ Declines (BSE)

	A	B	S	Total
Advances	38	545	125	708
Declines	164	1057	251	1472
AD Ratios	0.23	0.52	0.50	0.48

FOREX

Rs/\$	46.69
Rs/Euro	57.26

DII / FII position

FII (31/05)(PROV)	586.51 Cr
DII (31/05)(PROV)	73.77 Cr(-)

Most Active Futures Contracts on Individual Securities (01/06/2010)

Symbol	Exp Date	No of Contracts
TATASTEEL	24-Jun-2010	37614
SESAGOA	24-Jun-2010	20661
RELIANCE	24-Jun-2010	19459
ICICIBANK	24-Jun-2010	18525
JSWSTEEL	24-Jun-2010	16967
TATAMOTORS	24-Jun-2010	16918
SBIN	24-Jun-2010	15931
EDUCOMP	24-Jun-2010	15110
MARUTI	24-Jun-2010	12719
HDIL	24-Jun-2010	11641

Most Active Option Contracts on Individual Securities (01/06/2010)

Symbol	Exp Date	Strike Price	Option Type	No of Contract
IFCI	24-Jun-2010	55	CA	3507
TATASTEEL	24-Jun-2010	520	CA	2666
TATASTEEL	24-Jun-2010	500	CA	2569
RELIANCE	24-Jun-2010	1050	CA	2291
RELIANCE	24-Jun-2010	1000	PA	1876
RELIANCE	24-Jun-2010	1100	CA	1730
UNITECH	24-Jun-2010	75	CA	1393
IFCI	24-Jun-2010	60	CA	1362
SUZLON	24-Jun-2010	60	CA	1296
IFCI	24-Jun-2010	57.5	CA	1166

NSE TOP GAINERS:

Scripts	Today's Close	Previous Close	Change (%)
KEYCORPSE	70.20	60.10	16.81
HINDNATGLS	233.45	207.00	12.78
ANTGRAPHIC	0.50	0.45	11.11
JMFINANCIL	42.20	38.10	10.76
NRC	9.55	8.70	9.77
DCB	48.25	44.45	8.55
SUBEX	53.90	49.70	8.45
INFODRIVE	26.60	24.60	8.13
MAHABANK	60.25	56.25	7.11
PUNJABCHEM	135.80	126.80	7.10

NSE TOP LOSERS:

Scripts	Today's Close	Previous Close	Change (%)
NELCAST	70.55	83.05	15.05
CREWBOS	88.00	99.95	11.96
LAKSHMIMIL	2581.00	2878.70	10.34
RAJRAYON	10.90	12.10	9.92
VINYLINDIA	11.30	12.45	9.24
HINDSYNTEX	3.50	3.85	9.09
AURIONPRO	262.05	287.95	8.99
SUJANAUNI	10.80	11.80	8.47
TNTELE	7.20	7.85	8.28
AFL	58.35	63.10	7.53

NSE BULK DEAL (31/05/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITI	PRICE
Austral Coke & Projects L	V. P. CONSULTANTS PRIVATE LIMITED	BUY	2088546	7.06
Avaya GlobalConnect Limit	CONSOLIDATED SECURITIES LTD	BUY	84223	260.37
Avaya GlobalConnect Limit	RAJASTHAN GLOBAL SECURITIES LTD	BUY	106899	261.19
Deccan Chronicle Hold Ltd	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	BUY	1400000	120.45
DCM Ltd	PRIMORE SOLUTIONS PVT.LTD	BUY	20869	60.05
MphasiS Limited	DEUTSCHE SECURITIES MAURITIUS LIMITED	BUY	2394023	564.60
Nahar Industrial Enterpri	SHIVALIK SEC. LTD	BUY	285155	63.49
Austral Coke & Projects L	V. P. CONSULTANTS PRIVATE LIMITED	SELL	2088546	7.02
Brandhouse Retails Limite	LEASEMEN FIN-INVEST (I) LTD	SELL	500000	40.89
DCM Ltd	PRIMORE SOLUTIONS PVT.LTD	SELL	92763	58.77
MphasiS Limited	BARING INDIA INVESTMENTS LTD PCC	SELL	2394023	564.60
Nahar Industrial Enterpri	SHIVALIK SEC. LTD	SELL	1	63.75

BSE BULK DEAL (31/05/10)::

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Alka Securities	SKYLARK MERCENTILE PVT.LTD.	BUY	520259	6.32
Avaya Glob	RAJASTHAN GLOBAL SECURITIES LTD	BUY	78151	264.82
Avaya Glob	CONSOLIDATED SECURITIES LIMITED	BUY	74329	257.79
Country Club	SHRI BHAWANI INDIA PVT LTD	BUY	1850000	22.95
Crew Bos	LEASEMEN FIN-INVEST (INDIA) LIMITED	BUY	70000	98.71
Cupid Trades	PARVATI MINERALS PRIVATE LTD	BUY	10000	54.00
DMC Intl	OURS TRADING AND HOLDINGS PRIVATE LIMITED	BUY	209019	15.48
Gokak Textiles	SPS CAPITAL & MONEY MANAGEMENT SERVICES PVT LTD	BUY	34297	50.00
Jaihind Syn	JMP SECURITIES PVT LTD	BUY	30000	11.35
JM Financial	MORGAN STANLEY MAURITIUS COMPANY LIMITED	BUY	18413458	37.06
JMG Corp	MDG ASSOCIATES PRIVATE LIMITED	BUY	449000	5.00
Kailash Ficom	SPARKLE TOOTHBRUSH MFG CO PVT	BUY	100000	30.09
LKP FIN	PRASU LEASING AND FINANCE PRIVATE LIMITED	BUY	1900200	120.00
Makers Lab	GINNI FINANCEPVT LTD	BUY	25000	52.98
MASTER	VENMKATADURGA NAGESWARARAO ATLURI	BUY	30010	34.13
Amulya Leas	BP FINTRADE PRIVATE LIMITED	SELL	31100	37.97
Cupid Trades	SHAMANJWALI PVT LTD	SELL	10000	54.00
DMC Intl	OURS TRADING AND HOLDINGS PRIVATE LIMITED	SELL	209019	15.39
Gokak Textiles	TATA INVESTMENT CORPORATION LIMITED	SELL	34297	50.00
Jaihind Syn	S L GUPTA AND Co.	SELL	39900	11.35
JM Financial	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	8123358	36.50
JM Financial	TIGER GLOBAL LIMITED	SELL	10290100	37.50
JMG Corp	GE CAPITAL INVESTMENT PVT LTD	SELL	449000	5.00
Omkar Overseas	J V STOCK BROKING PRIVATE LIMITED	SELL	25773	81.26
Omkar Overseas	ARVIND KASHMIRILAL PUNJABI	SELL	43000	81.33
Oregon Comm	KRUNAL GOPALDAS RANA	SELL	5050	330.54
Oregon Comm	BHAVESH SHANTILAL TRIVEDI	SELL	7000	322.00
Pacific Cotspin	CHANDRAKANT PRANJIVAN VORA	SELL	160000	3.13
Pacific Cotspin	BHAVIK KOTHARI	SELL	175010	3.42
Polypro Fibrils	ABHI CAPITAL SERVICES LIMITED	SELL	30005	33.37

Today's Recommendation from our Research desk

STOCK	RECO	CMP	NET RATE	SL	EXIT PR	NET RATE	STATUS	LOT SIZE	P/L	MARGIN	RETURN
DHAN BANK	BUY	153.4	153.51	151.5	151.5	151.39	TRIGGERED	652	(1,377.72)	100,000.00	(1.38)
BGR ENERGY	BUY	644	644.45	638.5	638.5	638.05	TRIGGERED	155	(993.44)	100,000.00	(0.99)
SIEMENS	SELL	693.4	692.91	699.5	688	688.48	HIT	144	639.32	100,000.00	0.64
ORCHID CHEM	BUY	143.5	143.60	141.5	145.7	145.60	HIT	697	1,392.03	100,000.00	1.39
REL INFRA	BUY	1075	1,075.75	1063.5	1085.7	1,084.94	HIT	93	854.65	100,000.00	0.85
DENA BK	BUY	91	91.06	89.9	89.9	89.84	TRIGGERED	1,099	(1,347.95)	100,000.00	(1.35)
SUN TV	SELL	410	409.71	414.5	406.3	406.58	HIT	244	763.07	100,000.00	0.76
CUB	BUY	34.45	34.47	33.9	35.45	35.43	HIT	2,903	2,760.73	100,000.00	2.76
AXIS BK	SELL	1198.65	1,197.81	1211.5	1191.5	1,192.33	HIT	83	456.92	100,000.00	0.46
IFCI	BUY	54	54.04	53.15	53.15	53.11	TRIGGERED	1,852	(1,712.97)	100,000.00	(1.71)
SESA GOA	BUY	365.5	365.76	362.1	362.1	361.85	TRIGGERED	274	(1,069.58)	100,000.00	(1.07)
									<u><u>365.05</u></u>		

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